

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-90341 (DRJ)

(Jointly Administered)

**Objection Deadline: September 4, 2023 at 4:00 p.m. (CT)**

**SUMMARY COVER SHEET TO THE SECOND INTERIM APPLICATION  
OF ALIXPARTNERS, LLP, FINANCIAL ADVISOR TO THE DEBTORS,  
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM APRIL 1, 2023 THROUGH JUNE 30, 2023**

<b>Name of Applicant:</b>	<b>AlixPartners, LLP</b>	
Applicant's Role in Case:	Financial Advisor to the Chapter 11 Debtors	
Docket No. of Employment Order(s):	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
Interim Application (X)      No. <u>2nd</u> Final Application      ( )	Second Interim	
	<b>Beginning Date</b>	<b>End Date</b>
Time period covered by the Interim Fee Application for which interim compensation has not previously been awarded:	April 1, 2023	June 30, 2023

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes

Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes

Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes

Do expense reimbursements represent actual and necessary expenses incurred? Yes

### Compensation Breakdown for the Second Interim Period

Total professional fees requested in the Application:	\$1,349,801.50
Total professional hours covered by the Application:	1,754.1
Average hourly rate for professionals:	\$769.51
Total paraprofessional fees requested in the Application:	\$0.00
Total paraprofessional hours covered by the Application:	0.0
Average hourly rate for paraprofessionals:	\$0.00
Total fees requested in the Application:	\$1,349,801.50
Total expenses requested in the Application:	\$3,823.39
Total fees and expenses requested in the Application:	\$1,353,624.89
Total fees and expenses awarded in all prior applications:	\$1,879,577.82

**Plan Status:**

On August 8, 2023, the Debtors filed their *Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors* [Docket No. 1115] (the “Plan”) and *Disclosure Statement for Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Debtor Affiliates* [Docket No. 1116] (the “Disclosure Statement”). A hearing to conditionally approve the Disclosure Statement and authorize solicitation of votes on the Plan is scheduled for September 5, 2023, at 3:30 p.m. (CT).

**Primary Benefits:** AlixPartners has advised the Debtors on and assisted the Debtors with: (i) preparation of bankruptcy petitions and first day motions; (ii) liquidity forecasting, cash management, and DIP compliance/reporting; (iii) entry into multiple DIP financing arrangements, including sizing of DIP needs, documentation and court filings in support; (iv) preparation of SOFAs, schedules, MORs, and other required reports; (v) preparation of materials in support of statutory accounting reports; (vi) vendor and supplier management; (vii) implementation of accounts payable and liability segregation controls; (viii) identification, review and assessment of executory contracts for potential rejection; (ix) claims management; (x) support for Plan of Reorganization and development of related analyses; (xi) coordination, responses, and participation in meetings related to, optimizing asset sales and diligence requests; (xii) facilitation of business plan development and financial projections; (xiii) preparing for and attending court hearings and 341(a) meeting; and (xiv) operational matters.

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-90341 (DRJ)

(Jointly Administered)

**SECOND INTERIM APPLICATION OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE DEBTORS, FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM APRIL 1, 2023 THROUGH JUNE 30, 2023**

**If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits its second interim application (the “Application”) for allowance of compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from April 1, 2023 through June 30, 2023 (the “Second Interim Period”).

---

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.



**Monthly Fee Statements During the Second Interim Period**

1. In support of this Application, attached are the following exhibits:

**Exhibit A** is the *Fourth Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From April 1, 2023 Through April 30, 2023* [served 05/24/2023]

**Exhibit B** is the *Fifth Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From May 1, 2023 Through May 31, 2023* [served 06/21/2023]

**Exhibit C** is the *Sixth Monthly Statement of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From June 1, 2023 Through June 30, 2023* [served 07/11/2023]

**Exhibit D** is the proposed form of Order

2. Although every effort has been made to include all fees and expenses incurred during the Second Interim Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Second Interim Period. AlixPartners reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with title 11 of the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures For Interim Compensation and Reimbursement of Expenses For Professionals* [Docket No. 541] (the “Interim Compensation Order”).

**WHEREFORE**, AlixPartners, as financial advisor to the Debtors, respectfully requests that the Court enter an order providing: (i) an interim allowance of \$1,349,801.50 for professional services rendered and \$3,823.39 for out of pocket expenses incurred for the Second Interim Period; (ii) that the Debtors are authorized and directed to pay AlixPartners the remaining outstanding balance of \$269,960.30; and (iii) such other and further relief as this Court deems proper.

Dated: August 14, 2023

ALIXPARTNERS, LLP  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, New York 10022

/s/ Eric Koza

By: Eric Koza  
Partner & Managing Director

**Exhibit A**

**Fourth Monthly Fee Statement  
for the Period from April 1, 2023 through April 30, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC., *et al.*,Debtors.<sup>1</sup>

Chapter 11

Case No. 22-90341(DRJ)

(Jointly Administered)

**Objection Deadline: June 7, 2023 @ 4:00 p.m. (CT)**

**FOURTH MONTHLY STATEMENT OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023**

<b>Name of Applicant</b>	<b>ALIXPARTNERS, LLP</b>	
<b>Applicant's Role in Case / Name of Client</b>	Financial Advisor to the Chapter 11 Debtors	
<b>Date Order of Employment Signed</b>	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
<b>Time period covered by this Fee Statement</b>	<b>Beginning Date</b>	<b>End Date</b>
	April 1, 2023	April 30, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested in this Fee Statement</b>	\$326,279.60 (80% of \$407,849.50)	
<b>Total reimbursable expenses requested in this Fee Statement</b>	\$0.00	
<b>Total fees and expenses requested in this Fee Statement</b>	\$326,279.60	
<b>Average hourly rate for Professionals</b>	\$758.93	

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Interim Compensation Order”) [Docket No. 541], each party receiving notice of the monthly statement will have fourteen (14) days after service of the monthly statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly statement.

**ALIXPARTNERS, LLP**

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL**  
**APRIL 1, 2023 THROUGH APRIL 30, 2023**

**ALIXPARTNERS, LLP****SUMMARY OF HOURS AND FEES BY MATTER CATEGORY**  
**APRIL 1, 2023 THROUGH APRIL 30, 2023**

<b>Code</b>	<b>Matter Category</b>	<b>Hours</b>	<b>Fees</b>
1.1	Chapter 11 Process / Case Management	18.4	\$ 15,467.00
1.3	Liquidity Management & DIP Budget Reporting	116.7	79,693.50
1.4	Board & Advisor Meetings	1.0	1,032.50
1.5	U.S. Trustee / Court Reporting Requirements	161.2	116,304.50
1.6	Business Planning	8.5	8,151.50
1.8	Creditor / Asset Sale Due Diligence & Negotiation	26.3	22,823.50
1.9	Plan & Disclosure Statement	24.3	23,085.00
1.11	Business Operations	8.5	8,108.00
1.13	Vendor Management	23.4	18,994.50
1.15	Claims Process / Avoidance Actions	136.5	106,143.00
1.20	Fee Statements & Fee Applications	12.6	8,046.50
	<b>Total Hours and Fees By Matter Category</b>	<b>537.4</b>	<b>\$ 407,849.50</b>

Average Billing Rate \$ 758.93

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits this Fourth Monthly Statement (the “Monthly Statement”) seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from April 1, 2023 through April 30, 2023 (the “Compensation Period”).

Detailed descriptions of the professional services performed by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

**WHEREFORE**, AlixPartners, as financial advisor to the Debtors, respectfully requests: (i) an interim allowance of compensation for professional services in the amount of \$407,849.50 for the Compensation Period; (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay AlixPartners fees in the amount of \$326,279.60 (80% of \$407,849.50); and (iii) such other and further relief as this Court deems proper.

Dated: May 24, 2023

ALIXPARTNERS, LLP  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, New York 10022

/s/ Eric Koza

By: Eric Koza  
Partner & Managing Director



**Exhibit A**

**Detailed Description of AlixPartners' Fees and Hours by Matter Category**



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/03/2023	JH	Participate in internal meeting with J. Shen, J. Horgan, J. Creighton, R. Aurand and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
04/03/2023	RA	Participate in internal meeting with J. Shen, J. Horgan, J. Creighton, R. Aurand, R. Blokh, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
04/03/2023	GC	Participate in internal meeting with J. Shen, J. Horgan, J. Creighton, R. Aurand, R. Blokh, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
04/03/2023	JC	Participate in internal meeting with J. Shen, J. Horgan, J. Creighton, R. Aurand, R. Blokh, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
04/03/2023	JS	Participate in internal meeting with J. Shen, J. Horgan, J. Creighton, R. Aurand and G. Chen (all AlixPartners) re: case updates and workstream status	0.5
04/03/2023	RB	Participate in internal meeting with J. Shen, J. Horgan, J. Creighton, R. Aurand, R. Blokh, G. Chen (all AlixPartners) re: case updates and workstream status	0.5
04/04/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, M. Fink, A. Burbridge (all Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, R. Cann, K. Hall (all Core Scientific) re: case updates and workstream status	0.3
04/04/2023	RB	Discussion with M. Bros (Core Scientific) re: case status and next steps	0.1
04/04/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, M. Fink, A. Burbridge (all Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, R. Cann, K. Hall (all Core Scientific) re: case updates and workstream status	0.3
04/04/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, M. Fink, A. Burbridge (all Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, R. Cann, K. Hall (all Core Scientific) re: case updates and workstream status	0.3
04/05/2023	RB	Review latest draft exclusivity motion	0.4
04/06/2023	GC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (partial) (all AlixPartners) re: case updates and workstream status	0.3
04/06/2023	JC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (partial) (all AlixPartners) re: case updates and workstream status	0.4
04/06/2023	RB	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (partial) (all AlixPartners) re: case updates and workstream status	0.4
04/06/2023	JH	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (partial) (all AlixPartners) re: case updates and workstream status	0.4
04/06/2023	JS	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (partial) (all AlixPartners) re: case updates and workstream status	0.4
04/06/2023	RA	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (partial) (all AlixPartners) re: case updates and workstream status	0.4
04/07/2023	RB	Discussion with M. Bros (Core Scientific) re: case status and next steps	0.2



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/10/2023	JS	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
04/10/2023	JH	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
04/10/2023	JC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
04/10/2023	GC	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
04/10/2023	RA	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
04/10/2023	RB	Participate in internal meeting with R. Blokh, J. Shen, J. Horgan, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
04/12/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, A. Burbridge (both Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.3
04/12/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, A. Burbridge (both Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.3
04/12/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, A. Burbridge (both Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.3
04/13/2023	JC	Participate in internal meeting with R. Blokh, J. Shen, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.6
04/13/2023	RB	Discussion with R. Berkovich (Weil) and others re: case status and next steps	0.3
04/13/2023	RA	Participate in internal meeting with R. Blokh, J. Shen, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.6
04/13/2023	JS	Participate in internal meeting with R. Blokh, J. Shen, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.6
04/13/2023	RB	Participate in internal meeting with R. Blokh, J. Shen, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.6
04/13/2023	GC	Participate in internal meeting with R. Blokh, J. Shen, J. Creighton, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status (partial attendance)	0.4
04/17/2023	RA	Participate in internal meeting with J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
04/17/2023	GC	Participate in internal meeting with J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
04/17/2023	JS	Participate in internal meeting with J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.2
04/20/2023	JS	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.4



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/20/2023	RB	Discussion with M. Polishuk (Weil) re: potential cash impact of certain litigation	0.2
04/20/2023	JH	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.4
04/20/2023	GC	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.4
04/20/2023	RA	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.4
04/20/2023	JC	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, R. Aurand, G. Chen (all AlixPartners) re: case updates and workstream status	0.4
04/25/2023	RB	Review Celsius liquidity performance and outlook re: certain motions	0.3
04/25/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status.	0.3
04/25/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status.	0.3
04/25/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status.	0.3
04/25/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status.	0.3
04/26/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.2
04/26/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil), M. Levitt, D. Feinstein, T. Duchene, M. Bros, M. McGinnis, K. Hall (all Core Scientific) re: case updates and workstream status	0.2
04/27/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
04/27/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
04/27/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
04/27/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
<b>Total Professional Hours</b>			<b>18.4</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	4.7	5,240.50
James Horgan	\$1,115	1.5	1,672.50
John Creighton	\$950	3.4	3,230.00
James Shen	\$605	3.8	2,299.00
Gloria Chen	\$605	2.0	1,210.00
Ryan Aurand	\$605	3.0	1,815.00
Total Professional Hours and Fees		18.4	\$ 15,467.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/03/2023	RB	Review and provide edits re: weekly cash flow variance report	0.5
04/03/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners) and equipment lender advisors re: DIP budget assumptions	0.7
04/03/2023	JS	Update variance report package	2.5
04/03/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners) and equipment lender advisors re: DIP budget assumptions	0.7
04/03/2023	RB	Analyze professional fee budget vs. actuals, and associated correspondence with Core Scientific, Weil, PJT and AlixPartners colleagues	0.7
04/03/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
04/03/2023	JS	Update select vendor tracker	0.3
04/04/2023	RA	Prepare weekly professional fee escrow funding amount	0.4
04/04/2023	JS	Update DIP budget assumption deck	1.9
04/04/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.5
04/04/2023	JS	Update select vendor tracker	0.3
04/04/2023	JS	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Winter, J. Cleveland, T. DuChene, L. Bolender (all Core Scientific), S. Xie (PJT) re: Liquidity and capital planning	0.3
04/04/2023	RB	Analyze latest live model re: current liquidity outlook, and potential DIP budget update impacts	0.8
04/04/2023	RA	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Winter, J. Cleveland, T. DuChene, L. Bolender (all Core Scientific), S. Xie (PJT) re: Liquidity and capital planning	0.3
04/04/2023	RB	Discussion with P. Mandarino (B. Riley) re: DIP budget	0.1
04/04/2023	RB	Review updated power forecast adjustments	0.3
04/04/2023	RB	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Winter, J. Cleveland, T. DuChene, L. Bolender (all Core Scientific), S. Xie (PJT) re: Liquidity and capital planning	0.3
04/05/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.7
04/05/2023	JS	Update select vendor tracker	0.3
04/05/2023	JS	Investigate payment terms for a delinquent equipment lease	1.2
04/06/2023	RA	Sent professional fee escrow funding amount to client treasury team	0.1
04/06/2023	JS	Update DIP budget assumption deck	2.5
04/06/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
04/06/2023	JS	Update select vendor tracker	0.5
04/07/2023	RB	Review updated model re: currently liquidity outlook, and potential updated DIP budget impacts	0.4
04/07/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/07/2023	JS	Investigate payment terms for a delinquent equipment lease	1.5
04/07/2023	JS	Update DIP budget assumption deck	1.8
04/07/2023	JS	Update select vendor tracker	1.0
04/10/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.7
04/10/2023	RB	Review and provide edits re: latest updated DIP budget model	0.9
04/10/2023	JS	Update variance report package	2.5
04/10/2023	RB	Review and provide edits re: latest weekly variance report	0.3
04/10/2023	RB	Discussion with J. Shen (AlixPartners) re: updated DIP budget	0.3
04/10/2023	JS	Update DIP budget assumption deck	2.5
04/10/2023	JS	Update select vendor tracker	0.3
04/10/2023	JS	Discussion with R. Blokh (AlixPartners) re: updated DIP budget	0.3
04/11/2023	RA	Meeting with J. Shen, R. Aurand (both AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Winter, J. Cleveland, M. Levitt, M. McGinnis, M. Minnis, L. Bolender, J. Pratt (all Core Scientific), A. Midha, S. Xie (both PJT) re: Liquidity and capital planning	0.2
04/11/2023	JS	Update DIP budget assumption deck	1.9
04/11/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Bros (Core Scientific) re: DIP budget update	0.8
04/11/2023	JS	Meeting with J. Shen, R. Aurand (both AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Winter, J. Cleveland, M. Levitt, M. McGinnis, M. Minnis, L. Bolender, J. Pratt (all Core Scientific), A. Midha, S. Xie (both PJT) re: Liquidity and capital planning	0.2
04/11/2023	RB	Review, provided edits and distributed initial updated DIP budget draft	1.4
04/11/2023	JS	Update select vendor tracker	0.3
04/11/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Bros (Core Scientific) re: DIP budget update	0.8
04/11/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
04/12/2023	JS	Update select vendor tracker	0.3
04/12/2023	RB	Analyze emergence sources and uses	0.6
04/12/2023	JS	Update DIP budget assumption deck	1.8
04/12/2023	JS	Discussion with R. Blokh, J. Shen (both AlixPartners) re: sources and uses at exit	0.3
04/12/2023	JS	Meeting with M. Winter, J. Cleveland, L. Bolender, (all Core Scientific) re: power spending forecast	0.5
04/12/2023	RB	Discussion with J. Shen (AlixPartners) re: DIP budget update	0.1
04/12/2023	JS	Discussion with R. Blokh (AlixPartners) re: DIP budget update	0.1
04/12/2023	RB	Discussion with R. Blokh, J. Shen (both AlixPartners) re: sources and uses at exit	0.3
04/12/2023	RB	Review and finalize latest DIP budget update	0.5
04/12/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
04/13/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/13/2023	RB	Discussion with M. Bros (Core Scientific) re: updated DIP budget and other case developments	0.9
04/13/2023	RB	Correspondence with P. Mandarino (B. Riley) and J. Shen (AP) re: updated DIP budget	0.4
04/13/2023	RB	Review and provide edits re: latest draft sources and uses at exit	0.3
04/13/2023	RB	Review non-miner equipment lease and financing schedules	0.4
04/13/2023	JS	Built exit sources and uses of cash analysis	2.5
04/13/2023	RB	Discussion with M. Bros (Core Scientific) re: updated DIP budget	0.1
04/13/2023	JS	Update select vendor tracker	0.3
04/13/2023	RB	Review adjusted reconciliation re: DIP budget models	0.6
04/14/2023	RA	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, J. Cleveland, K. Carnevali, L. Bolender, M. Bros, J. Pratt, M. Levitt and others (all Core Scientific), S. Xie and others (PJT) re: Liquidity and capital planning	0.2
04/14/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
04/14/2023	JS	Update select vendor tracker	1.0
04/14/2023	RB	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, J. Cleveland, K. Carnevali, L. Bolender, M. Bros, J. Pratt, M. Levitt and others (all Core Scientific), S. Xie and others (PJT) re: Liquidity and capital planning	0.2
04/14/2023	JS	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, J. Cleveland, K. Carnevali, L. Bolender, M. Bros, J. Pratt, M. Levitt and others (all Core Scientific), S. Xie and others (PJT) re: Liquidity and capital planning	0.2
04/14/2023	RB	Discussion with P. Mandarino (B. Riley) re: updated DIP budget, and associated correspondence	0.3
04/14/2023	JS	Update exit sources and uses of cash analysis	1.8
04/17/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.7
04/17/2023	JS	Update select vendor tracker	0.3
04/17/2023	JS	Update variance report package	2.5
04/18/2023	RB	Review and provide edits re: weekly liquidity report, and associated liquidity outlook analyses for current week	0.8
04/18/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
04/18/2023	JS	Investigate professional fee payments policy for an advisor	2.0
04/18/2023	RB	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Winter, J. Cleveland, M. McGinnis and M. Minnis (all Core Scientific), N. Warier (PJT) re: liquidity and capital planning	0.3
04/18/2023	JS	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Winter, J. Cleveland, M. McGinnis and M. Minnis (all Core Scientific), N. Warier (PJT) re: liquidity and capital planning	0.3
04/18/2023	RA	Prepare professional fee escrow funding amount	0.7
04/18/2023	JC	Prepare updates to by-vendor payment schedule	1.9





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/18/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Carnevali, N. Mann (both Core Scientific) re: Disbursements: Bill Pay vs. General ledger entries affecting cash accounting	0.5
04/18/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Carnevali, N. Mann (both Core Scientific) re: Disbursements: Bill Pay vs. General ledger entries affecting cash accounting	0.5
04/18/2023	RA	Meeting with J. Shen, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Zim, A. Ferraro, M. Winter, J. Cleveland, M. McGinnis and M. Minnis (all Core Scientific), N. Warier (PJT) re: liquidity and capital planning	0.3
04/18/2023	JS	Update select vendor tracker	0.3
04/19/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
04/19/2023	JS	Update select vendor tracker	0.3
04/19/2023	JS	Investigate professional fee payments policy for an advisor	1.5
04/20/2023	JS	Update select vendor tracker	0.7
04/20/2023	JS	Meeting with A. Miha, N. Warier, S. Xie (all PJT Partners), T. Tsekerides (Weil) and B. Riley team re: Celsius motion	0.2
04/20/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
04/20/2023	JS	Research non equipment loan payment schedule	1.9
04/21/2023	RA	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, A. Zim, K. Carnevali, L. Bolender, M. Bros, J. Pratt, M. Levitt, A. Sullivan, M. Minnis, M. Winter, T. DuChene (all Core Scientific) re: Liquidity and capital planning	0.3
04/21/2023	JS	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, A. Zim, K. Carnevali, L. Bolender, M. Bros, J. Pratt, M. Levitt, A. Sullivan, M. Minnis, M. Winter, T. DuChene (all Core Scientific) re: Liquidity and capital planning	0.3
04/21/2023	RB	Meeting with R. Blokh, J. Shen, R. Aurand (all AlixPartners), D. Sterling, A. Zim, K. Carnevali, L. Bolender, M. Bros, J. Pratt, M. Levitt, A. Sullivan, M. Minnis, M. Winter, T. DuChene (all Core Scientific) re: Liquidity and capital planning	0.3
04/21/2023	JS	Update select vendor tracker	1.0
04/21/2023	JS	Prepare data packs for lender diligence request	1.0
04/21/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
04/21/2023	RB	Review liquidity outlook for current week	0.2
04/24/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.7
04/24/2023	JS	Update select vendor tracker	0.3
04/24/2023	JS	Update variance report package	2.5
04/24/2023	JS	Prepare data packs for lender diligence request	1.0
04/25/2023	JS	Update select vendor tracker	0.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/25/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, A. Zim, K. Carnevali, L. Bolender, M. Bros, J. Pratt, M. Levitt, A. Sullivan, M. Minnis, M. Winter, T. DuChene (all Core Scientific) re: Liquidity and capital planning	0.3
04/25/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
04/25/2023	RB	Review and provided feedback re: latest liquidity variance report	0.4
04/25/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, A. Zim, K. Carnevali, L. Bolender, M. Bros, J. Pratt, M. Levitt, A. Sullivan, M. Minnis, M. Winter, T. DuChene (all Core Scientific) re: Liquidity and capital planning	0.3
04/25/2023	RB	Review latest liquidity outlook in advance of upcoming call with Core Scientific team	0.4
04/25/2023	JS	Prepare data packs for lender diligence request	1.5
04/26/2023	RB	Review variance report and liquidity outlook in advance of upcoming calls with stakeholders	0.2
04/26/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
04/26/2023	RB	Review DIP credit agreement re: potential paydown	0.3
04/26/2023	JS	Update select vendor tracker	0.3
04/27/2023	RB	Review DIP credit agreement re: potential required repayment, and associated correspondence with Weil	0.3
04/27/2023	RB	Preparation for upcoming weekly update discussions with creditors	0.1
04/27/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
04/27/2023	JS	Update select vendor tracker	0.7
04/27/2023	JS	Prepare data packs for DIP lender field exam request	2.0
04/27/2023	JS	Draft and edit excess cash certificate	1.9
04/28/2023	RB	Review projected month-end liquidity and proposed liquidity certificate	0.4
04/28/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
04/28/2023	JS	Update select vendor tracker	1.0
04/28/2023	JS	Investigate professional fee payments an advisor	0.5
04/28/2023	JS	Meeting with D. Sterling, A. Zim, K. Carnevali, L. Bolender, M. Bros, A. Sullivan, M. Winter (all Core Scientific) re: Liquidity and capital planning	0.3
<b>Total Professional Hours</b>			<b>116.7</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	16.2	18,063.00
John Creighton	\$950	2.4	2,280.00
James Shen	\$605	95.1	57,535.50
Ryan Aurand	\$605	3.0	1,815.00
Total Professional Hours and Fees		116.7	\$ 79,693.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/21/2023	JC	Conference call with M. Levitt, D. Feinstein and others (board), T. Duchene and others (management), R. Schrock, R. Berkovich and others (Weil), J. Singh and others (PJT), R. Blokh, J. Creighton (both AlixPartners) re: case status and next steps	0.5
04/21/2023	RB	Conference call with M. Levitt, D. Feinstein and others (board), T. Duchene and others (management), R. Schrock, R. Berkovich and others (Weil), J. Singh and others (PJT), R. Blokh, J. Creighton (both AlixPartners) re: case status and next steps	0.5
Total Professional Hours			1.0



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	0.5	557.50
John Creighton	\$950	0.5	475.00
Total Professional Hours and Fees		1.0	\$ 1,032.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/01/2023	RA	Prepare Bitcoin Sales Report	0.1
04/02/2023	GC	Update amended report 'Payments to Insider' re: monthly operating report	0.4
04/03/2023	JC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners), A. Crabtree, M. Finke (both Weil) re: monthly operating report	0.4
04/03/2023	JC	Review and research professional payments	0.6
04/03/2023	GC	Update Debtor's monthly operating reports with revised professional fee numbers	1.7
04/03/2023	RA	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners), A. Crabtree, M. Finke (both Weil) re: monthly operating report	0.4
04/03/2023	GC	Coordinate with R. Blokh (AlixPartners) on solving Debtor's question re: monthly operating report	0.6
04/03/2023	GC	Recreate Debtor's February professional fee report re: monthly operating report	2.8
04/03/2023	GC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners), A. Crabtree, M. Finke (both Weil) re: monthly operating report	0.4
04/03/2023	JC	Revise process for MOR data collection and validation	2.3
04/03/2023	RB	Review MOR re: certain vendor data	0.4
04/04/2023	GC	Review amended reports re: Monthly Operating Report	1.7
04/04/2023	GC	Coordinate with J. Creighton (both AlixPartners), A. Crabtree, M. Frank (both Weil), M. Bros (Core Scientific) on solving income statement numbers misunderstanding issue re: Monthly operating report	1.2
04/04/2023	GC	Update the income statement number on Debtor's reports re: Monthly Operating Report	2.1
04/04/2023	GC	Reply A. Bergesen's (Core Scientific) email re: monthly operating report	0.2
04/04/2023	RB	Review February MOR and potential amendments	0.6
04/05/2023	RB	Meeting with J. Creighton, R. Blokh (both AlixPartners) re: amending the February MOR	0.3
04/05/2023	JC	Prepare updates to MOR data collection and review calendar	0.9
04/05/2023	JC	Meeting with J. Creighton, R. Blokh (both AlixPartners), M. Bros, D. Sterling (both Core Scientific) re: amending the February MOR	0.5
04/05/2023	RB	Meeting with J. Creighton, R. Blokh (both AlixPartners), M. Bros, D. Sterling (both Core Scientific) re: amending the February MOR	0.5
04/05/2023	JC	Meeting with J. Creighton, R. Blokh (both AlixPartners) re: amending the February MOR	0.3
04/06/2023	GC	Read Debtor's lease agreement with Minnkota Power Cooperative and calculate cure amount re: rejection motion	0.9
04/06/2023	GC	Read Debtor's lease agreement with Dalton Whitfield County Joint Development Authority and calculate cure amount re: rejection motion	1.2
04/06/2023	GC	Read Debtor's lease agreement with City of Denton and calculate cure amount re: rejection motion	1.8
04/06/2023	GC	Read Debtor's lease agreement with Jobe Ranch Family Limited Partnership and calculate cure amount re: rejection motion	2.1
04/07/2023	GC	Read Debtor's lease agreement with JRC/RGC34 Trade Tracts and calculate cure amount re: rejection motion	0.3
04/07/2023	GC	Review Debtor's pre-petition lease payments and create analysis re: rejection motion	1.1



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/10/2023	RA	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	1.0
04/10/2023	RA	Prepare Bitcoin Sales report for court reporting	0.1
04/10/2023	GC	Create March MOR timeline and data request list re: Monthly operating report process	2.6
04/10/2023	JS	Meeting with B. Caddell (Core Scientific) re: DIP budget business plan	0.5
04/10/2023	GC	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	1.0
04/11/2023	RA	Prepare funding amount for professional fee escrow account	0.4
04/11/2023	RA	Meeting with J. Creighton, R. Aurand, G. Chen (all AlixPartners) J. Smith, E. Haney, N. Mann, D. Sterling, P. Radwick (all Core Scientific), A. Crabtree, M. Fink (both Weil) re: Monthly operating report process	0.5
04/11/2023	JC	Meeting with J. Creighton, R. Aurand, G. Chen (all AlixPartners) J. Smith, E. Haney, N. Mann, D. Sterling, P. Radwick (all Core Scientific), A. Crabtree, M. Fink (both Weil) re: Monthly operating report process	0.5
04/11/2023	GC	Draft email to Core team and Weil team re: monthly operating report_March MOR plan and timeline	0.4
04/11/2023	GC	Draft email to S. Campos Puri (Core Scientific) re: monthly operating report_payments to insiders	0.2
04/11/2023	GC	Meeting with J. Creighton, R. Aurand, G. Chen (all AlixPartners) J. Smith, E. Haney, N. Mann, D. Sterling, P. Radwick (all Core Scientific), A. Crabtree, M. Fink (both Weil) re: Monthly operating report process	0.5
04/11/2023	GC	Coordinate with A. Raymond and M. Barnett (both AlixPartners) via email re: monthly operating report	0.3
04/11/2023	JC	Continue to prepare updates to amended monthly operating report	2.1
04/11/2023	JC	Prepare updates to amended monthly operating report	1.3
04/12/2023	JC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners) re: Exit cure costs	0.2
04/12/2023	JC	Update MOR development schedule for amended report	0.7
04/12/2023	GC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners) re: Exit cure costs	0.2
04/12/2023	GC	Review Debtor's lease contract re: rejection motion	1.3
04/12/2023	RA	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners) re: Exit cure costs	0.2
04/13/2023	GC	Work on the amended January MOR excel working file re: monthly operating report	2.6
04/13/2023	GC	Work on the amended February MOR excel working file re: monthly operating report	2.8
04/13/2023	GC	Update format and create pdf version of the amended February MORs re: monthly operating report	0.4
04/13/2023	GC	Update format and create pdf version of the amended January MORs re: monthly operating report	0.4
04/14/2023	RA	Continue to prepare month-to-date and cumulative professionals payments for MOR report	0.7





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/14/2023	JC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners), N. Nann (Core Scientific) re: monthly operating report	1.5
04/14/2023	RA	Prepare month-to-date and cumulative professionals payments for MOR report	2.0
04/14/2023	GC	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners), N. Nann (Core Scientific) re: monthly operating report	1.5
04/14/2023	GC	Address comments from R. Blokh and J. Shen (both AlixPartners) re: monthly operating report	2.3
04/14/2023	RA	Meeting with J. Creighton, G. Chen, R. Aurand (all AlixPartners), N. Nann (Core Scientific) re: monthly operating report	1.5
04/14/2023	RB	Review and provide initial comments re: amended January and February 2023 MORs	1.4
04/14/2023	GC	Address comments from J. Creighton (AlixPartners) re: monthly operating report	1.7
04/15/2023	GC	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	0.3
04/15/2023	JC	Review and update revised February MOR	1.1
04/15/2023	RA	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	0.3
04/16/2023	GC	Create Debtor's January amended Cash Receipts & Disbursements Report re: monthly operating report	2.1
04/16/2023	GC	Create Debtor's February amended Cash Receipts & Disbursements Report re: monthly operating report	1.7
04/17/2023	RA	Prepare Bitcoin sales report	0.1
04/17/2023	GC	Update Debtor's Schedule of cash sale of assets sold outside ordinary course re: Monthly Operating Report	0.7
04/17/2023	JC	Review and update MOR materials	0.6
04/17/2023	RA	Prepare Monthly Operating Report, gathering appropriate financial data	1.5
04/17/2023	RA	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	0.5
04/17/2023	GC	Incorporate J. Creighton's comments into Cash Report re: Monthly Operating Report	2.2
04/17/2023	GC	Update Debtor's Schedule of Payments to Professionals re: re: February Monthly Operating Report	0.7
04/17/2023	GC	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	0.5
04/18/2023	GC	Update Debtor's January Cash Report re: Monthly Operating Report	2.0
04/18/2023	RB	Review latest draft MOR	0.4
04/18/2023	GC	Phone call with A. Crabtree (Weil) re: Monthly Operating Report	0.2
04/19/2023	GC	Coordinate with K. Hall via email re: rejection motion	0.7
04/19/2023	GC	Review the calculation of cure amount of real estate leases re: rejection motion	0.6
04/19/2023	RB	Correspondence and review re: latest MOR drafts	0.5
04/19/2023	GC	Update timeline of March monthly operating report and share it with Core team and Weil team	1.3
04/20/2023	RB	Discussion with R. Blokh, J. Creighton (both AlixPartners) re: MOR, claims, liquidity and other case matters	0.4





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/20/2023	RA	Prepare Monthly Operating Report, gathering appropriate financial data	1.2
04/20/2023	GC	Review R. Aurand's (AlixPartners) work re: Monthly Operating Report	1.5
04/20/2023	JC	Discussion with R. Blokh, J. Creighton (both AlixPartners) re: MOR, claims, liquidity and other case matters	0.4
04/20/2023	JC	Review updates to monthly reporting	2.3
04/21/2023	JC	Meeting with J. Creighton, G. Chen (both AlixPartners), N. Nann (Core Scientific) re: monthly operating report	0.9
04/21/2023	GC	Meeting with J. Creighton, G. Chen (both AlixPartners), N. Nann (Core Scientific) re: monthly operating report	0.9
04/21/2023	GC	Update March Cash Report re: Monthly Operating Report	1.2
04/21/2023	GC	Update Debtor's Schedule of Payments to Professionals re: re: February Monthly Operating Report	0.7
04/21/2023	RA	Prepare Monthly Operating Report, gathering appropriate financial data	2.5
04/21/2023	RA	Gather ordinary course professional invoices for amended February monthly operating report	0.4
04/21/2023	RA	Prepare Monthly Operating Report, gathering appropriate financial data	0.2
04/22/2023	GC	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	1.2
04/22/2023	GC	Review the work from R. Aurand (AlixPartners) re: Monthly operating report process	1.8
04/22/2023	RA	Prepare Monthly Operating Report, gathering appropriate financial data	1.6
04/22/2023	RA	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	1.2
04/23/2023	GC	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	1.2
04/23/2023	RA	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Monthly operating report process	1.2
04/23/2023	RA	Prepare Monthly Operating Report, gathering appropriate financial data	2.5
04/24/2023	RA	Continue to prepare Monthly Operating Reports - Verified amounts and timing of line items are accurate and exhaustive	0.8
04/24/2023	JC	Review amended and current MOR's for accuracy and completeness	0.4
04/24/2023	JC	Continue to review amended and current MOR's for accuracy and completeness	2.7
04/24/2023	RA	Meeting with J, Creighton, R. Aurand (both AlixPartners), N. Mann (Core Scientific) re: Monthly operating report review process	0.6
04/24/2023	JC	Review and update monthly US Trustee reporting	0.3
04/24/2023	JC	Meeting with J, Creighton, R. Aurand (both AlixPartners), N. Mann (Core Scientific) re: Monthly operating report review process	0.6
04/24/2023	RA	Prepare Monthly Operating Reports - Verified amounts and timing of line items are accurate and exhaustive	1.9
04/24/2023	RA	Prepare weekly Bitcoin Sales Report	0.1
04/24/2023	RA	Prepare Q1 Ordinary Course Professional report	0.3
04/24/2023	RA	Consolidate trade vendor claims to better support Company's Accounts Payables team in their efforts to validate claims	2.1
04/25/2023	RA	Prepare Monthly Operating Reports - compiled March and cumulative professional fee invoices	1.5



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/25/2023	JC	Review updated monthly reporting for US Trustee	2.9
04/25/2023	RA	Prepare Monthly Operating Reports - Loaded March amounts and updated pdf's to reflect professional fee payments	0.7
04/25/2023	RA	Prepare Monthly Operating Reports - Verified amounts and timing of line items are accurate and exhaustive	2.1
04/25/2023	JC	Continue to review and update amended monthly operating reports	0.9
04/25/2023	JC	Review and update amended monthly operating reports	2.7
04/25/2023	RA	Prepare Monthly Operating Reports - Reviewed final PDF reports with client submitted accounting data	1.5
04/26/2023	RA	Prepare Monthly Operating Reports - Verified amounts and timing of line items are accurate and exhaustive	1.8
04/26/2023	RA	Continue to prepare Monthly Operating Reports - Verified amounts and timing of line items are accurate and exhaustive	1.4
04/26/2023	JC	Review and update amended MOR redline variance summary	1.9
04/27/2023	RA	Continue to prepare Monthly Operating Reports - Verified amounts and timing of line items are accurate and exhaustive	1.5
04/27/2023	RB	Review latest MOR drafts in advance of upcoming session with Core Scientific	0.4
04/27/2023	RB	Meeting with J. Creighton, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, M. Bros, N. Mann (all Core Scientific), M. Finke, A. Crabtree (both Weil) re: Monthly operating report review (partial attendance)	0.6
04/27/2023	JC	Continue to update monthly operating report materials	1.1
04/27/2023	JC	Update monthly operating report materials	2.8
04/27/2023	RA	Meeting with J. Creighton, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, M. Bros, N. Mann (all Core Scientific), M. Finke, A. Crabtree (both Weil) re: Monthly operating report review	0.9
04/27/2023	JC	Continue to review and update monthly operating report materials	0.9
04/27/2023	JC	Review and update monthly operating report materials	2.9
04/27/2023	RA	Prepare April First Day Motions report	1.5
04/27/2023	RA	Prepare Q1 Ordinary Course Professional reports	0.3
04/27/2023	RA	Prepare Monthly Operating Reports - Verified amounts and timing of line items are accurate and exhaustive	1.8
04/27/2023	JC	Meeting with J. Creighton, R. Blokh, R. Aurand (all AlixPartners), D. Sterling, M. Bros, N. Mann (all Core Scientific), M. Finke, A. Crabtree (both Weil) re: Monthly operating report review	0.9
04/27/2023	RA	Meeting with J. Mezzatesta (Weil) re: Ordinary Course Professional reporting	0.1
04/28/2023	RA	Prepare Monthly Operating Reports - Verified amounts and timing of line items are accurate and exhaustive	2.6
04/28/2023	JC	Prepare updates to monthly operating report materials	2.4
04/28/2023	RA	Continue to prepare Monthly Operating Reports - Verified amounts and timing of line items are accurate and exhaustive	2.5
04/28/2023	JC	Continue to review final updates to monthly operating reports	1.3
04/28/2023	JC	Review final updates to monthly operating reports	2.6
04/28/2023	RA	Prepare First Day Motion reports	0.3
04/28/2023	JS	Review first quarter MOR	1.5
04/28/2023	JC	Review and approve monthly UST reporting	2.4



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/29/2023	RA	Update Monthly Operating Report to reflect current date, audited reports before filing	0.4
04/30/2023	RA	Audit April First Day Motion reports - reconciled internal transfers between Monthly Operating Report and company-provided bank statements	2.4
Total Professional Hours			161.2



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	5.5	6,132.50
John Creighton	\$950	46.3	43,985.00
James Shen	\$605	2.0	1,210.00
Gloria Chen	\$605	58.2	35,211.00
Ryan Aurand	\$605	49.2	29,766.00
Total Professional Hours and Fees		161.2	\$ 116,304.50



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Business Planning  
 Code: 20007941P00002.1.6

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
04/04/2023	JS	Meeting with M. Bros, B. Caddell, A. Bergesen, R. Horowitz, J. Snedaker (all Core Scientific) re: new baseline business plan for the DIP budget update	0.4
04/05/2023	JS	Meeting with J. Goltser (Weil), N. Warier, A. Midha (both PJT Partners) re: exit cost	0.4
04/12/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warrier and S. Xie (all PJT Partners), M. Levitt, M. Bros (both Core Scientific) re: business plan update	0.9
04/12/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warrier and S. Xie (all PJT Partners), M. Levitt, M. Bros (both Core Scientific) re: business plan update	0.9
04/17/2023	RB	Meeting with R. Schrock and R. Berkovich, J. Singh, A. Midha and others (Weil) re: upcoming business plan meeting	0.4
04/17/2023	RB	Meeting with M. Levitt, M. Bros and others (Core Scientific), J. Singh, A. Midha and others (PJT) and R. Schrock and R. Berkovich (Weil) re: business plan (partial)	1.9
04/18/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: business updates	0.9
04/18/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: business updates	0.9
04/20/2023	RB	Meeting with M. Levitt, M. Bros and others (all Core Scientific), R. Schrock, M. Fink (both Weil), J. Singh, A. Midha and others (all PJT) re: business plan	1.4
04/30/2023	RB	Initial review re: draft business plan	0.4
<b>Total Professional Hours</b>			<b>8.5</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Planning  
Code: 20007941P00002.1.6

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	5.9	6,578.50
James Shen	\$605	2.6	1,573.00
Total Professional Hours and Fees		8.5	\$ 8,151.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/04/2023	RB	Correspondence with PJT, Weil and AP colleagues re: equity committee materials	0.1
04/05/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Fink, A. Burbridge and D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
04/05/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), M. Fink, A. Burbridge and D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
04/06/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
04/06/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
04/06/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
04/06/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha and N. Warier (both PJT Partners), J. Goltser (Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
04/06/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
04/06/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha and N. Warier (both PJT Partners), J. Goltser (Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
04/12/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, D. Reyes (both Weil), Ducera and Willkie teams re: weekly touch base meeting with unsecured credit committee advisors	0.3
04/12/2023	JC	Research vendor payments for UCC inquiry	0.4
04/12/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, D. Reyes (both Weil), Ducera and Willkie teams re: weekly touch base meeting with unsecured credit committee advisors	0.3
04/13/2023	JC	Follow-up research on vendor payments for UCC inquiry	1.2
04/13/2023	RB	Discussion with J. Shen, R. Blokh (both AlixPartners), A. Midha and others (PJT), J. Goltser, A. Crabtree and others (Weil) and equipment lender advisors re: weekly update	0.4
04/13/2023	JS	Discussion with J. Shen, R. Blokh (both AlixPartners), A. Midha and others (PJT), J. Goltser, A. Crabtree and others (Weil) and equipment lender advisors re: weekly update	0.4
04/13/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings team re: weekly business update	0.2





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/13/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, S. Xie (both PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.7
04/13/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, S. Xie (both PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.7
04/13/2023	RB	Discussion with P. Mandarino (B. Riley) re: updated DIP budget	0.2
04/13/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
04/13/2023	JC	Prepare materials in response to UCC inquiry	2.7
04/14/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) and B. Riley team re: updated DIP Budget	0.6
04/14/2023	JC	Update materials in response to UCC inquiry	1.1
04/14/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, J. Goltser (both Weil) re: equipment lender payments	0.5
04/14/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, J. Goltser (both Weil) re: equipment lender payments	0.5
04/14/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) and B. Riley team re: updated DIP Budget	0.6
04/17/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil), M. Levitt, M. Bros, T. Duchene, A. Sullivan (all Core Scientific) re: equipment lender payments and Celsius	0.4
04/17/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil), M. Levitt, M. Bros, T. Duchene, A. Sullivan (all Core Scientific) re: equipment lender payments and Celsius	0.4
04/18/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), A. Perez, R. Berkovich, J. Goltser (all Weil) and B. Riley team re: equipment lender payment and recent case updates	0.5
04/18/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), A. Perez, R. Berkovich, J. Goltser (all Weil) and B. Riley team re: equipment lender payment and recent case updates	0.5
04/18/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), Moelis team re: updated DIP budget	0.2
04/18/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), Moelis team re: updated DIP budget	0.2
04/19/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), M. Fink, J. Goltser, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
04/20/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings team re: weekly business update	0.4





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/20/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings team re: weekly business update	0.4
04/20/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), M. Levitt, A. Sullivan and M. Bros (all Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
04/20/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), M. Levitt, A. Sullivan and M. Bros (all Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
04/21/2023	JS	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Fink (Weil) and equipment lender advisors re: weekly liquidity and business update	0.6
04/21/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: lender field exam	0.3
04/21/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: lender field exam	0.3
04/21/2023	RB	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Fink (Weil) and equipment lender advisors re: weekly liquidity and business update	0.4
04/24/2023	JS	Meeting with A. Bergensen (Core Scientific) re: lender field exam	0.5
04/25/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) and Ducera team re: updated DIP budget	0.4
04/25/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) and Ducera team re: updated DIP budget	0.4
04/26/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, D. Reyes (both Weil), Ducera and Willkie teams re: weekly touch base meeting with unsecured credit committee advisors	0.5
04/26/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich (Weil) and FTI and V&E teams re: business and case updates	0.5
04/26/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT Partners), M. Bros (Core Scientific) and Ankura team re: business economics	0.8
04/26/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT Partners), M. Bros (Core Scientific) and Ankura team re: business economics	0.8
04/26/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, D. Reyes (both Weil), Ducera and Willkie teams re: weekly touch base meeting with unsecured credit committee advisors	0.5
04/26/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich (Weil) and FTI and V&E teams re: business and case updates	0.5
04/27/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings teams re: weekly business update	0.5



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/27/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.3
04/27/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.3
04/27/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings teams re: weekly business update	0.5
04/27/2023	JS	Meeting with A. Midha, (PJT Partners), R. Berkovich, M. Fink, (Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
Total Professional Hours			26.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	9.9	11,038.50
John Creighton	\$950	5.4	5,130.00
James Shen	\$605	11.0	6,655.00
Total Professional Hours and Fees		26.3	\$ 22,823.50



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Plan & Disclosure Statement  
 Code: 20007941P00002.1.9

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
04/07/2023	JC	Refine filed proof of claim estimates for plan classes	2.1
04/10/2023	JC	Continue to incorporate new claims into plan claim estimates	1.1
04/10/2023	JC	Incorporate new claims into plan claim estimates	2.3
04/11/2023	JC	Update plan claim estimates for additional claims	2.4
04/12/2023	JC	Continue to develop claim estimate reporting for plan	2.1
04/12/2023	JC	Develop claim estimate reporting for plan	1.6
04/13/2023	JC	Augment claim estimate reporting for plan	2.4
04/14/2023	JC	Prepare revisions to claim estimate reporting for plan	1.4
04/15/2023	JC	Review and update cure estimates for plan	0.6
04/18/2023	JC	Continue to update claim class estimates for plan	2.4
04/18/2023	JC	Update claim class estimates for plan	0.9
04/19/2023	JC	Augment claim class estimates for plan	2.9
04/20/2023	JC	Develop claim estimates for plan	2.1
<b>Total Professional Hours</b>			<b>24.3</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

PROFESSIONAL	RATE	HOURS	FEE\$
John Creighton	\$950	24.3	23,085.00
Total Professional Hours and Fees		24.3	\$ 23,085.00



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Business Operations  
 Code: 20007941P00002.1.11

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
04/10/2023	JC	Prepare estimate reporting materials for accounting close	0.6
04/21/2023	JC	Review approach to LSTC characterization	0.6
04/25/2023	RB	Discussion with M. Levitt, T. Duchene, A. Sullivan and others (all Core Scientific) re: AP processes	0.2
04/28/2023	JC	Continue to develop process improvement plans for AP processes	0.8
04/28/2023	JC	Develop process improvement plans for AP processes	2.3
04/30/2023	JC	Review and update intercompany reporting	1.9
04/30/2023	JC	Analyze accounting systems for correct mapping of intercompany accounts	2.1
<b>Total Professional Hours</b>			<b>8.5</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	0.2	223.00
John Creighton	\$950	8.3	7,885.00
Total Professional Hours and Fees		8.5	\$ 8,108.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/03/2023	RB	Correspondence with Core Scientific and Weil re: certain professional fee payments	0.3
04/04/2023	RA	Coordinate adding debtor as field to Netsuite Open AP report	0.3
04/04/2023	JC	Research deposit amounts for vendor inquiries	0.4
04/05/2023	RB	Correspondence with Core Scientific and Weil teams re: certain professional fee updates	0.3
04/05/2023	RB	Correspondence with J. Mezzatesta and M. Fink (Weil) and J. Shen (AlixPartners) re: certain power-related vendor inquiries	0.2
04/06/2023	RA	Validating this week's payment run / Approving payments	0.3
04/06/2023	JC	Review payment proposal for chapter 11 issues	0.6
04/06/2023	JC	Research liability estimates for vendor inquiries	1.8
04/06/2023	RA	Pull vendor payments (PJT) for client	0.1
04/07/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) and M. Levitt, M. Bros and T. Duchene re: professional fee review	0.3
04/07/2023	RB	Correspondence with J. Shen (AP) re: certain vendor payments analyses	0.2
04/07/2023	RA	Call with T. Nguyen (Core Scientific) re: vendor payments to Garic inc. and Toyota	0.4
04/07/2023	JC	Research power vendor deposit inquiries	1.7
04/07/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) and M. Levitt, M. Bros and T. Duchene re: professional fee review	0.3
04/10/2023	RA	Meeting with M. Solomona (Core Scientific) re: payment approvals for payment run	0.1
04/10/2023	RA	Update select vendor tracker	0.1
04/10/2023	RA	Meeting with M. Solomona (Core Scientific) re: confirming payment amounts for weekly payment run	0.2
04/11/2023	JC	Research prepayment balances for vendor inquiries	0.7
04/11/2023	RB	Correspondence with Core Scientific and Weil re: certain professional fee payments	0.2
04/12/2023	JC	Meeting with L. Bolender (Core Scientific) re: NODAK prepay amounts	0.8
04/12/2023	RA	Calls with M. Solomona (Core Scientific) re: preparing payments for the weekly payment run	0.4
04/13/2023	JC	Review vendor payment proposals	0.8
04/13/2023	RA	Approving payments for this week's payment run	0.3
04/13/2023	RA	Meeting with M. Solomona (Core Scientific) re: approving payments for this week's payment run	0.9
04/13/2023	RA	Prepare escrow funding for weekly professional fee escrow account	0.1
04/13/2023	RB	Correspondence with Core Scientific team re: professional fee invoices	0.1
04/14/2023	RA	Approve payments for weekly payment run	0.7
04/14/2023	RB	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), M. Levitt, M. Bros, T. Duchene, D. Feinstein (all Core Scientific) re: pro fee review	0.3
04/14/2023	JS	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), M. Levitt, M. Bros, T. Duchene, D. Feinstein (all Core Scientific) re: pro fee review	0.4
04/17/2023	RA	Approve payments for payment run	1.3
04/18/2023	RA	Professional payments on weekly payment run were understated - solved issue	0.2
04/18/2023	RB	Analyze and provide edits re: revised budget tracker	0.6





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/19/2023	RB	Correspondence with Core Scientific, Weil and AlixPartners colleagues re: latest professional fee invoices	0.3
04/20/2023	RA	Prepare funding amount for weekly professional fee escrow funding	0.2
04/20/2023	JC	Research prepaid balances for vendor inquiry	0.4
04/20/2023	RA	Meeting with M. Solomona (Core Scientific) re: validating payments for weekly payment run	0.4
04/21/2023	RA	Meeting with D. Lewis (Core Scientific) re: process for making payments to professionals	0.1
04/21/2023	RA	Validate payment amounts for weekly payment run	0.6
04/21/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Levitt, M. Bros, T. Duchene and A. Sullivan (all Core Scientific) re: professional fees review	0.3
04/21/2023	JC	Review weekly payment run for chapter 11 rules	0.6
04/21/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Levitt, M. Bros, T. Duchene and A. Sullivan (all Core Scientific) re: professional fees review	0.3
04/25/2023	RB	Review latest professional fee escrow account, and associated discussions and correspondence with B. Miller (Willkie) and J. Shen (AlixPartners)	0.5
04/25/2023	RA	Meeting with M. Solomona (Core Scientific) re: weekly payment run	0.2
04/25/2023	RA	Prepare professional fee escrow funding amount	0.5
04/26/2023	JS	Meeting with A. Midha, N. Warier, S.Xie (all PJT Partners), R. Berkovich (Weil), M. Bros (Core Scientific) re: equipment lease payment decisions	0.6
04/27/2023	RA	Meeting with M. Solomona (Core Scientific) re: payments for weekly payment run	0.2
04/27/2023	JC	Research process improvement for payables.	0.5
04/27/2023	RA	Meeting with M. Solomona (Core Scientific) re: payments for weekly payment run	0.1
04/28/2023	JC	Review weekly payments for constraints	0.4
04/28/2023	RA	Verify payment amounts for weekly payment run	1.7
04/28/2023	JS	Meeting with M. Levitt, M. Bros (both Core Scientific) re: pro fee review	0.1
<b>Total Professional Hours</b>			<b>23.4</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	3.6	4,014.00
John Creighton	\$950	8.7	8,265.00
James Shen	\$605	1.7	1,028.50
Ryan Aurand	\$605	9.4	5,687.00
Total Professional Hours and Fees		23.4	\$ 18,994.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/03/2023	JC	Review claims for plan estimation	2.2
04/03/2023	RA	Claims review - Confirming late fees or interest charges on claims	2.4
04/03/2023	RA	Continue claims review - Confirming late fees or interest charges on claims	0.7
04/03/2023	RA	Claims review - Validating invoices, confirming claim categories	2.9
04/03/2023	RA	Continue claims review - Validating invoices, confirming claim categories	1.1
04/04/2023	JC	Develop estimates for customer claims	0.8
04/04/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	2.9
04/04/2023	JC	Develop estimates for operational lease claims	1.3
04/04/2023	JC	Develop estimates for power claims	1.1
04/05/2023	RA	Claims review - Reconciling claimed invoices with stampi invoices	0.5
04/05/2023	JC	Prepare updates to claim estimate reporting	2.9
04/05/2023	JC	Develop estimates for customer claims	0.8
04/05/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claims repository	0.3
04/05/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: AlixPartners Claims tool	0.6
04/05/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claims repository	0.3
04/05/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Rhynard, T. Nguyen (both Core Scientific) re: Validating Claim amounts	0.5
04/05/2023	RA	Claims review - prepared claims for client accounts payable team to review	1.9
04/05/2023	RA	Claims review - Built functionality to measure compounding interest charges	2.8
04/05/2023	RA	Continue claims review - Built functionality to measure compounding interest charges	1.2
04/05/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: AlixPartners Claims tool	0.6
04/05/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Rhynard, T. Nguyen (both Core Scientific) re: Validating Claim amounts	0.5
04/05/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), L. Bolender (Core Scientific) re: Power Claims	0.2
04/05/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), L. Bolender (Core Scientific) re: Power Claims	0.2
04/05/2023	JC	Develop estimates for secured financing claims	1.7
04/06/2023	RA	Participate in meeting with J. Creighton, R. Aurand (both AlixPartners) and N. Mann re: claim estimation	0.5
04/06/2023	JC	Participate in meeting with J. Creighton, R. Aurand (both AlixPartners) and N. Mann re: claim estimation	0.5
04/06/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	2.9
04/06/2023	RA	Continue claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.1
04/06/2023	JC	Estimate incremental claims for plan classes	1.6
04/06/2023	JC	Review and update claim estimate reporting	1.9
04/06/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sudama, J. Goltser, A. Kane (all Weil) re: Claims updates	0.6
04/06/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sudama, J. Goltser, A. Kane (all Weil) re: Claims updates	0.6



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/06/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	0.6
04/07/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	2.8
04/07/2023	RA	Consolidate claims outstanding for client Finance team to validate	2.0
04/07/2023	JC	Continue to develop filed proof of claim estimates	1.8
04/07/2023	JC	Develop filed proof of claim estimates	1.5
04/07/2023	JC	Prepare claim estimate reporting	1.8
04/10/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sudama, J. Goltser, A. Kane (all Weil) re: Claims updates	0.5
04/10/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sudama, J. Goltser, A. Kane (all Weil) re: Claims updates	0.5
04/10/2023	JC	Continue to distribute claims for estimate review	2.6
04/10/2023	JC	Distribute claims for estimate review	0.5
04/10/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claims updates	0.1
04/10/2023	RA	Continue claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	0.3
04/10/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Solomona, N. Mann, D. Lewis (all Core Scientific) re: Claim validations and Stampli IT process	0.3
04/10/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claims updates	0.1
04/10/2023	JC	Continue to develop claim estimates for newly-filed claims	1.4
04/10/2023	JC	Develop claim estimates for newly-filed claims	1.9
04/10/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.9
04/10/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Solomona, N. Mann, D. Lewis (all Core Scientific) re: Claim validations and Stampli IT process	0.3
04/11/2023	RA	Claims review - Reconciling claimed invoices with stampli invoices	1.2
04/11/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	2.9
04/11/2023	RA	Continue claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.1
04/11/2023	JC	Augment claim estimates for recent claims	2.6
04/11/2023	RA	Claims review - Confirming late fees or interest charges on claims	0.7
04/12/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claims tool process	0.3
04/12/2023	RA	Review all existing filed claims, open payables in Netsuite, and Stampli to determine cost of curing all amounts owed	2.0
04/12/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.2
04/12/2023	JC	Continue to review claims for estimation	2.9
04/12/2023	JC	Review claims for estimation	0.7
04/12/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claims tool process	0.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/12/2023	RA	Claims review - uploaded existing filed claims into AlixPartners claims tool	2.2
04/13/2023	RA	Updates to claims management tool following discussion with Weil	0.2
04/13/2023	RA	Review all existing filed claims, open payables in Netsuite, and Stamplicy to determine cost of curing all amounts owed	2.2
04/13/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sudama, J. Goltser, A. Kane (all Weil) re: Claims updates	0.8
04/13/2023	JC	Supplement claim estimates for new claims	2.6
04/13/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sudama, J. Goltser, A. Kane (all Weil) re: Claims updates	0.8
04/13/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	0.8
04/14/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.0
04/14/2023	RA	Review all existing filed claims, open payables in Netsuite, and Stamplicy to determine cost of curing all amounts owed	1.2
04/16/2023	RA	Continue claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.1
04/16/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	2.8
04/17/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	2.6
04/17/2023	JC	Review claim support for redacted claims	0.6
04/18/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claims updates	0.2
04/18/2023	JC	Prepare updates to claim categorization and matching	2.8
04/18/2023	JC	Continue to prepare updates to claim categorization and matching	0.3
04/18/2023	RA	Continue claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.4
04/18/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Claims updates	0.2
04/18/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.9
04/18/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), T. DuChene, K. Hall (both Core Scientific), M. Finke (Weil) re: Claim schedules and delegation of claim validations	0.5
04/18/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), T. DuChene, K. Hall (both Core Scientific), M. Finke (Weil) re: Claim schedules and delegation of claim validations	0.5
04/19/2023	JC	Develop updates to claim categorization and matching	2.7
04/19/2023	RA	Meeting with D. Sudama (Weil) re: claims threshold for bar date payments	0.1
04/19/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	2.9
04/19/2023	JC	Prepare additional updates to claim categorization and matching	2.8
04/19/2023	RA	Continue claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	2.6
04/19/2023	RA	Continuation meeting with D. Sudama (Weil) re: claims threshold for bar date payments	0.2



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
04/20/2023	JC	Augment claim categorization and matching	2.4
04/20/2023	RA	Prepare list of claims for Client account payable's team to validate	0.4
04/20/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	0.2
04/21/2023	JC	Develop additional updates to claim categorization and matching	1.7
04/21/2023	JC	Continue to augment additional claim categorization and estimates	0.8
04/21/2023	JC	Augment additional claim categorization and estimates	2.9
04/23/2023	JC	Continue to summarize claim status and estimates	0.8
04/23/2023	JC	Summarize claim status and estimates	2.8
04/24/2023	JC	Prepare reporting for litigation claims	0.3
04/24/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Finke, D. Sudama, A. Kane (all Weil) re: Claim schedules and delegation of claim validations	0.4
04/24/2023	JC	Continue to prepare customized claim estimate templates for estimate gathering	0.8
04/24/2023	JC	Prepare customized claim estimate templates for estimate gathering	2.5
04/24/2023	RA	Consolidate and distribute claims templates for respective parties at Company to populate	0.4
04/24/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Finke, D. Sudama, A. Kane (all Weil) re: Claim schedules and delegation of claim validations	0.4
04/25/2023	RA	Meeting with D. Lewis (Core Scientific) re: new claims template to streamline validation process	0.2
04/26/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard, T. DuChene (all Core Scientific), M. Finke (Weil) re: Claim schedules and delegation of claim validations	1.0
04/26/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard, T. DuChene (all Core Scientific), M. Finke (Weil) re: Claim schedules and delegation of claim validations	1.0
04/26/2023	JC	Prepare updates to claim estimates	1.4
04/27/2023	RB	Review latest estimated claims schedule	0.4
04/27/2023	RA	Meeting with G. Lesage (Stretto) re: generating claims images for validation	0.1
04/28/2023	JC	Call with T. Nguyen (Core Scientific) re: unsecured claims review	0.4
04/28/2023	JC	Prepare updates to unsecured claim estimates	0.3
<b>Total Professional Hours</b>			<b>136.5</b>





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	0.4	446.00
John Creighton	\$950	67.7	64,315.00
Ryan Aurand	\$605	68.4	41,382.00
Total Professional Hours and Fees		136.5	\$ 106,143.00



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Fee Statements & Fee Applications  
 Code: 20007941P00002.1.20

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
04/03/2023	KAS	Emails from E. Kardos and J. Bowes (both AlixPartners) re: fee application	0.2
04/04/2023	JC	Prepare February monthly fee application	0.6
04/06/2023	RB	Review and provided feedback re: February 2023 fee statement	0.6
04/07/2023	JAB	Analyze professional fees for February 2023 monthly statement	0.5
04/12/2023	ESK	Emails re: fee application matter	0.2
04/13/2023	KAS	Review second monthly fee application	0.3
04/13/2023	JAB	Prepare February 2023 monthly statement	1.6
04/13/2023	RB	Review and provided edits re: February 2023 monthly statement	1.3
04/13/2023	JAB	Prepare schedule/exhibit workbook for February 2023 monthly statement	1.1
04/17/2023	ESK	Email re: staffing and related Chapter 11 administrative matters	0.3
04/18/2023	JAB	Finalize second monthly fee statement (February 2023)	0.4
04/18/2023	JAB	Prepare professional fees for March 2023 monthly statement	2.1
04/18/2023	JAB	Email T. Duchene (Core Scientific), R. Schrock, R. Berkovich, M. Fink (all Weil), J. Ruff, A. Barcomb (both US Trustee), K. Hansen, S. Bhattacharyya (both Paul Hastings), J. Burbage, J. Brandt (both Willkie) attaching the second monthly statement	0.2
04/18/2023	RB	Review, finalize and distribute final February 2023 fee statement	0.4
04/18/2023	JAB	Revise February 2023 monthly statement	0.7
04/23/2023	JAB	Prepare professional fees for March 2023 monthly statement	2.1
<b>Total Professional Hours</b>			<b>12.6</b>





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Fee Statements & Fee Applications  
Code: 20007941P00002.1.20

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	2.3	2,564.50
Elizabeth S Kardos	\$800	0.5	400.00
John Creighton	\$950	0.6	570.00
Kaitlyn A Sundt	\$585	0.5	292.50
Jennifer A Bowes	\$485	8.7	4,219.50
Total Professional Hours and Fees		12.6	\$ 8,046.50

**Exhibit B**

**Fifth Monthly Fee Statement  
for the Period from May 1, 2023 through May 31, 2023**

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	Chapter 11
CORE SCIENTIFIC, INC., <i>et al.</i> ,	Case No. 22-90341(DRJ)
Debtors. <sup>1</sup>	(Jointly Administered)
	<b>Objection Deadline: July 5, 2023 @ 4:00 p.m. (CT)</b>

**FIFTH MONTHLY STATEMENT OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM MAY 1, 2023 THROUGH MAY 31, 2023**

<b>Name of Applicant</b>	<b>ALIXPARTNERS, LLP</b>	
<b>Applicant's Role in Case / Name of Client</b>	Financial Advisor to the Chapter 11 Debtors	
<b>Date Order of Employment Signed</b>	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
<b>Time period covered by this Fee Statement</b>	<b>Beginning Date</b>	<b>End Date</b>
	May 1, 2023	May 31, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested in this Fee Statement</b>	\$315,100.80 (80% of \$393,876.00)	
<b>Total reimbursable expenses requested in this Fee Statement</b>	\$0.00	
<b>Total fees and expenses requested in this Fee Statement</b>	\$315,100.80	
<b>Average hourly rate for Professionals</b>	\$772.91	

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Interim Compensation Order”) [Docket No. 541], each party receiving notice of the monthly statement will have fourteen (14) days after service of the monthly statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly statement.

**ALIXPARTNERS, LLP**

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL**  
**MAY 1, 2023 THROUGH MAY 31, 2023**

Professional	Title	Rate	Hours	Fees
Rodion Blokh	Partner	\$1,115	32.0	35,680.00
James Horgan	Partner	\$1,115	2.7	3,010.50
John Creighton	Director	\$950	158.3	150,385.00
James Trankina	Senior Vice President	\$860	57.6	49,536.00
Heather E Saydah	Senior Vice President	\$550	0.7	385.00
James Shen	Vice President	\$605	132.6	80,223.00
Gloria Chen	Vice President	\$605	0.8	484.00
Ryan Aurand	Vice President	\$605	113.3	68,546.50
Jennifer A Bowes	Vice President	\$485	11.6	5,626.00
<b>Total Hours and Fees for Professionals</b>			<b>509.6</b>	<b>\$ 393,876.00</b>
Less: 20% Holdback				(78,775.20)
<b>Total Fees for Professionals Less Holdback</b>				<b>\$ 315,100.80</b>

<b>Average Billing Rate</b>	<b>\$</b>	<b>772.91</b>
-----------------------------	-----------	---------------

**ALIXPARTNERS, LLP****SUMMARY OF HOURS AND FEES BY MATTER CATEGORY  
MAY 1, 2023 THROUGH MAY 31, 2023**

<b>Code</b>	<b>Matter Category</b>	<b>Hours</b>	<b>Fees</b>
1.1	Chapter 11 Process / Case Management	13.0	\$ 10,773.50
1.3	Liquidity Management & DIP Budget Reporting	105.3	67,021.50
1.4	Board & Advisor Meetings	7.3	7,203.50
1.5	U.S. Trustee / Court Reporting Requirements	82.7	62,177.50
1.6	Business Planning	11.1	8,449.50
1.8	Creditor / Asset Sale Due Diligence & Negotiation	33.0	27,309.00
1.9	Plan & Disclosure Statement	101.1	90,103.50
1.11	Business Operations	7.5	7,372.50
1.13	Vendor Management	28.0	20,025.50
1.15	Claims Process / Avoidance Actions	98.3	77,890.00
1.17	Preparation for / Attend Court Hearings	4.8	4,252.50
1.20	Fee Statements & Fee Applications	17.5	11,297.50
	<b>Total Hours and Fees By Matter Category</b>	<b>509.6</b>	<b>\$ 393,876.00</b>

Average Billing Rate \$ 772.91

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits this Fifth Monthly Statement (the “Monthly Statement”) seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from May 1, 2023 through May 31, 2023 (the “Compensation Period”).

Detailed descriptions of the professional services performed by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

**WHEREFORE**, AlixPartners, as financial advisor to the Debtors, respectfully requests: (i) an interim allowance of compensation for professional services in the amount of \$393,876.00 for the Compensation Period; (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay AlixPartners fees in the amount of \$315,100.80 (80% of \$393,876.00); and (iii) such other and further relief as this Court deems proper.

Dated: June 21, 2023

ALIXPARTNERS, LLP  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, New York 10022

/s/ Eric Koza

By: Eric Koza  
Partner & Managing Director

**Exhibit A**

**Detailed Description of AlixPartners' Fees and Hours by Matter Category**





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	JH	Participate in internal meeting with R. Blokh, J. Creighton, J. Horgan, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
05/01/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Horgan, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
05/01/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Horgan, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
05/01/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Horgan, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
05/01/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Horgan, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
05/03/2023	JC	Meeting with Nodak regarding prepaid balance at the filing	0.4
05/04/2023	JS	Participate in internal meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/04/2023	RA	Participate in internal meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/04/2023	JC	Participate in internal meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/08/2023	RA	Participate in internal meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/08/2023	RB	Participate in internal meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/08/2023	JC	Participate in internal meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/08/2023	JS	Participate in internal meeting with J. Creighton, R. Blokh, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/10/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific), J. Goltser (Weil) re: Claim schedules and delegation of claim validations	0.6
05/11/2023	JC	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/11/2023	JH	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/11/2023	RA	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/11/2023	JS	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
05/12/2023	RA	Communication with D. Lewis (Core Scientific) explaining the payment run process and suggesting areas of improvements	0.2
05/15/2023	JC	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
05/15/2023	JH	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
05/15/2023	RA	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
05/15/2023	JS	Participate in internal meeting with J. Horgan, J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
05/22/2023	JC	Participate in internal meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
05/22/2023	RA	Participate in internal meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
05/22/2023	JS	Participate in internal meeting with J. Creighton, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
05/25/2023	RB	Meeting with J. Creighton, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, N. Mann, K. Carnevali (all Core Scientific), A. Crabtree, J. Mezzatesta (both Weil) re: Monthly operating report – April Review	0.7
05/25/2023	JS	Participate in internal meeting with J. Horgan, J. Creighton, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
05/25/2023	RA	Participate in internal meeting with J. Horgan, J. Creighton, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
05/25/2023	JC	Participate in internal meeting with J. Horgan, J. Creighton, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
05/25/2023	JH	Participate in internal meeting with J. Horgan, J. Creighton, R. Aurand, J. Shen (all AlixPartners) re: case updates and workstream status	0.4
05/31/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, R. Schrock, C. Carlson (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.5
<b>Total Professional Hours</b>			<b>13.0</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	1.6	1,784.00
James Horgan	\$1,115	1.6	1,784.00
John Creighton	\$950	3.7	3,515.00
James Shen	\$605	3.2	1,936.00
Ryan Aurand	\$605	2.9	1,754.50
Total Professional Hours and Fees		13.0	\$ 10,773.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	RB	Discussion with R. Berkovich (Weil) re: certain potential administrative claim	0.2
05/01/2023	RB	Review and provide edits re: month ending liquidity and associated certificate	0.4
05/01/2023	JS	Update professional fees tracker	0.3
05/01/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.7
05/01/2023	JS	Update variance report package	2.5
05/01/2023	JS	Reconcile month end liquidity	1.5
05/02/2023	RB	Review and provided edits re: monthly liquidity certificate, and associated correspondence with Core Scientific, Weil, PJT and AP colleagues	0.4
05/02/2023	JS	Update excess cash certificate and coordinate DIP prepayment	2.3
05/02/2023	RB	Correspondence with AP re: certain lease payments	0.2
05/02/2023	JS	Update professional fees tracker	0.3
05/02/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
05/02/2023	JS	Meeting with M. Levitt, D. Sterling, K. Carnevali, L. Bolender, M. Bros, A. Sullivan, M. Winter (all Core Scientific) re: Liquidity and capital planning	0.4
05/03/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
05/03/2023	JS	Update professional fees tracker	0.3
05/03/2023	RB	Discussion with R. Blokh, J. Shen (both AlixPartners) re: excess cash and compliance certificate	0.2
05/03/2023	JS	Update and distribute variance reports	0.5
05/03/2023	JS	Discussion with R. Blokh, J. Shen (both AlixPartners) re: excess cash and compliance certificate	0.2
05/03/2023	RB	Review and distributed final excess cash certificate	0.4
05/04/2023	RB	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), A. Miha (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.1
05/04/2023	JS	Update liquidity projection for DIP budget update	1.5
05/04/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
05/04/2023	JS	Update professional fees tracker	0.7
05/04/2023	JS	Prepare data packs for DIP lender field exam request	1.0
05/05/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, , K. Carnevali, M. Bros, A. Sullivan, (all Core Scientific) re: Liquidity and capital planning	0.3
05/05/2023	JS	Update DIP budget update deck	2.0
05/05/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, , K. Carnevali, M. Bros, A. Sullivan, (all Core Scientific) re: Liquidity and capital planning	0.3
05/05/2023	JS	Update professional fees tracker	1.0
05/05/2023	JS	Update liquidity projection for DIP budget update	2.0
05/05/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
05/08/2023	JS	Update liquidity projection for DIP budget update	1.0
05/08/2023	JS	Update variance report package	1.5
05/08/2023	JS	Update DIP budget update deck	1.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/08/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.2
05/08/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
05/09/2023	RB	Review and provided edits re: latest draft DIP budget	0.4
05/09/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.0
05/09/2023	RB	Review latest draft sources and uses at emergence, and associated correspondence with PJT	0.3
05/09/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Sullivan, J. Pratt, R. Cann, J. Cleveland, A. Sullivan (all Core Scientific) re: Liquidity and capital planning	0.4
05/09/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), D. Sterling, K. Carnevali, M. Bros, A. Sullivan, J. Pratt, R. Cann, J. Cleveland, A. Sullivan (all Core Scientific) re: Liquidity and capital planning	0.4
05/09/2023	JS	Discussion with R. Blokh, J. Shen (both AlixPartners) re: updated DIP budget	0.6
05/09/2023	JS	Update DIP budget update deck	2.0
05/09/2023	RB	Discussion with R. Blokh, J. Shen (both AlixPartners) re: updated DIP budget	0.6
05/09/2023	JS	Update select vendor tracker for legal advisors actuals	0.3
05/09/2023	JS	Update liquidity projection for DIP budget update	1.0
05/09/2023	RB	Review and provide edits re: weekly variance report	0.1
05/10/2023	JS	Update and distribute variance reports	0.5
05/10/2023	JS	Update select vendor tracker for bankers actuals	0.3
05/10/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.5
05/11/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.5
05/11/2023	JS	Update select vendor tracker for other advisors	0.7
05/12/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.0
05/12/2023	JS	Prepare data packs for DIP lender field exam request	0.5
05/12/2023	JS	Update select vendor tracker	1.0
05/12/2023	JS	Meeting with D. Sterling, K. Carnevali, M. Bros, A. Sullivan, J. Pratt, R. Cann, J. Cleveland, A. Sullivan (all Core Scientific) re: Liquidity and capital planning	0.3
05/15/2023	RB	Correspondence with B. Riley and Core Scientific management re: updated DIP budget	0.1
05/15/2023	JS	Update variance report package	1.5
05/15/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
05/15/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.3
05/16/2023	JS	Update select vendor tracker for legal advisors actuals	0.3
05/16/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Levitt, D. Sterling, K. Carnevali, M. Bros, J. Cleveland (all Core Scientific) re: Liquidity and capital planning	0.2
05/16/2023	RB	Review and provide edits re: weekly cash flow variance report	0.5



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/16/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Levitt, D. Sterling, K. Carnevali, M. Bros, J. Cleveland (all Core Scientific) re: Liquidity and capital planning	0.2
05/16/2023	JS	Built components of the three statement model for the debtors long term financial projection	2.4
05/16/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.5
05/17/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.3
05/17/2023	JS	Update select vendor tracker for bankers actuals	0.3
05/17/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific) re: sources and uses of cash at emergence	0.5
05/17/2023	JS	Update liquidity deck for court hearing	1.5
05/17/2023	RB	Correspondence with PJT, Weil and AP colleagues re: weekly liquidity update and other liquidity-related items	0.3
05/17/2023	JS	Update and distribute variance reports	0.5
05/17/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific) re: sources and uses of cash at emergence (partial)	0.4
05/18/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier (both PJT Partners), R. Berkovich (Weil), M. Levitt, M. Bros, D. Feinstein (all Core Scientific) re: exit cash sources and uses	0.7
05/18/2023	JS	Update DIP budget update deck	1.2
05/18/2023	JS	Update select vendor tracker for other advisors	0.7
05/18/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	0.5
05/18/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier (both PJT Partners), R. Berkovich (Weil), M. Levitt, M. Bros, D. Feinstein (all Core Scientific) re: exit cash sources and uses	0.7
05/19/2023	JS	Meeting with M. Levitt, D. Sterling, , K. Carnevali, M. Bros, J. Cleveland (all Core Scientific) re: Liquidity and capital planning	0.3
05/19/2023	JS	Update select vendor tracker	1.0
05/19/2023	JS	Prepare data files for lender field exam	1.2
05/19/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.5
05/19/2023	JS	Update distribution model for business plan distribution	2.1
05/22/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
05/22/2023	JS	Update variance report package	1.5
05/22/2023	JS	Enhance three statement model for the debtors long term financial projection	2.1
05/22/2023	JS	Prepare data files for lender field exam	0.5
05/22/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.3
05/23/2023	JS	Enhance three statement model for the debtors long term financial projection	2.0





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/23/2023	JS	Meeting with M. Levitt, D. Sterling, , K. Carnevali, M. Bros, J. Cleveland (all Core Scientific) re: Liquidity and capital planning	0.3
05/23/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.5
05/23/2023	JS	Update select vendor tracker for legal advisors actuals	0.3
05/24/2023	RB	Review latest variance report in advance of upcoming creditor calls	0.2
05/24/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.8
05/24/2023	JS	Update and distribute variance reports	0.5
05/24/2023	JS	Enhance three statement model for the debtors long term financial projection	2.0
05/24/2023	JS	Update select vendor tracker for bankers actuals	0.3
05/25/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.0
05/25/2023	JS	Update select vendor tracker for other advisors	0.7
05/25/2023	JS	Prepare data files for lender field exam	0.5
05/26/2023	JS	Meeting with M. Levitt, D. Sterling, K. Carnevali, M. Bros, J. Cleveland (all Core Scientific) re: Liquidity and capital planning	0.3
05/26/2023	JS	Update select vendor tracker	1.0
05/26/2023	JS	Prepare data files for lender field exam	0.7
05/26/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.5
05/26/2023	JS	Enhance three statement model for the debtors long term financial projection	2.0
05/30/2023	JS	Enhance three statement model for the debtors long term financial projection	1.5
05/30/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.3
05/30/2023	JS	Meeting with M. Levitt, D. Sterling, K. Carnevali, M. Bros, J. Cleveland (all Core Scientific) re: Liquidity and capital planning	0.3
05/30/2023	JS	Meeting with K. Carnevali, M. Bros (both Core Scientific) re: month end liquidity	0.3
05/30/2023	JS	Update variance report package	1.5
05/31/2023	RA	Prepare funding amount for professional fee escrow account	0.4
05/31/2023	JS	Update and distribute variance reports	0.5
05/31/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	1.8
05/31/2023	JS	Investigate payment history for a non miner lessor	1.2
05/31/2023	JS	Update select vendor tracker for bankers actuals	0.3
<b>Total Professional Hours</b>			<b>105.3</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	6.5	7,247.50
James Shen	\$605	98.4	59,532.00
Ryan Aurand	\$605	0.4	242.00
Total Professional Hours and Fees		105.3	\$ 67,021.50





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
05/01/2023	JC	Conference call with N. Goldman, K. Youngblood and others (Board), M. Bros, D. Sterling and others (management), R. Schrock, R. Berkovich and others (all Weil), J. Singh, A. Midha and others (all PJT) and J. Creighton, R. Blokh (both AlixPartners) re: initial business plan	1.8
05/01/2023	RB	Conference call with N. Goldman, K. Youngblood and others (Board), M. Bros, D. Sterling and others (management), R. Schrock, R. Berkovich and others (all Weil), J. Singh, A. Midha and others (all PJT) and J. Creighton, R. Blokh (both AlixPartners) re: initial business plan	1.8
05/12/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, M. Fink (all Weil), M. Levitt, T. Duchene, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.8
05/12/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, M. Fink (all Weil), M. Levitt, T. Duchene, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates	0.8
05/12/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, M. Fink (all Weil), M. Levitt, T. Duchene, M. Bros, A. Sullivan (all Core Scientific) and the BOD re: case and business updates (partial)	0.2
05/26/2023	JC	Discussion with R. Blokh and J. Creighton (both AlixPartners), M. Levitt, A. Sullivan and others (Management), D. Feinstein, M. Minnis and others (Board), R. Schrock, R. Berkovich and others (Weil), and J. Singh, A. Midha and others (PJT) re: PoR	0.6
05/26/2023	RB	Discussion with M. Levitt and others (Core Scientific management), N. Goldman and K. Youngblood (SC), R. Schrock, R. Berkovich and others (Weil), and J. Singh, A. Midha and others (PJT) re: plan of reorganization	0.7
05/26/2023	RB	Discussion with R. Blokh and J. Creighton (both AlixPartners), M. Levitt, A. Sullivan and others (Management), D. Feinstein, M. Minnis and others (Board), R. Schrock, R. Berkovich and others (Weil), and J. Singh, A. Midha and others (PJT) re: PoR	0.6
<b>Total Professional Hours</b>			<b>7.3</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	3.3	3,679.50
John Creighton	\$950	3.2	3,040.00
James Shen	\$605	0.8	484.00
Total Professional Hours and Fees		7.3	\$ 7,203.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	JC	Prepare updates to prepetition payment record for new, detailed disbursement information	1.9
05/01/2023	RA	Prepare bitcoin sales report	0.1
05/01/2023	JC	Finalize updates to prepetition payment record for new, detailed disbursement information	2.1
05/04/2023	GC	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Assuming and Rejecting real property leases	0.4
05/04/2023	RA	Meeting with R. Aurand, G. Chen (both AlixPartners) re: Assuming and Rejecting real property leases	0.4
05/08/2023	RA	Prepare weekly bitcoin sales report	0.1
05/08/2023	RA	Meeting with D. Sudama (Weil) re: Data needed for upcoming omnibus motion filing	0.1
05/08/2023	RA	Meeting with R. Aurand, J. Shen (both AlixPartners) re: Monthly operating report – professional fee tracking	0.2
05/08/2023	JS	Meeting with R. Aurand, J. Shen (both AlixPartners) re: Monthly operating report – professional fee tracking	0.2
05/10/2023	RA	Prepare filing for omnibus rejection motion, including duplicate and equity interest claims	2.8
05/11/2023	JC	Develop milestones for improved UST reporting	1.2
05/12/2023	RA	Prepare filing for omnibus rejection motion, including duplicate and equity interest claims, and updated in PDF	0.4
05/12/2023	RA	Ensure monthly operating report timeline was appropriate, gathered list of contacts that data will be retrieved from	0.4
05/15/2023	RA	Add invoice numbers to professional fee payment data for increased verification	0.8
05/15/2023	JC	Update sign-off calendar for reporting	0.9
05/15/2023	JC	Review report sign-off procedures with M. Bros of Core	0.3
05/15/2023	RA	Incorporate employee count and insider payments into April monthly operating report	0.3
05/15/2023	RA	Prepare bitcoin sales report	0.1
05/16/2023	RA	Update Monthly Operating Report files in preparation for April submission, relinking files	1.6
05/16/2023	RA	Prepare professional fees, both paid and approved, for April monthly operating report submission	2.1
05/17/2023	RA	Prepare professional fees for April monthly operating report submission, tracking current and cumulative amounts	1.6
05/19/2023	JC	Meeting with N. Mann (Core Scientific) re: April MOR information	0.4
05/19/2023	JC	Review 1st draft of MOR reporting materials	1.8
05/22/2023	JC	Review monthly operating report materials, including cash and balance sheet reporting	2.8
05/22/2023	RA	Update Global note for April monthly operating report	0.9
05/22/2023	RA	Consolidate client-provided monthly operating report documents into AlixPartners files, prepared for entry into PDF filings	2.8
05/22/2023	GC	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Monthly operating report process	0.4
05/22/2023	RA	Meeting with G. Chen, R. Aurand (both AlixPartners) re: Monthly operating report process	0.4



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/22/2023	RA	Prepare Bitcoin Sales Report	0.1
05/22/2023	JC	Update MOR materials, including payment and income statement reporting	3.1
05/22/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sterling, N. Mann, J. Smith (all Core Scientific) re: Monthly operating report process	0.5
05/22/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), D. Sterling, N. Mann, J. Smith (all Core Scientific) re: Monthly operating report process	0.5
05/22/2023	RA	Prepare April and case-to-date professional fee approvals and payments for AlixPartners internal review	2.1
05/23/2023	RA	Additional detail for professional fees (5c professionals) added for increased audit ability	1.3
05/23/2023	JC	Prepare materials for April operating report	3.9
05/23/2023	JC	Review materials for April operating report	3.8
05/23/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) N. Mann (Core Scientific) re: Monthly operating report – April Review	1.0
05/23/2023	RA	Trace discrepancy between prior monthly operating report global note filing (specifically cumulative disbursements) and current filing amount	0.6
05/23/2023	JC	Research MOR reporting questions for April report	1.4
05/23/2023	RA	Additional detail provided in April monthly operating report for ordinary course professionals, increasing current month audit ability	1.0
05/23/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) N. Mann (Core Scientific) re: Monthly operating report – April Review	1.0
05/23/2023	RA	April monthly operating report review of professional fee approved amounts	1.3
05/24/2023	JC	Review and update April reporting materials	3.3
05/24/2023	RA	Update of April monthly operating report load tool Required to next month audit ability	1.8
05/24/2023	JC	Prepare monthly reporting materials	2.4
05/24/2023	RA	Outreach to update ordinary course professional categories, necessary for monthly operating report filing	0.4
05/24/2023	RA	Update monthly operating report PDF's to account for updated filing date	0.2
05/25/2023	RA	Track pre-april ordinary course professionals to identify which invoices need to be caught up as cumulative approved amounts	1.6
05/25/2023	RA	Meeting with J. Creighton, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, N. Mann, K. Carnevali (all Core Scientific), A. Crabtree, J. Mezzatesta (both Weil) re: Monthly operating report – April Review	0.7
05/25/2023	RA	Full internal review of April Monthly operating report submission	2.6
05/25/2023	JC	Meeting with J. Creighton, R. Aurand, R. Blokh (all AlixPartners), D. Sterling, N. Mann, K. Carnevali (all Core Scientific), A. Crabtree, J. Mezzatesta (both Weil) re: Monthly operating report – April Review	0.7
05/25/2023	RA	Incorporate feedback from Weil into April monthly operating report	2.4
05/26/2023	RA	Incorporate updated sales and use taxes to April monthly operating report filing	0.4
05/26/2023	RA	Review case-to-date ordinary course professional approved fees	2.2
05/26/2023	RA	Incorporate changes to monthly operating report documents following the recognition of overstated legal fees in April	1.9
05/29/2023	JC	Review monthly operating report materials	2.1
05/30/2023	RA	Prepare first day motion report for data through May 15th	2.3



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
 Code: 20007941P00002.1.5

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
05/30/2023	RA	Update filing date for monthly operating report filing	0.2
05/30/2023	RA	Validate payments are coded accurately for first day motion report	1.3
05/30/2023	RA	Align intercompany transactions from Bank of America transaction report with cash report that client prepares for monthly operating report	1.0
05/31/2023	RA	Prepare first day motion report for data through May 15th	1.2
05/31/2023	RA	Prepare insufficient, amended, duplicate and redundant claims for omnibus motion	1.8
05/31/2023	RA	Prepare updated filing for next month's monthly operating report	1.5
05/31/2023	JC	Review and update May trustee reporting	1.6
<b>Total Professional Hours</b>			<b>82.7</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

PROFESSIONAL	RATE	HOURS	FEE\$
John Creighton	\$950	35.2	33,440.00
James Shen	\$605	0.2	121.00
Gloria Chen	\$605	0.8	484.00
Ryan Aurand	\$605	46.5	28,132.50
Total Professional Hours and Fees		82.7	\$ 62,177.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Planning  
Code: 20007941P00002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/02/2023	RB	Meeting with J. Shen, R. Bloh (both AlixPartners), J. Singh, A. Midha, N. Warier and S.Xie (all PJT Partners) and R. Berkovich (Weil), re: emergence capital structure	1.0
05/02/2023	JS	Meeting with J. Shen, R. Bloh (both AlixPartners), J. Singh, A. Midha, N. Warier and S.Xie (all PJT Partners) and R. Berkovich (Weil), re: emergence capital structure	1.0
05/05/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners) M. Bros (Core Scientific) re: working capital assumptions for business plan	0.4
05/05/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: business plan and case update	0.8
05/05/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners) M. Bros (Core Scientific) re: working capital assumptions for business plan	0.4
05/05/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), M. Bros (Core Scientific) re: business plan and case update	0.8
05/08/2023	JS	Meeting with A. Midha, S. Xie (both PJT Partners) M. Bros, J. Cleveland, M. Winter L. Bolender, B. Caddell (all Core Scientific) re: working capital assumptions for business plan	0.5
05/08/2023	RB	Review certain business plan-related materials, and associated correspondence with Weil, PJT and Core Scientific	0.3
05/09/2023	RB	Review external distribution model, and associated edits	0.4
05/10/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier (all PJT Partners), R. Schrock, M. Fink (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: business plan preparation call	0.6
05/10/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Midha, N. Warier (all PJT Partners), R. Schrock, M. Fink (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: business plan preparation call (partial)	0.5
05/11/2023	JS	Update distribution model for business plan	2.0
05/12/2023	JS	Update distribution model for business plan	2.0
05/31/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific) re: changes to business plan model	0.4
<b>Total Professional Hours</b>			<b>11.1</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Planning  
Code: 20007941P00002.1.6

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	3.4	3,791.00
James Shen	\$605	7.7	4,658.50
Total Professional Hours and Fees		11.1	\$ 8,449.50





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/03/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
05/03/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and FTI and V&E team re: business and case updates	0.6
05/03/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
05/04/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), R. Berkovich (Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
05/04/2023	JS	Meeting with R. Blokh (partial), J. Shen (both AlixPartners), A. Miha (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.5
05/04/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, M. Fink (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.3
05/04/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich, M. Fink (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.3
05/04/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), R. Berkovich (Weil) and equipment lender advisors re: weekly liquidity and business update	0.2
05/09/2023	RB	Review materials re: equity committee due diligence inquiries, and associated correspondence with PJT and AP colleagues	0.3
05/09/2023	JS	Discussion with R. Feldman (Ankura), R. Blokh, J. Shen (both AlixPartners) re: DIP budget assumptions	0.3
05/09/2023	RB	Discussion with R. Feldman (Ankura), R. Blokh, J. Shen (both AlixPartners) re: DIP budget assumptions	0.3
05/10/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), M. Fink, D. Reyes (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.4
05/10/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, N. Warier (all PJT Partners), R. Schrock, R. Berkovich (all Weil) and Moelis and Paul Hastings team re: business plan update	1.3
05/10/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, N. Warier (all PJT Partners), R. Schrock, R. Berkovich (all Weil) and Moelis and Paul Hastings team re: business plan update	1.3
05/10/2023	JC	Prepare material in response to committee diligence requests	0.6
05/10/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), M. Fink, D. Reyes (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.4
05/11/2023	JS	Meeting with J. Singh, A. Miha, N. Warier (all PJT Partners), R. Schrock, M. Fink (both Weil) and V&E and FTI team re: business plan update	1.8



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/11/2023	RB	Conference call with R. Blokh, J. Shen (both AlixPartners), R. Berkovich and others (Weil), A. Midha and others (PJT), M. DiYanni and others (Moelis) and J. Lau and others (Paul Hastings) re: weekly case status update	0.2
05/11/2023	JS	Conference call with R. Blokh, J. Shen (both AlixPartners), R. Berkovich and others (Weil), A. Midha and others (PJT), M. DiYanni and others (Moelis) and J. Lau and others (Paul Hastings) re: weekly case status update	0.2
05/12/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and equipment lender advisors re: business plan update (partial)	0.5
05/12/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and equipment lender advisors re: business plan update	1.1
05/15/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt, M. Bros A. Sullivan (all Core Scientific) and Ducera and Willkie team re: business plan update	1.6
05/15/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), M. Levitt, M. Bros A. Sullivan (all Core Scientific) and B Riley re: business plan update (partial)	0.1
05/15/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), P. Mandarino (B Riley) re: DIP budget update	0.3
05/15/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier and S. Xie (all PJT Partners), M. Levitt, M. Bros A. Sullivan (all Core Scientific) and Ducera and Willkie team re: business plan update	1.6
05/15/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), M. Levitt, M. Bros A. Sullivan (all Core Scientific) and B Riley re: business plan update	0.7
05/15/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), P. Mandarino (B Riley) re: DIP budget update	0.3
05/17/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners),and V&E and FTI team re: weekly business and liquidity update	0.3
05/17/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), M. Fink, D. Reyes (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.4
05/17/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners),and V&E and FTI team re: weekly business and liquidity update	0.3
05/18/2023	JS	Meeting with A. Miha, N. Warier, S. Xie (all PJT Partners) and equipment lender advisors re: business plan diligence questions	0.8
05/18/2023	JS	Meeting with A. Miha, N. Warier (both PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
05/18/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), M. Fink (Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
05/18/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha (PJT Partners), M. Fink (Weil) and Moelis and Paul Hastings team re: weekly business update	0.2



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
05/18/2023	JS	Meeting with A. Miha (PJT Partners), R. Berkovich, M. Fink, (Weil) and equipment lender advisors re: weekly liquidity and business update	0.5
05/24/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), and V&E and FTI team re: weekly business and liquidity update	0.5
05/24/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, D. Reyes (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
05/24/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, D. Reyes (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
05/24/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), and V&E and FTI team re: weekly business and liquidity update	0.5
05/25/2023	JS	Meeting with A. Miha, N. Warier (both PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings team re: weekly business update	0.5
05/25/2023	JS	Meeting with A. Miha (PJT Partners), R. Berkovich, A. Burbridge (Weil) and equipment lender advisors re: weekly liquidity and business update	0.3
05/25/2023	JC	Prepare materials for creditor committee meeting	3.6
05/26/2023	JC	Augment materials for creditor committee meeting	3.2
05/26/2023	JC	Prepare presentation materials for creditor committee meeting	2.3
05/31/2023	JC	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, J. Goltser (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.5
05/31/2023	JS	Meeting with A. Midha, N. Warier (both PJT Partners), R. Berkovich, D. Reyes (both Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.4
05/31/2023	JS	Meeting with J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings team re: plan construct	0.4
05/31/2023	JS	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, J. Goltser (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.5
<b>Total Professional Hours</b>			<b>33.0</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	7.5	8,362.50
John Creighton	\$950	10.2	9,690.00
James Shen	\$605	15.3	9,256.50
Total Professional Hours and Fees		33.0	\$ 27,309.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/02/2023	JC	Prepare estimates for the claim classes	3.4
05/03/2023	JC	Augment claim estimates for the plan classes	2.9
05/04/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), M. Fink, J. Goltser, D. Reyes (all Weil) re: disclosure statement and liquidation analysis	0.4
05/04/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), M. Fink, J. Goltser, D. Reyes (all Weil) re: disclosure statement and liquidation analysis	0.4
05/04/2023	JC	Refine claim estimates for the plan classes	3.2
05/04/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), M. Fink, J. Goltser, D. Reyes (all Weil) re: disclosure statement and liquidation analysis	0.4
05/05/2023	RB	Initial planning re: disclosure statement and liquidation analysis	0.2
05/05/2023	JC	Develop additional claim estimates	2.4
05/08/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), M. Bros, D. Sterling (both Core Scientific) re: disclosure statement and liquidation analysis	0.6
05/08/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), M. Bros, D. Sterling (both Core Scientific) re: disclosure statement and liquidation analysis	0.6
05/08/2023	JC	Organize claim estimates for plan of reorganization	2.6
05/08/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen, (all AlixPartners), M. Bros, D. Sterling (both Core Scientific) re: disclosure statement and liquidation analysis	0.6
05/09/2023	JC	Update claim estimates for plan of reorganization	0.9
05/10/2023	JC	Prepare updates to claim classes, including general unsecured claims	2.9
05/10/2023	JC	Review materials for plan and disclosure statement	2.1
05/12/2023	JC	Prepare list of assumptions for plan supplement	1.8
05/12/2023	JC	Prepare updates to claim class estimates	2.4
05/15/2023	JC	Develop contract reporting for assumption cures and rejection damages	3.2
05/16/2023	JT	Research analog crypto currency company bankruptcy dockets for potential comparable peer information.	2.2
05/16/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	1.6
05/16/2023	JT	Meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (AlixPartners) re: disclosure statement and liquidation analysis	0.6
05/16/2023	JS	Meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (AlixPartners) re: disclosure statement and liquidation analysis	0.6
05/16/2023	JT	Initiate drafting a financial model to contemplate high and low recoveries on assets mapped by category from the trial balance into a waterfall analysis	2.8
05/16/2023	JT	Review Core business plan and Plan of Reorganization considerations Prepare related correspondence	2.6
05/16/2023	JC	Meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (AlixPartners) re: disclosure statement and liquidation analysis	0.6
05/16/2023	RB	Meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (AlixPartners) re: disclosure statement and liquidation analysis	0.6
05/17/2023	JT	Itemize preliminary assumptions for the hypothetical liquidation analysis with related mapping of source information.	2.1
05/17/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	0.4
05/17/2023	JT	Review the debt schedule and other claims groupings to be addressed in the hypothetical liquidation analysis	0.3





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/17/2023	JT	Prepare a preliminary scenario wind down analysis for the hypothetical liquidation analysis	0.8
05/17/2023	JT	Determine preliminary drivers and assumption levels for the draft hypothetical liquidation analysis	0.9
05/17/2023	JT	Draft a financial model to contemplate high and low recoveries on assets mapped by category from the trial balance into a waterfall analysis	2.8
05/18/2023	JT	Prepare a preliminary waterfall based on debt priorities and other claims to be addressed in the hypothetical liquidation analysis	1.6
05/19/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	0.6
05/22/2023	JT	Meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (all AlixPartners), re: disclosure statement and liquidation analysis	0.5
05/22/2023	JC	Prepare draft claim class estimate reporting	0.8
05/22/2023	JT	Refine a preliminary hypothetical liquidation proceeds waterfall analysis based on debt priorities and other claims	1.6
05/22/2023	RB	Meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (all AlixPartners), re: disclosure statement and liquidation analysis	0.5
05/22/2023	JS	Meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (all AlixPartners), re: disclosure statement and liquidation analysis	0.5
05/22/2023	JC	Meeting with R. Blokh, J. Creighton, J. Trankina, J. Shen (all AlixPartners), re: disclosure statement and liquidation analysis	0.5
05/22/2023	JT	Review account level detail in the trial balance to determine due diligence discussion items with the debtor related to potential proceeds for the hypothetical liquidation analysis Prepare related correspondence	2.9
05/23/2023	JT	Refine the financial model to contemplate high and low recoveries on assets mapped by category from the trial balance into a waterfall analysis	2.1
05/23/2023	JT	Review account level detail in the trial balance to determine due diligence discussion items with the debtor related to potential proceeds for the hypothetical liquidation analysis Prepare related correspondence	2.3
05/23/2023	RB	Review certain disclosure statement-related due diligence materials	0.5
05/23/2023	JC	Identify claims for equity class	2.2
05/23/2023	JT	Itemize preliminary assumptions for the hypothetical liquidation analysis with related mapping of source information.	1.9
05/24/2023	JS	Meeting with J. Goltser (Weil), R. Blokh, J. Trankina and J. Shen (all AlixPartners) re: disclosure statement and liquidation analysis	0.3
05/24/2023	RB	Meeting with J. Goltser (Weil), R. Blokh, J. Trankina and J. Shen (all AlixPartners) re: disclosure statement and liquidation analysis	0.3
05/24/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), E. Haney, N. Mann (both Core Scientific) re: liquidation analysis and balance sheet clarification	1.0
05/24/2023	JT	Meeting with J. Creighton and J. Trankina (both AlixPartners) re: disclosure statement and liquidation analysis	0.8
05/24/2023	JT	Analyze preliminary recovery ranges for groups of assets for the hypothetical liquidation analysis	0.6



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/24/2023	JT	Review intercompany accounts, fixed assets, and other asset and liability groupings to be addressed in the hypothetical liquidation analysis Prepare related correspondence	2.8
05/24/2023	JT	Refine preliminary drivers and assumption levels for the draft hypothetical liquidation analysis	0.9
05/24/2023	JT	Review the debt schedule and preliminary claims detail to be addressed in the hypothetical liquidation analysis	1.1
05/24/2023	JC	Meeting with J. Creighton and J. Trankina (both AlixPartners) re: disclosure statement and liquidation analysis	0.8
05/24/2023	JS	Meeting with J. Trankina, J. Shen (both AlixPartners), N. Warier, S. Xie (both Core Scientific) re: liquidation analysis and miner valuation	0.3
05/24/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	0.4
05/24/2023	JT	Meeting with J. Trankina, J. Shen (both AlixPartners), N. Warier, S. Xie (both Core Scientific) re: liquidation analysis and miner valuation	0.3
05/24/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), E. Haney, N. Mann (both Core Scientific) re: liquidation analysis and balance sheet clarification	1.0
05/24/2023	JT	Meeting with J. Goltser (Weil), R. Blokh, J. Trankina and J. Shen (all AlixPartners) re: disclosure statement and liquidation analysis	0.3
05/24/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), E. Haney, N. Mann (both Core Scientific) re: liquidation analysis and balance sheet clarification	1.0
05/25/2023	JT	Analyze preliminary recovery ranges for groups of assets for the hypothetical liquidation analysis	0.8
05/25/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	0.4
05/25/2023	JT	Refine preliminary drivers and assumption levels for the draft hypothetical liquidation analysis	1.1
05/25/2023	JS	Meeting with J. Trankina, J. Shen (both AlixPartners), E. Haney, N. Mann (both Core Scientific) re: liquidation analysis and balance sheet clarification	0.6
05/25/2023	JT	Review historical analysis of intercompany activity for context in the hypothetical liquidation analysis	0.6
05/25/2023	JT	Meeting with J. Trankina, J. Shen (both AlixPartners), E. Haney, N. Mann (both Core Scientific) re: liquidation analysis and balance sheet clarification	0.6
05/26/2023	RB	Discussion with J. Trankina, R. Blokh (both AlixPartners) re: latest draft liquidation analyses	0.3
05/26/2023	JT	Discussion with J. Trankina, R. Blokh (both AlixPartners) re: latest draft liquidation analyses	0.3
05/26/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	0.6
05/26/2023	JT	Review intercompany accounts, fixed assets, and other asset and liability groupings to be addressed in the hypothetical liquidation analysis Prepare related correspondence	0.7



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
05/26/2023	JT	Analyze preliminary recovery ranges for groups of assets for the hypothetical liquidation analysis	0.8
05/26/2023	JT	Refine preliminary drivers and assumption levels for the draft hypothetical liquidation analysis	0.9
05/30/2023	JT	Refine preliminary drivers and assumption levels for the draft hypothetical liquidation analysis	0.9
05/30/2023	JT	Review the notes to the debtors' audited financial statements for insights to apply in the hypothetical liquidation analyses	1.3
05/30/2023	JT	Review precedent hypothetical liquidation analyses for reference to issues pertinent to the debtors' cases	1.1
05/30/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	0.6
05/30/2023	JT	Initiate drafting the narrative prose presentation of the hypothetical liquidation analyses	2.1
05/30/2023	JT	Analyze preliminary recovery ranges for groups of assets for the hypothetical liquidation analysis	1.2
05/31/2023	JC	Prepare claim comparison for key claim reporting	1.1
05/31/2023	JT	Analyze April consolidating balance sheet results for the hypothetical liquidation analysis	1.8
05/31/2023	JT	Analyze market values of miners for the hypothetical liquidation analysis	1.6
05/31/2023	JT	Analyze intercompany transactions, cash management and accounting elimination entries for the hypothetical liquidation analysis	1.1
05/31/2023	JT	Discussion with N. Warier (PJT) regarding valuation analyses and related information for the hypothetical liquidation analysis	0.3
<b>Total Professional Hours</b>			<b>101.1</b>





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	4.4	4,906.00
John Creighton	\$950	34.8	33,060.00
James Trankina	\$860	57.6	49,536.00
James Shen	\$605	4.3	2,601.50
Total Professional Hours and Fees		101.1	\$ 90,103.50



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Business Operations  
 Code: 20007941P00002.1.11

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
05/01/2023	JH	Review and respond to question from E. Haney (CORZ) on bankruptcy accounting for executory contract rejections	0.6
05/01/2023	JC	Prepare AP process improvement materials	1.4
05/02/2023	RB	Development of AP plan, and associated correspondence with Core Scientific team	0.4
05/04/2023	JC	Research construction liability estimates	1.1
05/04/2023	JH	Prepare follow-up to E. Haney (CORZ) re: assessment of potential adjustments to recorded liabilities on books & records for executory contract rejection damages	0.2
05/05/2023	JC	Prepare support materials for construction liability estimates	1.4
05/23/2023	JH	Review and respond to J. Creighton (AlixPartners) inquiry on bankruptcy accounting for liabilities subject to compromise by legal entity	0.3
05/23/2023	JC	Develop consensus for account mapping for periodic reporting.	2.1
<b>Total Professional Hours</b>			<b>7.5</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	0.4	446.00
James Horgan	\$1,115	1.1	1,226.50
John Creighton	\$950	6.0	5,700.00
Total Professional Hours and Fees		7.5	\$ 7,372.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	RA	Meeting with M. Solomona (Core Scientific) re: approving payments to vendors	0.3
05/01/2023	RA	Research issue with vendor asking for payment amount in excess of what was currently understood they were owed. Resolved issue	0.4
05/01/2023	RA	Research appropriate wiring details for vendors requiring payment	0.3
05/02/2023	RA	Prepare weekly escrow funding amount for bankruptcy professionals	0.4
05/03/2023	RA	Research peerless events and tents to discern why/if they are being paid and the impact that has on their accruing claimed amount owed	1.1
05/04/2023	RA	Approve payments for weekly payment run	0.9
05/04/2023	RA	Research existing real property leases and rejections to understand amount owed under the submitted claims	0.3
05/04/2023	JC	Review weekly payments for payment constraints	0.6
05/04/2023	RA	Submit professional fee escrow account funding	0.4
05/04/2023	RA	Solved accidental invoice from Choate, confirmed the company doesn't owe invoice sent	0.1
05/04/2023	RA	Approve payments for weekly payment run	0.3
05/05/2023	RA	Approved payments for weekly payment run	0.5
05/05/2023	RA	Call with M. Solomona (Core Scientific) re: improvements needed for payment approval process	0.2
05/09/2023	RA	Prepare weekly professional fee funding amounts	0.5
05/09/2023	JC	Prepare updates to match table for updated vendor payables	0.8
05/11/2023	RA	Approve payments for weekly payment run, assured amounts and timing of payments were appropriate	1.6
05/11/2023	RA	Reconcile payments, open accounts payables, and claimed amounts owed between Core Scientific and Tenaska	0.3
05/11/2023	RA	Reconcile payments, open accounts payables, and claimed amounts owed between Core Scientific and Tenaska	1.6
05/11/2023	RA	Research monthly Fidelity payment and confirmed it would be entered into weekly payment run	0.3
05/11/2023	RA	Distributed weekkly professional fee escrow funding amount	0.2
05/11/2023	RA	Approve payments for weekly payment run, assured professional fees were being paid appropriately	0.7
05/11/2023	JC	Review vendor payment schedule	0.9
05/12/2023	RA	Approve payments for weekly payment run, assured amounts and timing of payments were appropriate	1.1
05/12/2023	RA	Meeting with M. Solomona (Core Scientific) re: payment approval for weekly payment run	0.1
05/15/2023	RA	Follow up on professional payments, confirming appropriate amounts are in line to be paid	0.5
05/16/2023	RA	Prepare weekly professional fee funding amount for escrow account	0.4
05/17/2023	RA	Approve payments for weekly payment run	1.8
05/18/2023	RA	Approve payments for weekly payment run	0.2
05/18/2023	RA	Prepare funding amount for weekly professional fee escrow account	0.2
05/18/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), N. Mann, D. Sterling, M. Winter, M. Bros, J. Hill, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.7



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Vendor Management  
 Code: 20007941P00002.1.13

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
05/18/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), N. Mann, D. Sterling, M. Winter, M. Bros, J. Hill, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.7
05/18/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), N. Mann, D. Sterling, M. Winter, M. Bros, J. Hill, D. Lewis and others (all Core Scientific) re: Weekly vendor payments	0.7
05/18/2023	JC	Review payments for chapter 11 constraints	0.4
05/23/2023	RA	Identify mislabel payments in Core Scientific Netsuite, notified team of necessary updates	1.1
05/23/2023	RA	Prepare weekly professional fee escrow account funding amount	0.4
05/24/2023	RA	Approve vendor payments for weekly payment run	0.9
05/24/2023	RB	Review correspondence re: certain vendor replacement arrangements	0.3
05/25/2023	JC	Prepare professional invoice payment process	2.3
05/25/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), A. Sullivan, C. Kezar, K. Gallagher, N. Mann, D. Sterling, M. Winter, J. Hill, D. Lewis, T. Nguyen (all Core Scientific) re: Weekly vendor payments	0.2
05/25/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), A. Sullivan, C. Kezar, K. Gallagher, N. Mann, D. Sterling, M. Winter, J. Hill, D. Lewis, T. Nguyen (all Core Scientific) re: Weekly vendor payments	0.2
05/25/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), A. Sullivan, C. Kezar, K. Gallagher, N. Mann, D. Sterling, M. Winter, J. Hill, D. Lewis, T. Nguyen (all Core Scientific) re: Weekly vendor payments	0.2
05/31/2023	JC	Prepare list of outstanding utility claims for legal team	0.4
05/31/2023	JC	Develop vendor payment analysis based on vendor correspondence	0.9
05/31/2023	RA	Research Garic vendor payments to determine availability for payment	0.3
05/31/2023	JC	Prepare response to vendor inquiry regarding Schedule reporting	1.3
<b>Total Professional Hours</b>			<b>28.0</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	0.3	334.50
John Creighton	\$950	8.5	8,075.00
James Shen	\$605	0.9	544.50
Ryan Aurand	\$605	18.3	11,071.50
Total Professional Hours and Fees		28.0	\$ 20,025.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/01/2023	JC	Prepare updates to claim estimates for key claims	3.7
05/01/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Finke, J. Goltser, D. Sudama, A. Kane (all Weil) re: Claim schedules and delegation of claim validations	0.3
05/01/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Finke, J. Goltser, D. Sudama, A. Kane (all Weil) re: Claim schedules and delegation of claim validations	0.3
05/02/2023	JC	Incorporate new claims into claim estimate reporting	3.3
05/02/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.8
05/02/2023	JC	Update estimates for claims, including scheduled claims	3.7
05/03/2023	JC	Prepare claim estimates for customer, contract, Tax and Insurance claims	2.8
05/03/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), T. Nguyen (Core Scientific) re: Claim schedules and delegation of claim validations	0.2
05/03/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), T. Nguyen (Core Scientific) re: Claim schedules and delegation of claim validations	0.2
05/03/2023	JC	Prepare claim estimates for AP claims	2.9
05/03/2023	RA	Work with Stretto to gather pdf images for all claims - organized and published in public folder	1.2
05/03/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific), J. Goltser (Weil) re: Claim schedules and delegation of claim validations	0.8
05/03/2023	RA	Update PDF claim images for 5 claims with mistaken debtor listed	0.2
05/03/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific), J. Goltser (Weil) re: Claim schedules and delegation of claim validations	0.8
05/03/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	2.4
05/03/2023	RA	Research claims that had insufficient documentation, consolidated a final list that require additional documentation	0.5
05/04/2023	JC	Refine claim estimates for AP claims	3.3
05/04/2023	RA	Meeting with D. Lewis (Core Scientific) re: coordinating with accounts payable team on what is needed to validate trade payable claims	0.4
05/04/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	0.6
05/04/2023	RA	Research next steps to settle insufficient documentation with stretto	0.4
05/04/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	1.0
05/05/2023	RA	Claims review - Validating invoices, confirming claim categories, confirming late fees or interest charges on claims	0.6
05/05/2023	JC	Develop additional claim estimates	2.7
05/05/2023	RA	Contact claimants who submitted insufficient documentation, asked for additional documentation	1.4



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/08/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard, T. DuChene (all Core Scientific), J. Goltser (Weil) re: Claim schedules and delegation of claim validations	0.3
05/08/2023	RA	Organize trade payable claims on behalf of Core Scientific accounts payable teams to allow for streamlined reconciliation process	2.4
05/08/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard, T. DuChene (all Core Scientific), J. Goltser (Weil) re: Claim schedules and delegation of claim validations	0.3
05/08/2023	JC	Update claim estimates for litigation and construction claims	2.4
05/08/2023	JC	Prepare claim withdrawal materials	0.4
05/08/2023	JC	Review and update tax claim estimates	1.3
05/08/2023	RA	Meeting with D. Lewis (Core Scientific) re: Court reporting requirements for trade payable claims	0.2
05/09/2023	JC	Review and provide feedback for claim objection exhibits	1.4
05/09/2023	JC	Incorporate lien analysis materials into construction claim estimates	2.7
05/09/2023	RA	Confirm intermediate progress made by client account payable team is in line with what is required for the claim reconciliation process	1.1
05/09/2023	RA	Prepare filing for omnibus rejection motion, including duplicate and equity interest claims	1.7
05/09/2023	RB	Review latest draft claims analyses	0.4
05/09/2023	RA	Prepare documentation for claims with insufficient documentation and attempted to contact respective claimants	0.4
05/09/2023	JC	Prepare updates to customer claim estimates	1.2
05/09/2023	JC	Research tax claim resolution process steps	0.4
05/09/2023	RA	Update global match table with newly submitted claims	0.2
05/09/2023	RA	Meeting with K. Little (Core Scientific) re: overview of data needed from Core accounts payable team to reconcile trade payables claims	0.5
05/10/2023	RA	Reconcile and verify trade payable's claims	0.4
05/10/2023	JC	Prepare claims for objection	2.8
05/10/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific), J. Goltser (Weil) re: Claim schedules and delegation of claim validations	0.6
05/10/2023	RA	Upload additional claims into AlixPartners' claims tool, verified trade payable's claims	2.6
05/10/2023	RA	Gather legal claims on behalf of Core legal team to reconcile and validate	0.2
05/11/2023	RA	Meeting with K. Little (Core Scientific) re: reconciling trade payables claims	1.0
05/11/2023	JC	Prepare updates to utility claim estimates	1.2
05/11/2023	JC	Review and update claim objection materials	0.8
05/12/2023	JC	Develop claim estimates for trade payables	1.6
05/12/2023	RA	Update AlixPartners claims tool for reconciled trade payables claims	0.6
05/12/2023	JC	Research claim support materials	0.6
05/12/2023	RA	Reconcile Core Scientific trade payables claims and prepared list of finalized items for review	2.4
05/12/2023	JC	Develop claim estimates for utility claims	0.8





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/15/2023	RA	Meeting with J. Creighton, R. Blokh, R. Aurand (all AlixPartners), A. Midha, S. Xie, N. Warier (all PJT) re: Claim schedules and delegation of claim validations	0.2
05/15/2023	JC	Update claim estimates for new claims and new estimate input from assessment teams	2.1
05/15/2023	RA	Resolve erroneous claim amounts in AlixPartners claims tool	0.3
05/15/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Finke, D. Sudama (both Weil) re: Contract rejection schedules	0.2
05/15/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, M. Finke, D. Sudama (all Weil) re: Claim schedules and delegation of claim validations	0.5
05/15/2023	RB	Meeting with J. Creighton, R. Blokh, R. Aurand (all AlixPartners), A. Midha, S. Xie, N. Warier (all PJT) re: Claim schedules and delegation of claim validations	0.2
05/15/2023	RA	Verify trade payable claim amounts and delegated outstanding open items	1.7
05/15/2023	JC	Meeting with J. Creighton, R. Blokh, R. Aurand (all AlixPartners), A. Midha, S. Xie, N. Warier (all PJT) re: Claim schedules and delegation of claim validations	0.2
05/15/2023	RA	Remove erroneously double-counted claim from Stretto Claim register, reached out to counterpart to add missing claim	0.3
05/15/2023	RA	Upload additional filed claims into AlixPartners claims tool	0.3
05/15/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, M. Finke, D. Sudama (all Weil) re: Claim schedules and delegation of claim validations	0.5
05/15/2023	RA	Upload newly submitted claims into the AlixPartners claims tool	0.2
05/15/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), M. Finke, D. Sudama (both Weil) re: Contract rejection schedules	0.2
05/16/2023	RA	Validate trade payables claims, marked claims that require further review, prepared outstanding items for review	2.2
05/16/2023	RA	Calls to claimants with insufficient documentation	0.3
05/16/2023	JC	Research claim estimates for claim objections	0.8
05/16/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific) re: Updates on Claim reconciliation process	0.3
05/16/2023	JC	Incorporate updates to claims estimates into claim repository	1.4
05/16/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific) re: Updates on Claim reconciliation process (partial)	0.2
05/18/2023	RA	Validate trade payables claims alongside the Core Scientific accounts payables team, uploaded the updated proposed amounts into the claims tool	2.2
05/19/2023	RA	Validate trade payables claims and uploaded the updated AlixPartners proposed amounts into the claims tool	3.7
05/22/2023	JC	Develop claim objection materials	0.9
05/22/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, D. Sudama (both Weil) re: Claim schedules and delegation of claim validations	0.3
05/22/2023	JC	Incorporate updates into claim estimates	1.7
05/22/2023	RA	Updates to trade payable claims in AlixPartners claims tool to revert claims back to appropriate debtor	0.3



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Claims Process / Avoidance Actions  
 Code: 20007941P00002.1.15

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
05/22/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, D. Sudama (both Weil) re: Claim schedules and delegation of claim validations	0.3
05/23/2023	RA	Review claim from Brown corporation, reachout to to claimant to verify claimed principal balance outstanding	0.5
05/24/2023	RA	Review list of outstanding trade payable claims, prepared list for Core Scientific accounts payable team to review	1.3
05/24/2023	RA	Meeting with K. Little (Core Scientific) re: updates to trade payable claims	0.3
05/24/2023	RA	Prepare claims exhibits for omnibus motion, namely duplicate claims, amended claims and redundant claims	1.2
05/25/2023	JC	Prepare responses to company claim estimate questions	0.3
05/26/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific), J. Goltser (Weil) re: Claim schedules and delegation of claim validations	0.5
05/26/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), K. Hall, K. Rhynard (both Core Scientific), J. Goltser (Weil) re: Claim schedules and delegation of claim validations	0.5
05/30/2023	RA	Re-engaged with Core accounts payable team to discuss outstanding trade payable claim validation	0.5
05/31/2023	JC	Meeting with M. Levitt, D. Feinstein, K. Hall, T. DuChene and A. Sullivan (all Core Scientific), R. Berkovich, T. Tsekerides (both Weil) re: Claims Litigation	0.5
05/31/2023	RA	Next steps identified for remaining trade payable claims	1.6
05/31/2023	JC	Prepare updates to contract claimant's estimates	1.2
<b>Total Professional Hours</b>			<b>98.3</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	0.6	669.00
John Creighton	\$950	52.5	49,875.00
Ryan Aurand	\$605	45.2	27,346.00
Total Professional Hours and Fees		98.3	\$ 77,890.00



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Preparation for / Attend Court Hearings  
 Code: 20007941P00002.1.17

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
05/17/2023	RB	Review, provide edits and develop content re: business update materials for upcoming hearing	0.7
05/18/2023	RB	Review, provide edits and develop content re: business update materials for upcoming hearing	0.4
05/18/2023	JS	Meeting with R. Berkovich, M. Fink, D. Reyes (all Weil) re: court hearing presentation	0.6
05/21/2023	RB	Correspondence with management, Weil and AP colleagues re: business update deck	0.2
05/22/2023	JS	Attend status hearing	1.2
05/22/2023	JC	Support hearing regarding plan exclusivity	1.1
05/22/2023	RB	Attend business update and exclusivity motion hearing (partial)	0.6
<b>Total Professional Hours</b>			<b>4.8</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Preparation for / Attend Court Hearings  
Code: 20007941P00002.1.17

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	1.9	2,118.50
John Creighton	\$950	1.1	1,045.00
James Shen	\$605	1.8	1,089.00
Total Professional Hours and Fees		4.8	\$ 4,252.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Fee Statements & Fee Applications  
Code: 20007941P00002.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
05/02/2023	JC	Prepare monthly billing materials	1.1
05/02/2023	RB	Review and provided edits re: March 2023 invoice	0.6
05/04/2023	RB	Review and distribute March 2023 invoice	0.2
05/04/2023	JAB	Prepare schedule/exhibit workbook for March 2023 monthly fee statement	1.1
05/04/2023	JAB	Prepare March 2023 monthly statement	1.6
05/04/2023	HES	Review March 2023 monthly fee statement	0.2
05/05/2023	JAB	Revise March 2023 monthly statement	0.3
05/05/2023	JAB	Email T. Duchene (Core Scientific), R. Schrock, R. Berkovich, M. Fink (all Weil), J. Ruff, A. Barcomb (both US Trustee), K. Hansen, S. Bhattacharyya (both Paul Hastings), J. Burbage, J. Brandt (both Willkie) attaching the third monthly statement (March 2023)	0.2
05/05/2023	JAB	Finalize third monthly fee statement (March 2023)	0.4
05/10/2023	JAB	Prepare First Interim Fee Application and compile supporting exhibits	1.3
05/10/2023	JAB	Update fee statement summary chart	0.2
05/10/2023	JAB	Prepare professional fees for April 2023 monthly statement	2.1
05/10/2023	JAB	Email to R. Blokh, J. Creighton (both AlixPartners) re: fee statement payments	0.1
05/11/2023	JC	Review materials for April invoice	1.1
05/11/2023	RB	Review April 2023 fee statement	0.2
05/15/2023	JAB	Email R. Schrock, R. Berkovich, M. Fink (all Weil) attaching the first interim application	0.2
05/15/2023	JC	Prepare invoice materials	0.9
05/15/2023	JAB	Revise First Inteirm Application	0.5
05/15/2023	HES	Review draft of first interim fee application	0.3
05/15/2023	RB	Review and provide edits re: April 2023 fee statement	0.4
05/15/2023	JAB	Finalize First Interim application	0.4
05/15/2023	RB	Review and provide edits re: interim fee application	0.4
05/20/2023	JAB	Prepare April 2023 monthly statement	1.6
05/20/2023	JAB	Prepare schedule/exhibit workbook for April 2023 monthly fee statement	0.7
05/22/2023	RB	Review and provide edits re: April 2023 fee statement	0.1
05/23/2023	RB	Review and provide edits re: April 2023 fee statement	0.1
05/23/2023	JAB	Revise April 2023 monthly statement	0.3
05/23/2023	HES	Review fourth monthly fee statement	0.2
05/24/2023	JAB	Finalize fourth monthly fee statement (April 2023)	0.4
05/24/2023	JAB	Email T. Duchene (Core Scientific), R. Schrock, R. Berkovich, M. Fink (all Weil), J. Ruff, A. Barcomb (both US Trustee), K. Hansen, S. Bhattacharyya (both Paul Hastings), J. Burbage, J. Brandt (both Willkie) attaching the fourth monthly statement	0.2
05/24/2023	RB	Review and provide edits re: April 2023 fee statement	0.1
<b>Total Professional Hours</b>			<b>17.5</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Fee Statements & Fee Applications  
Code: 20007941P00002.1.20

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	2.1	2,341.50
John Creighton	\$950	3.1	2,945.00
Heather E Saydah	\$550	0.7	385.00
Jennifer A Bowes	\$485	11.6	5,626.00
Total Professional Hours and Fees		17.5	\$ 11,297.50

**Exhibit C**

**Sixth Monthly Fee Statement  
for the Period from June 1, 2023 through June 30, 2023**



**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	Chapter 11
CORE SCIENTIFIC, INC., <i>et al.</i> ,	Case No. 22-90341(DRJ)
Debtors. <sup>1</sup>	(Jointly Administered)
	<b>Objection Deadline: July 25, 2023 @ 4:00 p.m. (CT)</b>

**SIXTH MONTHLY STATEMENT OF ALIXPARTNERS, LLP,  
FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

<b>Name of Applicant</b>	<b>ALIXPARTNERS, LLP</b>	
<b>Applicant's Role in Case / Name of Client</b>	Financial Advisor to the Chapter 11 Debtors	
<b>Date Order of Employment Signed</b>	February 8, 2023, effective as of December 21, 2022 [Docket No. 503]	
<b>Time period covered by this Fee Statement</b>	<b>Beginning Date</b>	<b>End Date</b>
	June 1, 2023	June 30, 2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested in this Fee Statement</b>	\$438,460.80 (80% of \$548,076.00)	
<b>Total reimbursable expenses requested in this Fee Statement</b>	\$3,823.39	
<b>Total fees and expenses requested in this Fee Statement</b>	\$442,284.19	
<b>Average hourly rate for Professionals</b>	\$775.10	

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (“Interim Compensation Order”) [Docket No. 541], each party receiving notice of the monthly statement will have fourteen (14) days after service of the monthly statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly statement.

**ALIXPARTNERS, LLP**

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

**ALIXPARTNERS, LLP****SUMMARY OF HOURS AND FEES BY MATTER CATEGORY  
JUNE 1, 2023 THROUGH JUNE 30, 2023**

<b>Code</b>	<b>Matter Category</b>	<b>Hours</b>	<b>Fees</b>
1.1	Chapter 11 Process / Case Management	22.2	\$ 18,013.00
1.3	Liquidity Management & DIP Budget Reporting	98.6	64,345.00
1.4	Board & Advisor Meetings	7.8	7,540.50
1.5	U.S. Trustee / Court Reporting Requirements	61.8	43,218.00
1.6	Business Planning	7.3	6,507.50
1.8	Creditor / Asset Sale Due Diligence & Negotiation	31.2	26,430.00
1.9	Plan & Disclosure Statement	168.4	150,332.00
1.11	Business Operations	175.3	139,773.00
1.13	Vendor Management	46.4	33,119.00
1.15	Claims Process / Avoidance Actions	62.0	45,961.00
1.17	Preparation for / Attend Court Hearings	2.3	2,107.00
1.20	Fee Statements & Fee Applications	7.8	4,420.00
1.31	Travel Time	16.0	6,310.00
	<b>Total Hours and Fees By Matter Category</b>	<b>707.1</b>	<b>\$ 548,076.00</b>

Average Billing Rate \$ 775.10

**ALIXPARTNERS, LLP****SUMMARY OF EXPENSES**  
**JUNE 1, 2023 THROUGH JUNE 30, 2023**

<b>Expense Category</b>	<b>Amount</b>
Airfare	\$ 912.69
Ground Transportation	495.47
Internet	48.74
Lodging	1,100.00
Meals	658.19
Parking & Tolls	399.35
Rental Car	208.95
<b>Total Expenses</b>	<b>\$ 3,823.39</b>

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors”), hereby submits this Sixth Monthly Statement (the “Monthly Statement”) seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from June 1, 2023 through June 30, 2023 (the “Compensation Period”).

Detailed descriptions of the professional services performed by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

A detailed list of the out-of-pocket expenses incurred during the Compensation Period are attached hereto as **Exhibit B**.

**WHEREFORE**, AlixPartners, as financial advisor to the Debtors, respectfully requests: (i) an interim allowance of compensation for professional services in the amount of \$548,076.00 and reimbursement of out-of-pocket expenses in the amount \$3,823.39 for the Compensation Period; (ii) that, upon the expiration of the objection deadline, the Debtors are authorized and directed to pay AlixPartners fees in the amount of \$438,460.80 (80% of \$548,076.00) and 100% of out-of-pocket expenses in the amount of \$3,823.39, for a total amount of \$442,284.19; and (iii) such other and further relief as this Court deems proper.

Dated: July 11, 2023

ALIXPARTNERS, LLP  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, New York 10022

/s/ Eric Koza

By: Eric Koza  
Partner & Managing Director

**Exhibit A**

**Detailed Description of AlixPartners' Fees and Hours by Matter Category**



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/01/2023	RA	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
06/01/2023	JT	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
06/01/2023	JS	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
06/01/2023	JC	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.3
06/02/2023	RA	Grant Netsuite and Stamplicity access for new AlixPartners team member	0.1
06/05/2023	JC	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
06/05/2023	RB	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/05/2023	LM	Participate in internal meeting with L. Montales, R. Aurand (both AlixPartners) re: case updates and workstream status	0.7
06/05/2023	JS	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
06/05/2023	RA	Participate in internal meeting with L. Montales, R. Aurand (both AlixPartners) re: case updates and workstream status	0.7
06/05/2023	JT	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
06/05/2023	RA	Participate in internal meeting with R. Blokh (partial), J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
06/07/2023	JS	Meeting with A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: case updates and workstream status	0.5
06/07/2023	LM	Continue synthesizing notes from the initial meeting with the Core Scientific Power team	0.4
06/08/2023	JT	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/08/2023	RA	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/08/2023	JS	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/08/2023	JC	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/08/2023	LM	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/12/2023	JC	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/12/2023	LM	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/12/2023	RB	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/12/2023	JS	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/12/2023	RA	Participate in internal meeting with R. Blokh, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/14/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, A. Sullivan (both Core Scientific) re: case updates and workstream status	0.5
06/14/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, A. Sullivan (both Core Scientific) re: case updates and workstream status	0.5
06/14/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil), M. Levitt, A. Sullivan (both Core Scientific) re: case updates and workstream status	0.5
06/15/2023	LM	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/15/2023	JC	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/15/2023	JH	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/15/2023	RA	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/15/2023	JS	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/15/2023	JT	Participate in internal meeting with J. Creighton, J. Trankina, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.4
06/19/2023	RA	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/19/2023	RB	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/19/2023	JH	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/19/2023	JS	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/19/2023	JC	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/19/2023	LM	Participate in internal meeting with R. Blokh, J. Horgan, J. Creighton, J. Shen, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.2
06/21/2023	JT	Review documentation filed to the docket	1.1
06/21/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros (both Core Scientific) re: case updates and workstream status	0.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/21/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros (both Core Scientific) re: case updates and workstream status	0.3
06/26/2023	JT	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, J. Trankina, L. Montales, R. Aurand, R. Blokh (all AlixPartners) re: case updates and workstream status	0.3
06/26/2023	JT	Meeting with J. Horgan, J. Trankina (both AlixPartners) re: valuation, accounting and case management	0.2
06/26/2023	JC	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, J. Trankina, L. Montales, R. Aurand, R. Blokh (all AlixPartners) re: case updates and workstream status	0.3
06/26/2023	RB	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, J. Trankina, L. Montales, R. Aurand, R. Blokh (all AlixPartners) re: case updates and workstream status	0.3
06/26/2023	LM	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, J. Trankina, L. Montales, R. Aurand, R. Blokh (all AlixPartners) re: case updates and workstream status	0.3
06/26/2023	JS	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, J. Trankina, L. Montales, R. Aurand, R. Blokh (all AlixPartners) re: case updates and workstream status	0.3
06/26/2023	RA	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, J. Trankina, L. Montales, R. Aurand, R. Blokh (all AlixPartners) re: case updates and workstream status	0.3
06/26/2023	JH	Meeting with J. Horgan, J. Trankina (both AlixPartners) re: valuation, accounting and case management	0.2
06/26/2023	JH	Participate in internal meeting with J. Creighton, J. Horgan, J. Shen, J. Trankina, L. Montales, R. Aurand, R. Blokh (all AlixPartners) re: case updates and workstream status	0.3
06/28/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT Partners), R. Schrock, R. Berkovich and C. Carlson (all Weil), and M. Levitt and M. Bros, (both Core Scientific) re: case updates and workstream status	0.2
06/28/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), N. Warier (PJT Partners), R. Schrock, R. Berkovich and C. Carlson (all Weil), and M. Levitt and M. Bros, (both Core Scientific) re: case updates and workstream status	0.2
06/29/2023	JT	Participate in internal meeting with R. Blokh, J. Horgan, J. Shen, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
06/29/2023	JC	Participate in internal meeting with R. Blokh, J. Horgan, J. Shen, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
06/29/2023	LM	Participate in internal meeting with R. Blokh, J. Horgan, J. Shen, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Chapter 11 Process / Case Management  
 Code: 20007941P00002.1.1

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
06/29/2023	RB	Participate in internal meeting with R. Blokh, J. Horgan, J. Shen, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
06/29/2023	JS	Participate in internal meeting with R. Blokh, J. Horgan, J. Shen, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
06/29/2023	RA	Participate in internal meeting with R. Blokh, J. Horgan, J. Shen, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
06/29/2023	JH	Participate in internal meeting with R. Blokh, J. Horgan, J. Shen, J. Creighton, J. Trankina, L. Montales, R. Aurand (all AlixPartners) re: case updates and workstream status	0.5
<b>Total Professional Hours</b>			<b>22.2</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Chapter 11 Process / Case Management  
Code: 20007941P00002.1.1

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	2.6	2,899.00
James Horgan	\$1,115	1.6	1,784.00
John Creighton	\$950	2.8	2,660.00
James Trankina	\$860	4.2	3,612.00
Lara Andrea Montales	\$735	3.1	2,278.50
James Shen	\$605	4.3	2,601.50
Ryan Aurand	\$605	3.6	2,178.00
Total Professional Hours and Fees		22.2	\$ 18,013.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/01/2023	RA	Submit professional fee escrow account funding amount	0.2
06/02/2023	JS	Update Liquidity projection model to for DIP budget update	2.7
06/02/2023	JS	Update DIP budget deck	2.6
06/05/2023	JS	Update DIP budget forecast with new assumptions for the next four weeks	1.5
06/05/2023	JS	Update variance report package	0.5
06/05/2023	JS	Enhance three statement model for the debtors long term financial projection	0.5
06/05/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	0.9
06/05/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
06/05/2023	JS	Update DIP budget overview deck	1.3
06/05/2023	JS	Prepare data files for lender field exam	0.7
06/06/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners ) and M. Levitt, M. Bros and A. Sullivan (all Core Scientific) re: professional fee review	0.1
06/06/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	0.5
06/06/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) re: DIP budget update	0.5
06/06/2023	JS	Update DIP budget forecast with new assumptions for the next four weeks	1.2
06/06/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners ) and M. Levitt, M. Bros and A. Sullivan (all Core Scientific) re: professional fee review	0.1
06/06/2023	JS	Enhance three statement model for the debtors long term financial projection	1.5
06/06/2023	JS	Update DIP budget overview deck	0.5
06/06/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners) and M. Bros (Core Scientific) re: DIP budget update	0.5
06/06/2023	RB	Review latest DIP budget materials	0.4
06/06/2023	JS	Meeting with M. Levitt, D. Sterling, K. Carnevali, M. Bros, J. Cleveland (all Core Scientific) re: Liquidity and capital planning	0.5
06/06/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) and M. Bros (Core Scientific) re: DIP budget update	0.5
06/06/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners) re: DIP budget update	0.5
06/06/2023	JS	Update select vendor tracker for legal advisors actuals	0.3
06/07/2023	RB	Review and provide edits re: weekly variance report	0.2
06/07/2023	JS	Prepare data files for lender field exam	0.5
06/07/2023	JS	Update and distribute variance reports	0.5
06/07/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	0.9
06/07/2023	JS	Update select vendor tracker for bankers actuals	0.3
06/07/2023	JS	Enhance three statement model for the debtors long term financial projection	2.0
06/08/2023	JS	Prepare data files for lender field exam	0.5
06/08/2023	JS	Update select vendor tracker for other advisors	0.7
06/08/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.8
06/09/2023	JS	Update select vendor tracker	1.0
06/09/2023	JS	Meeting with M. Levitt, D. Sterling, K. Carnevali, M. Bros, J. Cleveland (all Core Scientific) re: Liquidity and capital planning	0.3
06/09/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.9



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/12/2023	JS	Prepare data files for lender field exam	0.5
06/12/2023	JS	Update three statement model for the debtors long term financial projection	1.5
06/12/2023	JS	Update variance report package	0.5
06/12/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
06/12/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	2.1
06/13/2023	JS	Prepare data files for lender field exam	0.7
06/13/2023	JS	Enhance three statement model for the debtors long term financial projection	0.5
06/13/2023	JS	Update select vendor tracker for legal advisors actuals	0.3
06/13/2023	RA	Provide weekly professional fee escrow account funding amount	0.6
06/13/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.5
06/14/2023	JS	Update and distribute variance reports	0.5
06/14/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	0.9
06/14/2023	JS	Update select vendor tracker for bankers actuals	0.3
06/15/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.8
06/15/2023	JS	Update select vendor tracker for other advisors	0.7
06/15/2023	JS	Enhance three statement model for the debtors long term financial projection	1.5
06/16/2023	JS	Prepare data files for lender field exam	0.5
06/16/2023	JS	Discussion with M. Levitt, M. Bros, A. Sullivan and others (all Core Scientific), J. Shen, R. Blokh (both AlixPartners) re: weekly liquidity planning and three-statement business plan projections	0.5
06/16/2023	JS	Meeting with A. Midha, N. Warier, S. Xie, P. Kast (all PJT Partners), re: cash flow forecast	0.5
06/16/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	0.5
06/16/2023	JS	Update select vendor tracker	1.0
06/16/2023	RB	Discussion with M. Levitt, M. Bros, A. Sullivan and others (all Core Scientific), J. Shen, R. Blokh (both AlixPartners) re: weekly liquidity planning and three-statement business plan projections	0.5
06/16/2023	JS	Enhance three statement model for the debtors long term financial projection	2.0
06/19/2023	JS	Enhance three statement model for the debtors long term financial projection	0.5
06/19/2023	JS	Update variance report package	0.5
06/19/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	2.1
06/19/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
06/20/2023	JS	Meeting with M. Levitt, D. Sterling, K. Carnevali, M. Bros, J. Cleveland (all Core Scientific) re: Liquidity and capital planning	0.3
06/20/2023	JS	Enhance three statement model for the debtors long term financial projection	1.0
06/20/2023	RA	Prepare weekly funding amount for professional fee escrow account	0.4
06/20/2023	JS	Update select vendor tracker for legal advisors actuals	0.3
06/20/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	2.5





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/21/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.0
06/21/2023	JS	Update select vendor tracker for bankers actuals	0.3
06/21/2023	JS	Enhance three statement model for the debtors long term financial projection	2.0
06/22/2023	JS	Update select vendor tracker for other advisors	0.7
06/22/2023	RA	Submit weekly funding amount for professional fee escrow account	0.1
06/22/2023	JS	Update three statement model for the debtors long term financial projection	1.5
06/22/2023	JS	Analyze liquidity impact from additional DIP pay down	2.1
06/22/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.0
06/22/2023	RB	Review latest liquidity forecast re: potential excess cash adjustments, and associated correspondence with J. Shen (AlixPartners)	0.5
06/22/2023	RB	Discussion with M. Bros (Core Scientific) re: potential settlement agreements	0.2
06/23/2023	RA	Align claim ID numbers with their appropriate contract listed in Schedule G	1.1
06/23/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners) re: Liquidity forecast and DIP pay down scenario analysis	0.4
06/23/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners) re: Liquidity forecast and DIP pay down scenario analysis	0.4
06/23/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), K. Carnevali, M. Bros, M. Winter, K. Hall (all Core Scientific) re: Liquidity and capital planning	0.5
06/23/2023	JS	Update select vendor tracker	1.0
06/23/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.5
06/23/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), K. Carnevali, M. Bros, M. Winter, K. Hall (all Core Scientific) re: Liquidity and capital planning	0.5
06/23/2023	JS	Discussion with R. Blokh, J. Shen (both AlixPartners) re: potential DIP budget amendment impacts	0.2
06/23/2023	RB	Discussion with R. Blokh, J. Shen (both AlixPartners) re: potential DIP budget amendment impacts	0.2
06/26/2023	RB	Discussion with M. Bros (Core Scientific) and P. Mandarino (B. Riley) re: DIP budget amendment	0.3
06/26/2023	JS	Discussion with M. Bros (Core Scientific), R. Blokh, J. Shen (both AlixPartners) re: DIP budget amendment	0.3
06/26/2023	RB	Discussion with M. Bros (Core Scientific), R. Blokh, J. Shen (both AlixPartners) re: DIP budget amendment	0.3
06/26/2023	RB	Discussion with M. Maisonrouge (Weil) re: DIP budget amendment	0.1
06/26/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), R. Berkovich (Weil) and M. Bros (Core Scientific) re: DIP amendment	0.5
06/26/2023	JS	Analyze liquidity impact from additional DIP pay down	1.5
06/26/2023	JS	Update variance report package	0.5
06/26/2023	JS	Update Liquidity projection model to reflect new actuals for past week and forecast assumptions	1.1
06/26/2023	JS	Update select vendor tracker for financial advisors actuals	0.3
06/26/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), R. Berkovich (Weil) and M. Bros (Core Scientific) re: DIP amendment	0.5



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/27/2023	RB	Discussion with R. Berkovich (Weil) re: DIP budget amendment and other matters	0.2
06/27/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), K. Carnevali, M. Bros, M. Winter and K. Hall (all Core Scientific) re: liquidity and capital planning	0.5
06/27/2023	RB	Discussion with M. Maisonrouge (Weil) re: DIP budget amendment	0.2
06/27/2023	RB	Review and provided edits and analyses re: DIP budget amendment, and associated correspondence with Weil, Core Scientific and AP colleagues	1.3
06/27/2023	RB	Review latest weekly liquidity outlook for June 2023 month end	0.4
06/27/2023	RB	Various discussions with M. Bros (Core Scientific) re: DIP budget amendment	0.3
06/27/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Bros, (Core Scientific) re: professional fees and DIP amendment	0.2
06/27/2023	JS	Analyze liquidity impact from additional DIP pay down	1.0
06/27/2023	JS	Update select vendor tracker for legal advisors actuals	0.3
06/27/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), K. Carnevali, M. Bros, M. Winter and K. Hall (all Core Scientific) re: liquidity and capital planning	0.5
06/27/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions in pro fees	1.3
06/27/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), M. Bros, (Core Scientific) re: professional fees and DIP amendment	0.2
06/27/2023	RA	Prepare weekly professional fee funding amount	0.4
06/28/2023	JS	Update select vendor tracker for bankers actuals	0.3
06/28/2023	JS	Update and distribute variance report package	0.5
06/28/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions	2.9
06/28/2023	JS	Update DIP budget deck	1.0
06/29/2023	RB	Review comments re: DIP amendment and associated discussions with M. Maisonrouge (Weil)	0.2
06/29/2023	RB	Initial review re: potential changes to DIP budget	0.4
06/29/2023	JS	Update select vendor tracker for other advisors	0.7
06/29/2023	JS	Update DIP budget deck	2.2
06/29/2023	JS	Update Liquidity projection model to reflect new actuals and forecast assumptions for power	1.5
06/29/2023	RA	Submit weekly professional fee escrow account funding amount	0.2
06/30/2023	RB	Review latest liquidity outlook for June month-end	0.3
06/30/2023	JS	Update Liquidity projection model to reflect new actuals for current week and forecast assumptions	1.5
06/30/2023	JS	Update select vendor tracker	1.0
<b>Total Professional Hours</b>			<b>98.6</b>





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Liquidity Management & DIP Budget Reporting  
Code: 20007941P00002.1.3

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	9.2	10,258.00
James Shen	\$605	86.4	52,272.00
Ryan Aurand	\$605	3.0	1,815.00
Total Professional Hours and Fees		98.6	\$ 64,345.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/05/2023	JC	Meet with D. Feinstein, D. Sterling, M. Levitt and others (all Core Scientific), R. Berkovich, T. Tsekerides, A. Burbridge and others (all Weil), J. Singh, A. Patel, N. Warier and others (all PJT) re: board meeting	0.7
06/09/2023	JC	Conference call with M. Levitt, D. Feinstein and others (board), T. Duchene and others (management), R. Schrock, R. Berkovich and others (Weil), J. Singh and others (PJT) re: case status and next steps	0.9
06/16/2023	RB	Discussion with J. Hollingsworth, M. Levitt and others (board), M. Bros and others (management), J. Singh, A. Midha and others (PJT) and R. Berkovich and C. Carlson (Weil) re: case status and next steps	0.2
06/19/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson, A. Crabtree (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) and the special committee re: case updates and workstream status	1.2
06/19/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson, A. Crabtree (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) and the special committee re: case updates and workstream status	1.2
06/19/2023	RB	Review and provided edits re: board update materials	0.8
06/19/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), J. Singh, A. Midha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson, A. Crabtree (all Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) and the special committee re: case updates and workstream status	1.2
06/23/2023	RB	Conference call with N. Goldman, K. Youngblood and others (Board), M. Levitt and others (management), R. Berkovich, C. Carlson and others (Weil) and A. Midha and others (PJT) re: case status and next steps	0.4
06/30/2023	JC	Conference call with R. Blokh and J. Creighton (both AlixPartners), N. Goldman, K. Youngblood and others (Board), M. Bros and others (management), R. Schrock, R. Berkovich and others (Weil), and A. Midha and others (PJT) re: case status and next steps	0.5
06/30/2023	RB	Review and provided edits re: upcoming board meeting materials	0.2
06/30/2023	RB	Conference call with R. Blokh and J. Creighton (both AlixPartners), N. Goldman, K. Youngblood and others (Board), M. Bros and others (management), R. Schrock, R. Berkovich and others (Weil), and A. Midha and others (PJT) re: case status and next steps	0.5
<b>Total Professional Hours</b>			<b>7.8</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Board & Advisor Meetings  
Code: 20007941P00002.1.4

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	3.3	3,679.50
John Creighton	\$950	3.3	3,135.00
James Shen	\$605	1.2	726.00
Total Professional Hours and Fees		7.8	\$ 7,540.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/01/2023	RA	Prepare calendar and deadlines for May monthly operating report process	0.8
06/01/2023	RA	Track ordinary course professional cumulative payments against payment caps	2.2
06/02/2023	JC	Develop action plan for high-spend professional provider	1.6
06/05/2023	RA	Prepare Bitcoin Sales Report	0.1
06/05/2023	RA	Prepare Monthly Operating Report schedule for May filing	0.2
06/12/2023	RA	Reconcile approved and paid professional fees for the May monthly operating report submission	2.3
06/12/2023	RA	Prepare weekly Bitcoin sales report	0.2
06/13/2023	RA	Reconcile approved professional fees for the May monthly operating report submission	2.2
06/13/2023	JC	Prepare updates to payment reporting in preference period	2.3
06/13/2023	RA	Update May professional fee payments for monthly operating report submission	0.1
06/14/2023	RA	Conduct full review of professional fee impact on May monthly operating report	0.4
06/14/2023	RA	Confirm ordinary course professional approvals for May monthly operating report	1.3
06/14/2023	RA	Update equity interest claims exhibits for omnibus motion filings	0.3
06/14/2023	JC	Prepare materials for ordinary course professional payment exception	0.7
06/14/2023	JC	Prepare responses to AP process questions	0.2
06/19/2023	RA	Incorporate feedback on professional payments to be included in monthly operating report review	0.4
06/19/2023	RA	Incorporate feedback on monthly operating report review from AlixPartners	0.3
06/19/2023	RA	Prepare weekly bitcoin sales report	0.1
06/19/2023	RA	Proof the mapping features of monthly operating report excel files	0.6
06/19/2023	JC	Review payments for operating report	2.1
06/19/2023	JC	Review May monthly operating report information	2.1
06/19/2023	JC	Continue to review payments for operating report	1.3
06/19/2023	JC	Update May monthly operating report information	1.7
06/20/2023	JC	Review and update professional payment reporting	0.4
06/20/2023	RA	Prepare global notes to be submitted alongside May monthly operating report	0.4
06/20/2023	JC	Review materials for May monthly operating report	1.9
06/20/2023	RA	Continue to incorporate May financial results into the May monthly operating reports, including the balance sheet, income statement, trial balance and cash reconciliation	1.1
06/20/2023	RA	Incorporate May financial results into the May monthly operating reports, including the balance sheet, income statement, trial balance and cash reconciliation	2.9
06/21/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) N. Mann (Core Scientific) re: Monthly operating report – May Review	0.8
06/21/2023	RA	Incorporate May financials into the May monthly operating report, including financial liabilities	0.6
06/21/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) N. Mann (Core Scientific) re: Monthly operating report – May Review	0.8
06/21/2023	RA	Develop schedule of payment and approval amounts for financial vendor with unique reporting requirements	0.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/21/2023	RA	Preparations for company-wide monthly operating report review - finalizing review of entity filings	2.1
06/21/2023	RA	Confirm cumulative amounts listed in monthly operating report align with previous month's submission	1.2
06/21/2023	RA	Conduct additional review of entity-level monthly operating reports, including matching excel populated financials with figures included in pdf filings	2.4
06/21/2023	RA	Update financial schedules to be submitted alongside May monthly operating report, including the asset sales report	0.2
06/22/2023	RA	Research duplicate professional payments at the end of May, impacting final amounts to be submitted in the monthly operating report	0.8
06/22/2023	RA	Meeting with R. Blokh, J. Creighton, J, Shen R. Aurand (all AlixPartners), D. Sterling, N. Mann, K. Carnevali, M. Bros (all Core Scientific) A. Crabtree, J. Mezzatesta (both Weil) re: Monthly operating report – May Review	0.2
06/22/2023	RA	Incorporate case-to-date professional payment and approvals into monthly operating report excel files	2.0
06/22/2023	JC	Meeting with R. Blokh, J. Creighton, J, Shen R. Aurand (all AlixPartners), D. Sterling, N. Mann, K. Carnevali, M. Bros (all Core Scientific) A. Crabtree, J. Mezzatesta (both Weil) re: Monthly operating report – May Review	0.2
06/22/2023	RA	Prepare monthly operating report update and tracking against schedule to greater AlixPartners and Core Scientific team, provided guidance on outstanding items	0.3
06/22/2023	JS	Meeting with R. Blokh, J. Creighton, J, Shen R. Aurand (all AlixPartners), D. Sterling, N. Mann, K. Carnevali, M. Bros (all Core Scientific) A. Crabtree, J. Mezzatesta (both Weil) re: Monthly operating report – May Review	0.2
06/22/2023	RB	Meeting with R. Blokh, J. Creighton, J, Shen R. Aurand (all AlixPartners), D. Sterling, N. Mann, K. Carnevali, M. Bros (all Core Scientific) A. Crabtree, J. Mezzatesta (both Weil) re: Monthly operating report – May Review	0.2
06/23/2023	RA	Research potential erroneous submission of cumulative cash disbursements listed in monthly operating report	1.2
06/23/2023	RA	Built additional checks and balances into monthly operating report excel files to ensure professional approvals and payments are appropriately captured in filing	1.8
06/23/2023	RA	Incorporate feedback from Weil team into May monthly operating report submission	1.2
06/26/2023	JC	Develop updates for regular trustee reporting	1.3
06/26/2023	RA	Prepare first day motion filings for transactions through June 15th	2.9
06/26/2023	RA	Prepare Bitcoin Sales report	0.1
06/27/2023	RA	Align intracompany transactions against cash transactions from May monthly operating report submission	0.7
06/27/2023	RA	Prepare first day motion filings for transactions through June 15th	3.7
06/27/2023	RA	Research pdf display issue for client to view MOR filings on Box	0.3
06/28/2023	RA	Contact Weil and Core Scientific team members on outstanding items remaining for monthly operating report filings	0.3
06/28/2023	RA	Contact Core Scientific and Weil team members to discuss outstanding items remaining before submitting May monthly operating report for approval	0.6
06/28/2023	RA	Update language in monthly operating report global note filing to reflect changes to tax questionnaire	0.2



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
 Code: 20007941P00002.1.5

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
06/29/2023	RA	Update May monthly operating report filings to reflect changes to ordinary course professional reporting	1.6
06/29/2023	RA	Broke out 510(b) equity interest claims for omnibus claim submission	2.3
06/30/2023	RA	Identify issue which lead to missing equity interest claim from omnibus submission	1.1
<b>Total Professional Hours</b>			<b>61.8</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: U.S. Trustee / Court Reporting Requirements  
Code: 20007941P00002.1.5

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	0.2	223.00
John Creighton	\$950	16.6	15,770.00
James Shen	\$605	0.2	121.00
Ryan Aurand	\$605	44.8	27,104.00
Total Professional Hours and Fees		61.8	\$ 43,218.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Planning  
Code: 20007941P00002.1.6

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/14/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), A. Crabtree, C. Carlson (both Weil), D. Sterling (Core Scientific) and Deloitte team re: cash tax forecast	0.5
06/14/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), A. Crabtree, C. Carlson (both Weil), D. Sterling (Core Scientific) and Deloitte team re: cash tax forecast	0.5
06/14/2023	RB	Review latest draft potential DS business plan exhibits	0.6
06/15/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, P. Kast (both PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: business plan update	0.6
06/15/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, P. Kast (both PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: business plan update	0.6
06/16/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie, P. Kast (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: business plan update	0.5
06/16/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie, P. Kast (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: business plan update	0.6
06/16/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie, P. Kast (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: business plan update	0.5
06/16/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie, P. Kast (all PJT Partners), R. Berkovich, C. Carlson (both Weil), M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: business plan update	0.6
06/19/2023	RB	Review latest draft three-statement model exhibits	0.6
06/21/2023	JS	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), A. Crabtree and C. Carlson (both Weil), D. Sterling, M. Bros (both Core Scientific) and Deloitte team re: cash tax forecast	0.5
06/21/2023	RB	Meeting with R. Blokh and J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), A. Crabtree and C. Carlson (both Weil), D. Sterling, M. Bros (both Core Scientific) and Deloitte team re: cash tax forecast (partial)	0.3
06/28/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), C. Carlson (Weil), M. Bros, D. Sterling (both Core Scientific) and Deloitte team re: cash tax forecast (partial)	0.4
06/28/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), C. Carlson (Weil), M. Bros, D. Sterling (both Core Scientific) and Deloitte team re: cash tax forecast	0.5
<b>Total Professional Hours</b>			<b>7.3</b>





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Planning  
Code: 20007941P00002.1.6

PROFESSIONAL	RATE	HOURS	FEES
Rodion Blokh	\$1,115	4.1	4,571.50
James Shen	\$605	3.2	1,936.00
Total Professional Hours and Fees		7.3	\$ 6,507.50



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/01/2023	JS	Meeting with A. Miha, N. Warier (both PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.3
06/01/2023	JS	Meeting with A. Miha, N. Warier (both PJT Partners), R. Berkovich (Weil) and Moelis and Paul Hastings team re: weekly business update	0.4
06/01/2023	JS	Meeting with A. Miha, (PJT Partners), J. Golster (Weil) and equipment lender advisors re: weekly liquidity and business update	0.1
06/01/2023	JC	Prepare claim estimate materials for committee	2.8
06/01/2023	JS	Meeting with K. Carnevali (Core Scientific) B. Riley team re: treasury process diligence	0.5
06/01/2023	JC	Update claim estimate materials for committee	2.8
06/07/2023	JC	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, C. Carlson, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
06/07/2023	JS	Meeting with A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
06/07/2023	JS	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Midha, S. Xie (both PJT Partners), R. Berkovich, C. Carlson, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
06/08/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson, C. Calabrese (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.3
06/08/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson, C. Calabrese (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.3
06/08/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, N. Warier, S. Xie all (PJT Partners), R. Berkovich, (Weil) and equipment lender advisors re: weekly liquidity and business update	0.5
06/08/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific), B. Riley team re: weekly liquidity and business update	0.3
06/08/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific), B. Riley team re: weekly liquidity and business update	0.3
06/08/2023	JS	Meeting with J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil), M. Levitt, M. Bros A. Sullivan (all Core Scientific), Ducera and Willkie team and UCC committee members re: business plan update	1.0
06/08/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), M. Bros (Core Scientific), B. Riley team re: weekly liquidity and business update	0.3
06/08/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, N. Warier, S. Xie all (PJT Partners), R. Berkovich, (Weil) and equipment lender advisors re: weekly liquidity and business update	0.5



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/08/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, N. Warier, S. Xie all (PJT Partners), R. Berkovich, (Weil) and equipment lender advisors re: weekly liquidity and business update	0.5
06/08/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich, C. Carlson, C. Calabrese (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.3
06/09/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil), M. Levitt, M. Bros A. Sullivan (all Core Scientific), Moelis and Paul Hastings team and AHG committee members re: business plan and plan construct (partial)	0.1
06/09/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil), M. Levitt, M. Bros A. Sullivan (all Core Scientific), Moelis and Paul Hastings team and AHG committee members re: business plan and plan construct	1.0
06/14/2023	JC	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
06/14/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
06/14/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich (Weil), M. Levitt, M. Bros, and A. Sullivan (all Core Scientific) and equipment miner principals and advisors re: business plan update and plan construct	0.9
06/14/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson, D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors (partial)	0.3
06/14/2023	JS	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Miha, N. Warier, S. Xie (all PJT Partners), R. Berkovich (Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
06/14/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha, N. Warier and S. Xie (all PJT Partners), R. Berkovich (Weil), M. Levitt, M. Bros, and A. Sullivan (all Core Scientific) and equipment miner principals and advisors re: business plan update and plan construct	0.9
06/15/2023	JS	Meeting with A. Miha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson, A. Burbridge (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.5
06/15/2023	JC	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Miha, P. Kast (both PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
06/15/2023	JC	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Midha (PJT Partners), R. Berkovich (Weil) and equipment lender advisors re: weekly liquidity and business update	0.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/15/2023	JS	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Miha, P. Kast (both PJT Partners), M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.4
06/15/2023	JC	Support AHG Advisors' group with claims information	0.5
06/15/2023	JS	Meeting with J. Creighton, J. Shen (both AlixPartners), A. Midha (PJT Partners), R. Berkovich (Weil) and equipment lender advisors re: weekly liquidity and business update	0.3
06/16/2023	JC	Develop materials responsive to diligence requests	0.6
06/16/2023	JC	Support lender advisors' group with claims information	0.5
06/16/2023	JS	Meeting with N. Mann (Core Scientific) and B Riley team on accounting reconciliation	0.5
06/18/2023	JC	Prepare material for creditor diligence	0.6
06/21/2023	JS	Meeting with A. Miha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.5
06/21/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson and D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
06/21/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier (both PJT Partners), R. Berkovich, C. Carlson and D. Reyes (all Weil), Ducera and Willkie team re: weekly touch base meeting with unsecured credit committee advisors	0.5
06/22/2023	JS	Meeting with A. Miha, N. Warier (both PJT Partners), C. Carlson, A. Burbridge (both Weil) and Moelis and Paul Hastings team re: weekly business update	0.1
06/22/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), J. Goltser (Weil) and equipment lender advisors re: weekly liquidity and business update	0.1
06/22/2023	JS	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), A. Midha, P. Kast (both PJT Partners), R. Berkovich, J. Goltser and A. Burbridge (all Weil) and M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.7
06/22/2023	JC	Support equipment lender diligence	1.1
06/22/2023	JC	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), A. Midha, P. Kast (both PJT Partners), R. Berkovich, J. Goltser and A. Burbridge (all Weil) and M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.7
06/22/2023	RB	Meeting with J. Creighton, R. Blokh, J. Shen (all AlixPartners), A. Midha, P. Kast (both PJT Partners), R. Berkovich, J. Goltser and A. Burbridge (all Weil) and M. Bros (Core Scientific) and B. Riley team re: weekly liquidity and business update	0.7
06/22/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha (PJT Partners), J. Goltser (Weil) and equipment lender advisors re: weekly liquidity and business update	0.1



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/28/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, S. Xie (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
06/28/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, S. Xie (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
06/28/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, C. Carlson and D. Reyes (all Weil), Ducera and Willkie teams re: weekly touch base meeting with unsecured credit committee advisors	0.3
06/28/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, S. Xie (both PJT Partners), R. Berkovich, C. Carlson (both Weil) and V&E and FTI team re: weekly business and liquidity update	0.3
06/28/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, C. Carlson and D. Reyes (all Weil), Ducera and Willkie teams re: weekly touch base meeting with unsecured credit committee advisors	0.3
06/29/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
06/29/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, S. Xie, (both PJT Partners), R. Berkovich, C. Carlson, A. Crabtree, J. Goltser (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
06/29/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, S. Xie, (both PJT Partners), R. Berkovich, C. Carlson, A. Crabtree, J. Goltser (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
06/29/2023	RB	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, J. Goltser (both Weil) and equipment lender advisors re: weekly liquidity and business update	0.1
06/29/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
06/29/2023	JS	Meeting with J. Shen, R. Blokh (both AlixPartners), A. Midha (PJT Partners), R. Berkovich, J. Goltser (both Weil) and equipment lender advisors re: weekly liquidity and business update	0.1
06/29/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, S. Xie, (both PJT Partners), R. Berkovich, C. Carlson, A. Crabtree, J. Goltser (all Weil) and Moelis and Paul Hastings team re: weekly business update	0.2
06/29/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (all AlixPartners), A. Miha, (PJT Partners), M. Levitt, M. Bros (both Core Scientific) and B. Riley team re: weekly liquidity and business update	0.2
06/30/2023	JC	Research materials for vendor inquiries	1.9
<b>Total Professional Hours</b>			<b>31.2</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Creditor / Asset Sale Due Diligence & Negotiation  
Code: 20007941P00002.1.8

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	4.8	5,352.00
John Creighton	\$950	14.8	14,060.00
James Shen	\$605	11.6	7,018.00
Total Professional Hours and Fees		31.2	\$ 26,430.00





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/01/2023	JT	Draft sections of the narrative describing inputs, assumptions and results of the hypothetical liquidation analysis	2.1
06/01/2023	JT	Review correspondence and related documents from information requests for the hypothetical liquidation analysis	0.8
06/01/2023	JT	Conference with J. Snedaker (Core Scientific) re: historical market valuation analysis of company facilities Prepare related correspondence	0.6
06/01/2023	JS	Meeting with J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil) M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: plan discussion	0.4
06/01/2023	JT	Analyze April consolidating balance sheet results for the hypothetical liquidation analysis	1.1
06/01/2023	JT	Analyze debt and lease balances and other claims for the hypothetical liquidation analysis	1.1
06/01/2023	JS	Meeting with J. Trankina (AlixPartners), re: disclosure statement and liquidation analysis	0.8
06/01/2023	JT	Prepare correspondence with inquiries from analysis of financial data for the hypothetical liquidation analysis	0.4
06/01/2023	JT	Meeting with J. Shen (AlixPartners), re: disclosure statement and liquidation analysis	0.8
06/02/2023	JC	Prepare claim class materials for entities other than Inc and OpCo	1.6
06/02/2023	JT	Meeting with J. Creighton, J. Trankina (both AlixPartners) re: disclosure statement and liquidation analysis	0.5
06/02/2023	JT	Prepare preliminary analysis comparing results of the hypothetical liquidation analysis to contemplated recoveries by class in the Plan of Reorganization	0.8
06/02/2023	JC	Meeting with J. Creighton, J. Trankina (both AlixPartners) re: disclosure statement and liquidation analysis	0.5
06/02/2023	JS	Meeting with J. Singh, A. Miha, N. Warier, S. Xie (all PJT Partners), R. Schrock, R. Berkovich, C. Carlson (all Weil) M. Levitt, M. Bros, A. Sullivan (all Core Scientific) re: plan discussion	0.3
06/02/2023	JT	Draft sections of the narrative describing inputs, assumptions and results of the hypothetical liquidation analysis	2.7
06/04/2023	JC	Prepare updates to claim estimate slides	0.9
06/05/2023	JT	Analyze an updated fixed asset register for the debtors' fleet of miners to reassess a range of potential fair market value based on observed secondary market clearing prices Prepare related correspondence	2.6
06/05/2023	RB	Discussion with M. Bros (Core Scientific) re: draft liquidation analysis	0.3
06/05/2023	JT	Review documents on the bankruptcy docket related to DIP financing and use of cash collateral as it relates to distribution of proceeds in the hypothetical liquidation analysis	1.1
06/05/2023	RB	Review and provided edits re: draft liquidation analysis model, and associated correspondence	1.7
06/05/2023	JT	Review updated source financial documents for use in the hypothetical liquidation analysis	1.6
06/05/2023	JC	Prepare contract claim estimates	1.9
06/05/2023	RB	Discussion with A. Midha (PJT) re: draft liquidation analysis	0.2



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/05/2023	JS	Meeting with R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: liquidation analysis	1.2
06/05/2023	JC	Prepare updates to claim class estimate slides	1.8
06/05/2023	JT	Prepare internal correspondence for review of the draft hypothetical liquidation analysis	0.4
06/05/2023	JT	Meeting with R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: liquidation analysis	1.2
06/05/2023	JT	Iteratively draft, review and revise sections of the narrative describing inputs, assumptions and results of the hypothetical liquidation analysis	1.3
06/05/2023	RB	Meeting with R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: liquidation analysis	1.2
06/05/2023	JC	Meet with T. DuChene, K. Hall, and K. Rhynard (all Core Scientific) re: contract assumptions and rejections	1.1
06/06/2023	JT	Analyze an updated fixed asset register for the debtors' fleet of miners to reassess a range of potential fair market value based on observed secondary market clearing prices Prepare related correspondence	3.1
06/06/2023	JT	Meeting with J. Shen, J. Trankina (both AlixPartners), N. Warier (PJT) re: disclosure statement and liquidation analysis	0.8
06/06/2023	JT	Review debt structure and preliminary roll forward analysis of balances to a future date Prepare related correspondence	0.4
06/06/2023	JC	Review assumptions for liquidation analysis	0.8
06/06/2023	JS	Meeting with J. Shen, J. Trankina (both AlixPartners), N. Warier (PJT) re: disclosure statement and liquidation analysis	0.8
06/06/2023	JT	Prepare a scenario toggle for the hypothetical liquidation analysis	2.2
06/08/2023	JT	Prepare correspondence to arrange diligence meetings with management on a range of topics	1.1
06/08/2023	JT	Analyze recent financial statements to prepare diligence questions for management	1.6
06/08/2023	JT	Review company filings for insights into financial performance and accounting policies related to the hypothetical liquidation analysis	0.8
06/09/2023	JT	Iteratively review and revise the draft hypothetical liquidation analysis	2.6
06/09/2023	JT	Discussion with R. Blokh, J. Trankina (both AlixPartners) re: latest draft liquidation analyses	0.3
06/09/2023	JS	Meeting with J. Trankina, J. Shen (both AlixPartners), E. Haney, M. Xie (both Core Scientific) re: liquidation analysis	0.9
06/09/2023	JT	Conferenced with J. Goltser (Weil) re: topics related to the hypothetical liquidation analysis	0.3
06/09/2023	JT	Meeting with J. Trankina, J. Shen (both AlixPartners), E. Haney, M. Xie (both Core Scientific) re: liquidation analysis	0.9
06/09/2023	JS	Conference call with J. Pratt, R. Cann, E. Haney, J. Snedaker (all Core Scientific), J. Shen, J. Trankina (both AlixPartners) re: topics related to the hypothetical liquidation analysis	0.9
06/09/2023	RB	Review latest draft liquidation analysis	0.5





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/09/2023	JT	Conference call with J. Pratt, R. Cann, E. Haney, J. Snedaker (all Core Scientific), J. Shen, J. Trankina (both AlixPartners) re: topics related to the hypothetical liquidation analysis	0.9
06/09/2023	RB	Discussion with R. Blokh, J. Trankina (both AlixPartners) re: latest draft liquidation analyses	0.3
06/12/2023	RB	Review potential disclosure statement exhibits	0.4
06/12/2023	JS	Discussion with R. Blokh, J. Shen (both AlixPartners) re: potential disclosure statement exhibits	1.0
06/12/2023	RB	Discussion with R. Blokh, J. Shen (both AlixPartners) re: potential disclosure statement exhibits	1.0
06/13/2023	JT	Meeting with J. Creighton, J. Trankina (both AlixPartners) re: liquidation analysis	0.6
06/13/2023	JT	Review loan documentation and related bankruptcy docket filings for implications on the hypothetical liquidation analysis	2.3
06/13/2023	JT	Review collateral security documentation and drafted waterfall of contemplated proceeds related to real estate for the draft hypothetical liquidation analysis	1.7
06/13/2023	JT	Review lender and other party claim amounts to be addressed in the draft hypothetical liquidation analyses	2.6
06/13/2023	JH	Meeting with J. Horgan, J. Shen (both AlixPartners) re: 3 statement forecast	0.2
06/13/2023	JS	Meeting with J. Horgan, J. Shen (both AlixPartners) re: 3 statement forecast	0.2
06/13/2023	JC	Meeting with J. Creighton, J. Trankina (both AlixPartners) re: liquidation analysis	0.6
06/13/2023	JT	Review collateral security documentation and drafted waterfall of contemplated proceeds related to assets other than fixed assets for the draft hypothetical liquidation analysis	2.3
06/13/2023	JT	Prepare correspondence summarizing the status of the draft hypothetical liquidation analysis	0.8
06/13/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	2.4
06/13/2023	JT	Review collateral security documentation and drafted waterfall of contemplated proceeds related to equipment for the draft hypothetical liquidation analysis	1.1
06/13/2023	JT	Review collateral security documentation and drafted waterfall of contemplated proceeds related to miners for the draft hypothetical liquidation analysis	1.3
06/14/2023	RB	Conference call with R. Schrock and R. Berkovich (Weil) and J. Singh, A. Midha and others (PJT) re: plan and disclosure statement	0.8
06/14/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners) re: liquidation analysis	1.3
06/14/2023	JT	Revised the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	1.2
06/14/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners) re: liquidation analysis (partial)	1.1
06/14/2023	RB	Initial review re: latest draft liquidation analysis	0.4
06/14/2023	JT	Analyze attribution of the debtors' miner fleet valuation to related lender claims for the hypothetical liquidation analyses	2.1



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/14/2023	JT	Analyze the debtors' miner fleet valuation for the hypothetical liquidation analyses	2.2
06/14/2023	JT	Revise the waterfall of proceeds available for distribution to reflect other edits to the draft hypothetical liquidation analyses	1.1
06/14/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners) re: liquidation analysis	1.3
06/15/2023	JT	Review updated lender and other party claim amounts in drafting the hypothetical liquidation analyses	0.9
06/15/2023	RB	Discussion with J. Trankina, R. Blokh (both AlixPartners) re: latest draft liquidation analyses	0.2
06/15/2023	RB	Review latest three-statement model re: certain business plan	0.2
06/15/2023	JT	Prepare correspondence related to the draft hypothetical liquidation analyses	0.4
06/15/2023	JT	Discussion with J. Goltser (Weil) re: latest draft liquidation analyses	0.3
06/15/2023	JC	Research secured creditor liability information for disclosure statement	0.7
06/15/2023	JT	Revise the contemplated waterfall for various lender claims in drafting the hypothetical liquidation analyses	1.3
06/15/2023	JT	Discussion with J. Trankina, R. Blokh (both AlixPartners) re: latest draft liquidation analyses	0.2
06/16/2023	JC	Review disclosure statement materials, including liquidation analysis	1.8
06/16/2023	RB	Review and provided edits re: initial draft liquidation analysis	2.2
06/16/2023	RB	Correspondence with Weil, PJT and AP colleagues re: draft liquidation analysis	0.2
06/16/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), re: liquidation analysis	2.1
06/16/2023	RB	Discussion with M. Bros, D. Sterling, J. Snedaker (both Core Scientific), J. Shen, R. Blokh (both AlixPartners) re: three-statement business plan projections	0.5
06/16/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), re: liquidation analysis	2.1
06/16/2023	JS	Discussion with M. Bros, D. Sterling, J. Snedaker (both Core Scientific), J. Shen, R. Blokh (both AlixPartners) re: three-statement business plan projections	0.5
06/16/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), re: liquidation analysis	2.1
06/16/2023	RB	Review latest three-statement model re: certain business plan	0.2
06/16/2023	JT	Prepare revisions to the draft hypothetical liquidation analysis based on review with AlixPartners	1.4
06/16/2023	RB	Discussion with R. Berkovich (Weil) re: revised professional fee assumptions, and associated correspondence with PJT, Weil and AP colleagues	0.3
06/17/2023	RB	Review and provided edits re: draft Plan documentation, and associated correspondence with Weil, PJT and AP colleagues	0.3
06/18/2023	JT	Review draft disclosure statement and related correspondence	0.8
06/18/2023	JC	Review and provide edits for draft disclosure statement	2.1
06/18/2023	RB	Review and provided edits re: draft DS documentation, and associated correspondence with Weil, PJT and AP colleagues	0.3
06/19/2023	RB	Review latest draft plan and disclosure statement document	0.5
06/19/2023	JC	Update claim estimate for equipment lenders	1.6
06/19/2023	RB	Research re: draft liquidation analysis, and associated refinement of analyses	0.4



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/19/2023	JC	Develop updates to claim estimates for the plan	2.3
06/20/2023	JH	Meeting with J. Horgan, J. Shen (both AlixPartners) re: 3 statement forecast	0.2
06/20/2023	JS	Meeting with J. Horgan, J. Shen (both AlixPartners) re: 3 statement forecast	0.2
06/20/2023	RB	Review latest draft plan and disclosure statement exhibits	0.4
06/20/2023	JT	Prepare correspondence related to the draft hypothetical liquidation analyses	0.4
06/20/2023	JC	Review and update disclosure statement materials	2.2
06/21/2023	JT	Prepare correspondence related to the draft hypothetical liquidation analyses	0.4
06/21/2023	JT	Conference call with D. Sterling, E. Haney, P. Hynes (all Core Scientific) and M. Butler, J. Kirpas, K., Gerstel, M. Sullivan, P. Chill, B. Peters, D. Knappenberger (all Deloitte) re: fixed asset valuation matters	0.6
06/21/2023	JT	Iteratively review and revise components of the draft hypothetical liquidation analyses	0.6
06/21/2023	JC	Prepare claim class estimates for the plan	0.7
06/21/2023	RB	Review filed plan, and associated correspondence with Weil, PJT and AP colleagues	0.4
06/22/2023	JT	Analyze attribution of the debtors' miner fleet valuation to related lender claims for the hypothetical liquidation analyses	1.8
06/22/2023	JT	Revise the waterfall of proceeds available for distribution to reflect other edits to the draft hypothetical liquidation analyses	0.7
06/22/2023	JS	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), C. Carlson, J. Mezzatesta (all Weil) re: DS financial projection exhibit	0.2
06/22/2023	JT	Review updated lender and other party claim amounts in drafting the hypothetical liquidation analyses	0.4
06/22/2023	JT	Analyze the debtors' miner fleet valuation for the hypothetical liquidation analyses	0.9
06/22/2023	JC	Prepare support materials for claim class estimates	1.1
06/22/2023	JT	Revise the contemplated waterfall for various lender claims in drafting the hypothetical liquidation analyses	1.3
06/22/2023	RB	Meeting with R. Blokh, J. Shen (both AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), C. Carlson, J. Mezzatesta (all Weil) re: DS financial projection exhibit	0.2
06/22/2023	RB	Correspondence with J. Trankina (AlixPartners) re: draft liquidation analysis	0.2
06/23/2023	JT	Revise the narrative to reflect the latest changes to the draft hypothetical liquidation analyses	1.4
06/23/2023	JT	Meeting with J. Trankina, R. Blokh (both AlixPartners) re: draft liquidation analysis	0.8
06/23/2023	JT	Meeting with R. Blokh, J. Trankina (both AlixPartners) re: liquidation analysis	0.4
06/23/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), J. Goltser, C. Carlson (both Weil), re: liquidation analysis	0.6
06/23/2023	JT	Review financial and other documentation related to iterative revision of the hypothetical liquidation analysis	1.3
06/23/2023	JC	Distribute claim estimate status update	0.4



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/23/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), J. Goltser, C. Carlson (both Weil), re: liquidation analysis	0.6
06/23/2023	RB	Initial development of summary materials re: draft liquidation analysis	1.1
06/23/2023	RB	Meeting with J. Trankina, R. Blokh (both AlixPartners) re: liquidation analysis	0.4
06/23/2023	RB	Meeting with J. Trankina, R. Blokh (both AlixPartners) re: draft liquidation analysis	0.8
06/23/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, N. Warier, S. Xie (all PJT Partners), J. Goltser, C. Carlson (both Weil), re: liquidation analysis	0.6
06/23/2023	RB	Review and revise latest drafts of liquidation analysis and associated materials, and associated distribution to Weil and PJT teams	1.9
06/26/2023	JT	Review documentation from an analog cryptocurrency bankruptcy case as a potential analog for the debtors hypothetical liquidation analysis	0.5
06/26/2023	RB	Review and revise summary materials re: draft liquidation analysis	1.2
06/26/2023	RB	Initial development of summary materials re: draft liquidation analysis	1.9
06/27/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), M. Bros (Core Scientific) re: liquidation analysis	0.8
06/27/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	0.6
06/27/2023	JC	Develop general unsecured claim estimates for the plan	0.8
06/27/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), M. Bros (Core Scientific) re: liquidation analysis	0.8
06/27/2023	RB	Review certain elements re: draft liquidation analysis	0.5
06/27/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), M. Bros (Core Scientific) re: liquidation analysis	0.8
06/28/2023	JT	Review documentation and correspondence related to the hypothetical liquidation analysis	0.6
06/28/2023	RB	Review latest draft summary and detailed analyses re: draft liquidation report	0.6
06/29/2023	JT	Review the docket for Compute North's chapter 11 bankruptcy for details related to the sale of various assets of that debtor for the Core Scientific hypothetical liquidation analysis	1.2
06/29/2023	JT	Conference internally with R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: liquidation analysis	0.7
06/29/2023	JT	Conferenced internally with R. Blokh, J. Trankina, J. Shen (all AlixPartners) re: liquidation analysis	0.6
06/29/2023	JT	Analyze secondary market miner pricing and related assumptions for the hypothetical liquidation analysis	1.4
06/29/2023	JT	Prepare correspondence related to facility valuation matters and precedent transactions for the hypothetical liquidation analysis	1.1
06/29/2023	JT	Prepare correspondence related to fixed asset valuation matters for the hypothetical liquidation analysis	0.3
06/29/2023	JT	Prepare an analysis summarizing the methodologies used to derive fixed asset values for the hypothetical liquidation analysis	2.1



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/29/2023	JT	Review documentation related to precedent transactions with comparable companies for the hypothetical liquidation analysis	1.8
06/29/2023	JT	Prepare correspondence to summarize revisions to the latest draft hypothetical liquidation analysis	0.5
06/29/2023	JC	Develop general unsecured claim estimates for the plan	0.9
06/29/2023	RB	Review and provided edits re: certain revisions to draft liquidation analysis	1.6
06/29/2023	RB	Conference internally with R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: liquidation analysis	0.7
06/29/2023	RB	Conference call with J. Trankina, R. Blokh (both AlixPartners) re: draft liquidation analysis	0.2
06/29/2023	RB	Conferenced internally with R. Blokh, J. Trankina, J. Shen (all AlixPartners) re: liquidation analysis	0.6
06/29/2023	JT	Conference call with J. Trankina, R. Blokh (both AlixPartners) re: draft liquidation analysis	0.2
06/29/2023	JS	Conference internally with R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: liquidation analysis	0.7
06/29/2023	JS	Conferenced internally with R. Blokh, J. Trankina, J. Shen (all AlixPartners) re: liquidation analysis	0.6
06/30/2023	JT	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.5
06/30/2023	JT	Review analysis of claims by legal entity and related implications to the hypothetical liquidation proceeds waterfall	1.6
06/30/2023	JT	Prepare correspondence related to fixed asset valuation matters for the hypothetical liquidation analysis	0.4
06/30/2023	JT	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, S. Xie (both PJT Partners), J. Goltser, C. Carlson (both Weil) re: liquidation analysis	0.7
06/30/2023	JT	Conferenced internally with R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: liquidation analysis	0.7
06/30/2023	RB	Discussion with C. Carlson (Weil) re: draft liquidation analysis	0.1
06/30/2023	RB	Review and provided edits re: latest draft liquidation analysis	1.2
06/30/2023	RB	Preparation for upcoming call re: draft liquidation analysis	0.2
06/30/2023	RB	Conferenced internally with R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: liquidation analysis	0.7
06/30/2023	RB	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, S. Xie (both PJT Partners), J. Goltser, C. Carlson (both Weil) re: liquidation analysis	0.7
06/30/2023	JS	Conference internally with J. Trankina, J. Shen (both AlixPartners) re: liquidation analysis	0.5
06/30/2023	JS	Update liquidation analysis to reflect comments from advisors	2.9
06/30/2023	JS	Conferenced internally with R. Blokh, J. Shen, J. Trankina (all AlixPartners) re: liquidation analysis	0.7
06/30/2023	JS	Meeting with R. Blokh, J. Trankina, J. Shen (all AlixPartners), A. Midha, S. Xie (both PJT Partners), J. Goltser, C. Carlson (both Weil) re: liquidation analysis	0.7





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
06/30/2023	JS	Analyze bankruptcy claims for liquidation analysis	1.2
<b>Total Professional Hours</b>			<b>168.4</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Plan & Disclosure Statement  
Code: 20007941P00002.1.9

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	32.3	36,014.50
James Horgan	\$1,115	0.4	446.00
John Creighton	\$950	23.8	22,610.00
James Trankina	\$860	92.4	79,464.00
James Shen	\$605	19.5	11,797.50
Total Professional Hours and Fees		168.4	\$ 150,332.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/05/2023	JC	Meet with D. Sterling (Core Scientific) re: accounts payable	0.6
06/05/2023	JC	Develop materials for accounts payable	1.3
06/05/2023	LM	Conduct research on the current state of Core Scientific's business, and specifically, the Accounts Payable (A/P) processes	2.8
06/06/2023	LM	Review the key takeaways and themes heard from the Accounts Payable (A/P) Health Check kickoff.	0.2
06/06/2023	LM	Compile notes from the meeting conducted with the Core Scientific Power team and synthesized key takeaways	0.6
06/06/2023	LM	Compile and synthesize notes and takeaways from the Accounts Payable (A/P) Health Check kickoff.	2.8
06/06/2023	JC	Conduct a kickoff for the Accounts Payable (A/P) Health workstream and discussed existing processes and gaps with the Core Scientific Finance team, and J. Creighton, L. Montales (both AlixPartners)	2.1
06/06/2023	LM	Conduct a kickoff for the Accounts Payable (A/P) Health workstream and discussed existing processes and gaps with the Core Scientific Finance team, and J. Creighton, L. Montales (both AlixPartners)	2.1
06/06/2023	JC	Discuss the current state of and pain points in the Accounts Payable (A/P) process with the Core Scientific Power team, and J. Creighton, L. Montales (both AlixPartners)	0.6
06/06/2023	LM	Conduct informal discussions with the client team to obtain an overview of the overall engagement and the current workstream (related to the A/P process)	0.6
06/06/2023	LM	Continue informal discussions with the client to understand areas for potential improvement within the Accounts Payable (A/P) process	0.3
06/06/2023	LM	Review provided documentation in advance of the kickoff for the Accounts Payable (A/P) Health workstream	0.2
06/06/2023	LM	Discuss the current state of and pain points in the Accounts Payable (A/P) process with the Core Scientific Power team, and J. Creighton, L. Montales (both AlixPartners)	0.6
06/06/2023	JC	Develop insights into AP processes	2.9
06/06/2023	JC	Document AP processes as the current state	3.2
06/07/2023	JC	Discuss pain points in the Accounts Payable (A/P) process related to the nuances of Construction with the Core Scientific Construction team, J. Creighton, L. Montales (both from AlixPartners)	0.7
06/07/2023	LM	Discuss pain points in the Accounts Payable (A/P) process related to the nuances of Construction with the Core Scientific Construction team, J. Creighton, L. Montales (both from AlixPartners)	0.7
06/07/2023	LM	Synthesize key takeaways and themes from the initial meeting with the Core Scientific Operations team	0.4
06/07/2023	LM	Began crafting data request for the Accounts Payable (A/P) Health Check workstream	0.6
06/07/2023	LM	Began crafting slide deck with a summary of the key pain points and potential solutions	1.6
06/07/2023	LM	Compile notes and synthesized takeaways from the initial meeting with the relevant Core Scientific resources re: generating POs and reconciling transactions across systems	0.4





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/07/2023	LM	Conduct informal discussions with the Core Scientific Operations team re: how Operations functions today, as well as the processes Operations has put in place	0.6
06/07/2023	LM	Create accounts for and obtained access to Core Scientific's internal applications	0.1
06/07/2023	JC	Discuss potential opportunities to improve the Accounts Payable (A/P) process with the Core Scientific Operations/Maintenance team, J. Creighton, L. Montales (both from AlixPartners)	0.5
06/07/2023	LM	Discuss potential opportunities to improve the Accounts Payable (A/P) process with the Core Scientific Operations/Maintenance team, J. Creighton, L. Montales (both from AlixPartners)	0.5
06/07/2023	LM	Prepare and review questions for the meeting re: generating POs and reconciling transactions across systems with the relevant Core Scientific resources	0.3
06/07/2023	LM	Synthesize key takeaways and themes from the initial meeting conducted with the Core Scientific Construction team	0.4
06/07/2023	JC	Review process for generating POs and reconciling transactions across systems with the relevant Core Scientific resources, J. Creighton, L. Montales (both from AlixPartners)	0.5
06/07/2023	LM	Review process for generating POs and reconciling transactions across systems with the relevant Core Scientific resources, J. Creighton, L. Montales (both from AlixPartners)	0.5
06/07/2023	JC	Discuss pain points in the Accounts Payable (A/P) process and potential opportunities to improve with the Core Scientific Treasury/Cash Management team, and J. Creighton, L. Montales (both from AlixPartners)	0.6
06/07/2023	LM	Discuss pain points in the Accounts Payable (A/P) process and potential opportunities to improve with the Core Scientific Treasury/Cash Management team, and J. Creighton, L. Montales (both from AlixPartners)	0.6
06/07/2023	LM	Craft and review questions to ask the Core Scientific Construction team during the initial meeting (A/P Health Check workstream)	0.2
06/07/2023	LM	Compile notes and synthesize key takeaways from the initial meeting with the Core Scientific Treasury/Cash Management team	0.3
06/07/2023	JC	Prepare materials containing AP insights	2.7
06/07/2023	JC	Augment AP processes documentation	2.9
06/07/2023	JC	Continue to augment AP processes documentation	0.5
06/07/2023	JC	Continue to prepare materials containing AP insights	0.5
06/08/2023	JH	Participate in internal meeting with J. Creighton, J. Horgan, and L. Montales (all AlixPartners) re: solutions for optimizing prepayment processes and accounting	0.3
06/08/2023	LM	Research the viability of one potential solution for one pain point in the Accounts Payable (A/P) process by understanding accounting principles	0.5
06/08/2023	LM	Continue crafting slide deck on the key pain points in the Accounts Payable (A/P) process, based on the initial meetings conducted throughout the week	0.7
06/08/2023	LM	Participate in internal meeting with J. Creighton, J. Horgan, and L. Montales (all AlixPartners) re: solutions for optimizing prepayment processes and accounting	0.3
06/08/2023	LM	Continue building slide deck on the key pain points in the Accounts Payable (A/P) process and potential solutions	2.9



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/08/2023	JC	Participate in internal meeting with J. Creighton, J. Horgan, and L. Montales (all AlixPartners) re: solutions for optimizing prepayment processes and accounting	0.3
06/08/2023	JC	Continue to prepare additions to AP process documentation	0.8
06/08/2023	JC	Prepare additions to AP process documentation	2.6
06/08/2023	JC	Update AP processes documentation	1.2
06/08/2023	JC	Review AP processes documentation	2.1
06/09/2023	JC	Document AP existing processes	2.7
06/09/2023	LM	Craft and disseminate list of updates re: accomplishments throughout the week as well as the plan for next week to the client team leadership	1.4
06/09/2023	LM	Discussion with A. Sullivan (Core Scientific), J. Creighton, L. Montales (both AlixPartners) re: additional opportunities to improve on gaps in the Accounts Payable (A/P) process	0.3
06/09/2023	LM	Refine slide deck on the key themes observed in the initial fact-finding meetings	1.3
06/09/2023	LM	Craft next steps for the Accounts Payable (A/P) Health Check workstream for the following week, including organizing list of meetings and scheduling them	0.3
06/09/2023	JC	Discussion with A. Sullivan (Core Scientific), J. Creighton, L. Montales (both AlixPartners) re: additional opportunities to improve on gaps in the Accounts Payable (A/P) process	0.3
06/09/2023	LM	Finalize data request to be reviewed with the client team early the following week.	0.7
06/09/2023	JC	Continue to update AP processing observations	0.7
06/09/2023	JC	Update AP processing observations	2.4
06/11/2023	JC	Prepare updates to accounts payable process improvement	0.9
06/12/2023	JC	Document AP processes	0.9
06/12/2023	LM	Structure deliverable according to takeaways from the first week of fact-finding meetings	0.4
06/12/2023	JC	Support data gathering for AP process improvement	0.6
06/12/2023	RA	Gather standard operating procedures for client payment approval process, read through procedures	1.6
06/12/2023	LM	Continue preparing for upcoming meetings, including a debrief with Core's Controller, by revising materials to present	2.1
06/12/2023	LM	Synthesize notes and key takeaways from the debrief meeting with Core's Controller.	1.1
06/12/2023	RA	Approve updated payment reporting process	0.3
06/12/2023	LM	Disseminate updated materials and next steps after debrief with Core's Controller	0.4
06/12/2023	JC	Discuss overall takeaways from the initial A/P Health Check fact-finding meetings with N. Mann (Core Scientific), and J. Creighton and L. Montales (both AlixPartners)	0.4
06/12/2023	LM	Discuss overall takeaways from the initial A/P Health Check fact-finding meetings with N. Mann (Core Scientific), and J. Creighton and L. Montales (both AlixPartners)	0.4
06/12/2023	RA	Prepare list of payment processing questions to be discussed with client accounts payable team, alongside existing client team members	0.6



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/13/2023	LM	Coordinate additional fact-finding meetings with the client teams, with a mind towards drilling into key concerns	0.9
06/13/2023	LM	Continue compiling exhaustive list of potential solutions for the A/P process, per fact-finding meetings with the client teams	1.6
06/13/2023	LM	Began synthesizing exhaustive document of potential solutions for the A/P process, per discussions with the client teams	2.3
06/14/2023	LM	Began refining comprehensive list of solutions for the A/P process	2.8
06/14/2023	JC	Discussion with J. Creighton and L. Montales (both AlixPartners) re: pending items and next steps for the A/P Health Check workstream	0.2
06/14/2023	LM	Prepare interview guides and key questions for the fact-finding meetings later in the week	1.7
06/14/2023	LM	Discussion with J. Creighton and L. Montales (both AlixPartners) re: pending items and next steps for the A/P Health Check workstream	0.2
06/15/2023	LM	Synthesize notes and takeaways from the conducted fact-finding meetings	1.6
06/15/2023	JC	Debrief on learnings from the A/P Health Check workstream fact-finding meetings with D. Sterling (Core Scientific), J. Creighton, L. Montales (both AlixPartners)	0.4
06/15/2023	JC	Meeting with J. Creighton, L. Montales, R. Aurand (all AlixPartners), D. Lewis, N. Mann, A. Martinez, S. Ramer, M. Castillo (all Core Scientific) re: Accounts Payable Process Discussion and Demonstration – Purchase Orders and Prepay Processing	1.0
06/15/2023	LM	Debrief on learnings from the A/P Health Check workstream fact-finding meetings with D. Sterling (Core Scientific), J. Creighton, L. Montales (both AlixPartners)	0.4
06/15/2023	JC	Document AP processes discussions	1.4
06/15/2023	LM	Conduct additional preparation for the fact-finding meetings this day and the following day	1.7
06/15/2023	LM	Meeting with J. Creighton, L. Montales, R. Aurand (all AlixPartners), D. Lewis, N. Mann, A. Martinez, S. Ramer, M. Castillo (all Core Scientific) re: Accounts Payable Process Discussion and Demonstration – Purchase Orders and Prepay Processing	1.0
06/15/2023	RA	Meeting with J. Creighton, L. Montales, R. Aurand (all AlixPartners), D. Lewis, N. Mann, A. Martinez, S. Ramer, M. Castillo (all Core Scientific) re: Accounts Payable Process Discussion and Demonstration – Purchase Orders and Prepay Processing	1.0
06/15/2023	RA	Meeting with M. Solomona, K. Little (Core Scientific) re: follow-up discussion on Core Scientific payment process meeting	0.5
06/16/2023	JC	Conduct fact-finding session to understand concerns around the current A/P process, as well as potential solutions with the Construction Receiving Team (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.5
06/16/2023	RA	Meeting with J. Creighton, L. Montales, R. Aurand (all AlixPartners), A. Lee, C. Kezar, J. Hill, C. Smith (all Core Scientific) re: Accounts Payable Process discussion and demonstration – Spend Approval Processing	0.8
06/16/2023	LM	Prepare for the following week's activities by prioritizing immediate deliverables	0.7



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/16/2023	LM	Discussion with the Legal Team (Core Scientific), J. Creighton and L. Montales (both AlixPartners) re: concerns around and gaps in the current A/P process from a Legal perspective	0.8
06/16/2023	JC	Discussion with the Legal Team (Core Scientific), J. Creighton and L. Montales (both AlixPartners) re: concerns around and gaps in the current A/P process from a Legal perspective	0.8
06/16/2023	LM	Conduct fact-finding session to understand concerns around the current A/P process, as well as potential solutions with the Construction Receiving Team (Core Scientific), J. Creighton and L. Montales (both AlixPartners)	0.5
06/16/2023	LM	Conduct initial fact-finding session to understand the gaps in the A/P process from an IT perspective, with Denise S, Nancy M, and Shelby H (all Core Scientific), J. Creighton, L. Montales (both AlixPartners)	0.5
06/16/2023	JC	Conduct initial fact-finding session to understand the gaps in the A/P process from an IT perspective, with Denise S, Nancy M, and Shelby H (all Core Scientific), J. Creighton, L. Montales (both AlixPartners)	0.5
06/16/2023	RA	Conduct additional meeting to tactically understand the current A/P processes and systems, with the Construction Procurement Team (Core Scientific), J. Creighton, L. Montales, and R. Aurand (all AlixPartners)	0.7
06/16/2023	JC	Meeting with J. Creighton, L. Montales, R. Aurand (all AlixPartners), A. Lee, C. Kezar, J. Hill, C. Smith (all Core Scientific) re: Accounts Payable Process discussion and demonstration – Spend Approval Processing	0.8
06/16/2023	LM	Meeting with J. Creighton, L. Montales, R. Aurand (all AlixPartners), A. Lee, C. Kezar, J. Hill, C. Smith (all Core Scientific) re: Accounts Payable Process discussion and demonstration – Spend Approval Processing	0.8
06/16/2023	LM	Craft an update for CFO and Controller on the week's accomplishments and the following week's goals	0.6
06/16/2023	JC	Conduct additional meeting to tactically understand the current A/P processes and systems, with the Construction Procurement Team (Core Scientific), J. Creighton, L. Montales, and R. Aurand (all AlixPartners)	0.7
06/16/2023	LM	Conduct additional meeting to tactically understand the current A/P processes and systems, with the Construction Procurement Team (Core Scientific), J. Creighton, L. Montales, and R. Aurand (all AlixPartners)	0.7
06/19/2023	LM	Craft follow-up questions on the data request to understand key data fields	0.8
06/19/2023	LM	Continue refining the analysis on duplicate payments and overpayments	1.4
06/19/2023	RA	Investigate filtering methods to consolidate list of client over payments and duplicate payments	1.1
06/19/2023	LM	Conduct an analysis on duplicate payments and overpayments made in the client's history	2.7
06/19/2023	LM	Synthesize takeaways from the additional fact-finding meetings conducted the previous week	1.8
06/20/2023	JC	Review claim objections and contract rejections for estimate impact	1.8
06/20/2023	LM	Began creating a focused list of solutions for Core to implement	0.9
06/20/2023	LM	Meeting with L. Montales, R. Aurand (both AlixPartners) re: Accounts Payable Process Discussion and Demonstration – Duplicate and Overpayments	0.8





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/20/2023	LM	Continue refining the focused list of solutions for the gaps in the Accounts Payable process/es	2.3
06/20/2023	JC	Document process steps for accounts payable	0.4
06/20/2023	LM	Continue drilling into analysis on Core duplicate payments and overpayments, given learned information	1.4
06/20/2023	LM	Review questions to ask for the upcoming process discussion with the Core team	0.5
06/20/2023	LM	Conduct additional meeting to understand the current process for weekly payment and off-cycle runs, with the A/P and Treasury Teams (Core Scientific), J. Creighton, L. Montales (both AlixPartners)	0.8
06/20/2023	JC	Conduct additional meeting to understand the current process for weekly payment and off-cycle runs, with the A/P and Treasury Teams (Core Scientific), J. Creighton, L. Montales (both AlixPartners)	0.8
06/20/2023	RA	Meeting with L. Montales, R. Aurand (both AlixPartners) re: Accounts Payable Process Discussion and Demonstration – Duplicate and Overpayments	0.8
06/21/2023	LM	Began building a slide deck detailing the prioritized solutions to tackle in both the immediate term and long-term	1.0
06/21/2023	LM	Craft concise request for additional data, based on additional direction to take the analysis on duplicate payments and overpayments	0.6
06/21/2023	JC	Discussion with J. Creighton and L. Montales (both AlixPartners) re: focused list of solutions for the A/P process as well as next steps	0.6
06/21/2023	LM	Augment the focused list of solutions with additional information from the recently conducted process discussion	0.9
06/21/2023	JC	Document accounts payable process steps	0.4
06/21/2023	LM	Discussion with J. Creighton and L. Montales (both AlixPartners) re: focused list of solutions for the A/P process as well as next steps	0.6
06/21/2023	LM	Craft a list of follow-up questions on both the data request and potential solutions for the gaps in the A/P process/es	1.2
06/21/2023	RA	Discussion with J. Creighton, L. Montales, and R. Aurand (all AlixPartners) re: methodologies and action items for driving to duplicate payments and overpayments in the data	0.4
06/21/2023	LM	Finalize initial draft of the analysis on duplicate payments and overpayments	1.8
06/21/2023	LM	Continue refining notes and takeaways from previously conducted meetings, given additional input from both AlixPartners and Core team members	0.8
06/21/2023	JC	Update staffing plan for system expertise	0.6
06/21/2023	LM	Discussion with J. Creighton, L. Montales, and R. Aurand (all AlixPartners) re: methodologies and action items for driving to duplicate payments and overpayments in the data	0.4
06/21/2023	JC	Discussion with J. Creighton, L. Montales, and R. Aurand (all AlixPartners) re: methodologies and action items for driving to duplicate payments and overpayments in the data	0.4
06/22/2023	RA	Cross-checked payment report fields between Netsuite and Stamplicy, confirming which fields have different meanings between the two sources	2.1
06/22/2023	LM	Incorporate additional notes on prepayments into the focused list of solutions	0.4
06/22/2023	LM	Refine the structure of the deck on focused solutions for the A/P process/es	0.8



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/22/2023	LM	Continue refining the deck on the prioritized list of solutions for the A/P processes, to be presented to CFO and Controller the following week	2.3
06/22/2023	LM	Add detail to the Excel tracker for the focused list of solutions	1.1
06/23/2023	LM	Continue fleshing out the Excel tracker for the focused list of solutions	2.4
06/23/2023	LM	Analyze edits made to the deck and Excel tracker for the focused solutions for the A/P processes	0.4
06/23/2023	JC	Prepare updates to AP Health analysis	1.6
06/23/2023	LM	Continue to refine the materials for the presentation with the CFO and Controller by incorporating edits	1.3
06/23/2023	LM	Refine the materials for the presentation with the CFO and Controller by incorporating edits	2.1
06/26/2023	LM	Craft a preliminary project plan for the A/P Health Check workstream	0.9
06/26/2023	LM	Prepare questions to review during the scheduled process discussion	0.4
06/26/2023	LM	Prepare materials to present to the CFO and Controller on the focused list of solutions for the A/P Health Check workstream	0.9
06/26/2023	LM	Conduct additional meeting to understand the tactical process for receiving against POs, with the Data Center Services Calvert City Team (Core Scientific), J. Creighton, L. Montales, and R. Aurand (all AlixPartners)	0.5
06/26/2023	LM	Review takeaways from the concluded meeting with the CFO and Controller.	0.2
06/26/2023	LM	Discussion with D. Sterling, N. Mann (both Core Scientific), J. Creighton, L. Montales (both AlixPartners) re: focused list of solutions	0.6
06/26/2023	JC	Discussion with D. Sterling, N. Mann (both Core Scientific), J. Creighton, L. Montales (both AlixPartners) re: focused list of solutions	0.6
06/26/2023	JC	Review and prepare AP process improvement materials	2.9
06/26/2023	JC	Conduct additional meeting to understand the tactical process for receiving against POs, with the Data Center Services Calvert City Team (Core Scientific), J. Creighton, L. Montales, and R. Aurand (all AlixPartners)	0.5
06/26/2023	JC	Support quarterly close and emergence planning	0.5
06/26/2023	RA	Conduct additional meeting to understand the tactical process for receiving against POs, with the Data Center Services Calvert City Team (Core Scientific), J. Creighton, L. Montales, and R. Aurand (all AlixPartners)	0.5
06/26/2023	JH	Meet with D. Sterling, E. Haney, N. Mann, S. Jalufka (all Core Scientific), A. Midha (PJT), M. Sullivan (Deloitte) re: emergence accounting planning	0.5
06/27/2023	JC	Continue refining and adding to focused list of solutions with D. Sterling, N. Mann (both Core Scientific), J. Creighton, L. Montales (both AlixPartners)	1.1
06/27/2023	LM	Continue refining and adding to focused list of solutions with D. Sterling, N. Mann (both Core Scientific), J. Creighton, L. Montales (both AlixPartners)	1.1
06/27/2023	LM	Consolidate notes from the conducted process discussion with the Receiving team	0.6
06/27/2023	LM	Synthesize notes and takeaways from the feedback session with CFO and Controller	1.9
06/27/2023	LM	Began building modified deck on the A/P Health Check workstream for A. Sullivan	2.3
06/27/2023	LM	Continue refining focused list of solutions (in Excel) based on feedback from CFO and Controller	1.3



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/28/2023	JC	Finish refining focused list of solutions and next steps with D. Sterling, N. Mann (both Core Scientific), and J. Creighton, L. Montales (both AlixPartners)	1.0
06/28/2023	JC	Discussion potential solutions to remedy observed gaps in NetSuite with J. Creighton, L. Montales (both AlixPartners)	0.5
06/28/2023	LM	Continue building the modified deck on the A/P Health Check workstream for A. Sullivan (Core Scientific)	1.3
06/28/2023	LM	Prepare materials for the additional meeting with CFO and Controller to discuss remaining solutions	0.7
06/28/2023	LM	Craft follow-ups to the CFO and Controller, synthesizing next steps and additional requests	1.7
06/28/2023	LM	Finish refining focused list of solutions and next steps with D. Sterling, N. Mann (both Core Scientific), and J. Creighton, L. Montales (both AlixPartners)	1.0
06/28/2023	LM	Began finalizing the list of focused solutions based on the remaining feedback from CFO and Controller	1.5
06/28/2023	LM	Discussion potential solutions to remedy observed gaps in NetSuite with J. Creighton, L. Montales (both AlixPartners)	0.5
06/29/2023	LM	Continue modifying deck on A/P Health Check workstream for A. Sullivan (Core Scientific)	2.9
06/29/2023	LM	Create timelines for each of the solutions for the A/P Health Check workstream	1.9
06/30/2023	JC	Discussion edits to the A/P Health Check deck for A. Sullivan with J. Creighton and L. Montales (both AlixPartners)	0.2
06/30/2023	LM	Finalize the A/P Health Check deck for Adam Sullivan, to be sent to D. Sterling and N. Mann	1.6
06/30/2023	LM	Prepare for internal meeting by refining slides and reviewing list of clarifications	0.4
06/30/2023	LM	Began reaching out to the owners of the key initiatives to set these initiatives in motion.	0.9
06/30/2023	LM	Discussion edits to the A/P Health Check deck for A. Sullivan with J. Creighton and L. Montales (both AlixPartners)	0.2
06/30/2023	LM	Continue making structural edits to the A/P Health Check deck for Adam Sullivan	2.6
<b>Total Professional Hours</b>			<b>175.3</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Business Operations  
Code: 20007941P00002.1.11

PROFESSIONAL	RATE	HOURS	FEEs
James Horgan	\$1,115	0.8	892.00
John Creighton	\$950	55.7	52,915.00
Lara Andrea Montales	\$735	108.4	79,674.00
Ryan Aurand	\$605	10.4	6,292.00
Total Professional Hours and Fees		175.3	\$ 139,773.00





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/01/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.1
06/01/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.1
06/01/2023	RA	Approve professional payments for weekly payment run	0.4
06/01/2023	JC	Review and update payment materials for court constraints	1.3
06/01/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.1
06/01/2023	JS	Update Liquidity projection model to for DIP budget update	2.7
06/01/2023	RA	Approve payments for weekly vendor payment run	1.2
06/02/2023	RA	Determine pre and post petition amounts for Financial Accounting Standards Board payments	0.2
06/02/2023	RA	Identify payments missing from weekly vendor payment run and communicated urgency to make payments	0.3
06/02/2023	RA	Investigate missing payments from previous week's vendor payment run	0.4
06/02/2023	RA	Update professional payment procedures file to incorporate recent payments and updates to tier status	0.3
06/05/2023	JC	Develop vendor payment solution for ordinary course professional invoices	0.7
06/06/2023	RA	Review McCarthy invoices, provided feedback for Core Accounts Payable team on how to break out pre and post petition amounts	0.7
06/06/2023	RA	Review incorrectly coded Quinn Emanuel (Professional services provider) invoice, provided guidance	0.3
06/06/2023	JC	Prepare correspondence for statutory reporting vendor inquiry	0.6
06/06/2023	RA	Prepare consolidated over-payment schedule to ordinary course professional, Marcum	0.4
06/06/2023	RA	Prepare weekly professional fee escrow account funding amount	0.4
06/08/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.5
06/08/2023	RA	Consolidate schedule G contracts related to real property	0.3
06/08/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.5
06/08/2023	RA	Approve payments for weekly payment run, including amounts and timing	1.6
06/08/2023	LM	Meeting with J. Creighton, R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.5
06/08/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.5
06/08/2023	RA	Prepare weekly professional fee escrow account funding amount	0.2
06/08/2023	RA	Investigate source of near-duplicate payments	0.6



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/09/2023	RA	Meeting with M. Castillo (Core Scientific) re: splitting McCarthy invoices between pre and post petition	0.5
06/09/2023	RA	Prepare real property leases and respective assumptions, rejections	2.0
06/09/2023	RA	Additional feedback provided for weekly payment run to ensure appropriate coding, and to ensure duplicate payments are not made	0.7
06/09/2023	RA	Add new ordinary course professional to vendor list, scheduled to have them paid	0.2
06/12/2023	JS	Meeting with R. Aurand, L. Montales, J. Shen (sll AlixPartners) re: Weekly vendor payments process	0.4
06/12/2023	RA	Coordinate payment for Hall Estill, a legal services vendor, to be included in weekly payment run	0.2
06/12/2023	JC	Review updates to payment processing	0.8
06/12/2023	RA	Research any existing list of Ordinary Course Professional disclosure statements, including through reorg	0.3
06/12/2023	RA	Outline invoices for client detailing portions of invoice attributable to pre-petition amounts	0.3
06/12/2023	RA	Meeting with R. Aurand, L. Montales, J. Shen (sll AlixPartners) re: Weekly vendor payments process	0.4
06/12/2023	LM	Meeting with R. Aurand, L. Montales, J. Shen (sll AlixPartners) re: Weekly vendor payments process	0.4
06/13/2023	RA	Prepare documentation for accounts payable team on how to split invoices between pre and post petition amounts	0.5
06/14/2023	RA	Identify miscoded vendor invoice, determined impact and suggested changes for client accounts payable department	1.4
06/14/2023	JC	Review and update payment materials	0.9
06/14/2023	RA	Confirm Weil returned payment via wire transfer	0.1
06/15/2023	JC	Graphene Ch11 Check-in	0.5
06/15/2023	JC	Research payment information for stakeholder inquiries	0.7
06/15/2023	RA	Approve payments for weekly payment run, confirming timing and amounts	1.4
06/15/2023	RA	Submit final professional fee escrow account funding for the week	0.3
06/15/2023	JC	Meeting with J. Creighton, R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.4
06/15/2023	RA	Meeting with J. Creighton, R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.4
06/15/2023	LM	Meeting with J. Creighton, R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.4
06/15/2023	JS	Meeting with J. Creighton, R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.4
06/18/2023	JC	Research spend for vendor inquiry	0.6
06/19/2023	RA	Investigate missing vendor payment from previous weekly payment run	0.3
06/20/2023	RA	Meeting with M. Solomona (Core Scientific) re: weekly payment run	0.1



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/20/2023	RA	Research erroneous subsidiary flags associated with payments from holding company entity	0.3
06/22/2023	JS	Meeting with R. Aurand, L. Montales, J. Shen (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.4
06/22/2023	RA	Approve payments for weekly payment run, ensuring appropriate timing and amounts	1.2
06/22/2023	RA	Meeting with R. Aurand, L. Montales, J. Shen (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.4
06/22/2023	LM	Meeting with R. Aurand, L. Montales, J. Shen (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.4
06/22/2023	JC	Support weekly payment process	0.4
06/23/2023	RA	Review final approvals for weekly payment run, ensuring timing and amounts of payments	0.2
06/26/2023	JC	Prepare materials to facilitate vendor payments	1.7
06/26/2023	RA	Research ordinary course professional declaration submissions leading to payment approval delay	0.4
06/26/2023	RA	Verify payment caps for ordinary course professionals	0.3
06/27/2023	JC	Research creditor payment information for inquiries	2.1
06/28/2023	RA	Update vendor payment instructions to clarify procedures for accounts payable team	0.6
06/28/2023	RA	Approve weekly payments, both in amount and timing, on behalf of accounts payable team	1.4
06/28/2023	RA	Meeting with D. Sterling, N. Mann, D. Lewis, L. Bolander, K. Carnevali, M. Winter (all Core Scientific) re: weekly payment run review	0.7
06/29/2023	JC	Research payment information for creditor inquiries	1.6
06/29/2023	JC	Review and revise weekly payment data	0.9
06/29/2023	LM	Meeting with R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.5
06/29/2023	JS	Meeting with R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.5
06/29/2023	RA	Prepare summary of Spectrum (vendor) payments for lead Weil	0.6
06/29/2023	RA	Meeting with R. Aurand, J. Shen, L. Montales (all AlixPartners), M. Bros, C. Kezar, K. Gallagher, M. Winter, J. Hill, D. Lewis, T. Nguyen and others (all Core Scientific) re: Weekly vendor payments	0.5
06/29/2023	RA	Approve payments to be included in weekly payment run	0.7
06/30/2023	RA	Research monthly Dalton lease payment amount	0.5
06/30/2023	RA	Provide additional guidance for retained professional vendor payments	0.3
06/30/2023	RA	Retrieve payment information for FTI consulting (vendor)	0.3
<b>Total Professional Hours</b>			<b>46.4</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
-------------	---------------------	--------------------------------	--------------



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Vendor Management  
Code: 20007941P00002.1.13

PROFESSIONAL	RATE	HOURS	FEE\$
John Creighton	\$950	13.8	13,110.00
Lara Andrea Montales	\$735	2.2	1,617.00
James Shen	\$605	5.0	3,025.00
Ryan Aurand	\$605	25.4	15,367.00
Total Professional Hours and Fees		46.4	\$ 33,119.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/01/2023	JC	Meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners), J. Goltser (Weil), N. Warier, S. Xie (both PJT) re: Claim schedules and delegation of claim validations	0.4
06/01/2023	JS	Meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners), J. Goltser (Weil), N. Warier, S. Xie (both PJT) re: Claim schedules and delegation of claim validations	0.4
06/01/2023	RA	Update claims tool with recently submitted claims	0.2
06/01/2023	JT	Meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners), J. Goltser (Weil), N. Warier, S. Xie (both PJT) re: Claim schedules and delegation of claim validations	0.4
06/01/2023	RA	Meeting with J. Creighton, J. Trankina, J. Shen, R. Aurand (all AlixPartners), J. Goltser (Weil), N. Warier, S. Xie (both PJT) re: Claim schedules and delegation of claim validations	0.4
06/02/2023	RA	Compile documentation for equity claim that previously lacked support	0.8
06/02/2023	JC	Develop updates to claim estimates	2.8
06/02/2023	RA	Confirm AlixPartners claims tool accurately incorporated totality of insufficient documentation, amended, duplicate and equity claims	0.6
06/02/2023	RA	Update insufficient documentation and amended claim exhibits for omnibus filing	0.6
06/02/2023	RA	Load, validate claims into AlixPartners claims tool, confirmed outstanding trade payable's items	1.8
06/02/2023	RA	Outstanding liability research for Novo construction	0.4
06/05/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, D. Sudama (both Weil) re: Claim schedules and delegation of claim validations	0.3
06/05/2023	RA	Prepare duplicative, amended and insufficient claims exhibits for omnibus motion	2.6
06/05/2023	RA	Verify the scheduled claims haven't had pre-petition payments made against them since filing	2.4
06/05/2023	JC	Prepare updates to claim estimate presentation	2.1
06/05/2023	RA	Meeting with K. Little (Core Scientific) re: required procedures to verify scheduled claims	0.3
06/05/2023	RA	Meeting with D. Sudama (Weil) re: format for claims exhibit in omnibus filing	0.1
06/05/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, D. Sudama (both Weil) re: Claim schedules and delegation of claim validations	0.3
06/06/2023	RA	Research claim for Truckload connections, investigated whether late fees are allowed to be included in claimed amount owed	0.2
06/06/2023	JC	Develop claim estimate summary reporting materials for stakeholder groups	1.3
06/06/2023	RA	Review Novo Construction invoices and claims for duplicate payments	1.1
06/06/2023	RA	Review Core Scientific AP team comments on filed trade payable claims, provided feedback	2.2
06/06/2023	RA	Research on Trilogy claims, prior litigation and payment amounts	0.9
06/07/2023	JC	Update claim estimates for Taxes	0.6
06/08/2023	RA	Meeting with K. Little, M. Solomona (both Core Scientific) re: difference in payment reporting between Netsuite and Stamply systems	0.8





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/08/2023	RA	Reconcile U Line claim - identified which claimed owed invoices have been paid	1.0
06/09/2023	RA	Identify approvals needed for invoices that are keeping claim validation from progressing	0.4
06/09/2023	RA	Provide guidance to Core Scientific Accounts Payable team on outstanding trade payable claims and remaining individual invoices that need approval before claims can be allowed or objected to	1.4
06/11/2023	JC	Prepare updates to claim estimates	1.6
06/12/2023	JC	Prepare updates to claim and contract rejection estimates	0.7
06/13/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, D. Sudama (both Weil) re: Claim schedules and delegation of claim validations	0.1
06/13/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners), J. Goltser, D. Sudama (both Weil) re: Claim schedules and delegation of claim validations	0.1
06/14/2023	RA	Review Tax claims and provided guidance to client tax team on how to resolve	0.3
06/14/2023	RA	Upload newly filed claims to AlixPartners claim tool	0.3
06/15/2023	RA	Prepare 503(b)(9) analysis for Core Scientific trade payable claims, estimating the administrative amounts in case claimants submit additional claims	1.5
06/16/2023	RA	Research split invoice in order to expunge trade payable claim for cleaning services provider	1.1
06/16/2023	RA	Research miner and non-miner contract rejections, set rejected contracts to zero dollar cures	1.0
06/16/2023	RA	Confirm final Core Scientific Trade Payable claim amounts, documented those amounts in AlixPartners claims tool	2.4
06/16/2023	JC	Develop updates contract and claim estimates	0.8
06/20/2023	RA	Provide guidance to client accounts payable team on outstanding items for trade payables claims	0.7
06/20/2023	RA	Research outstanding ordered objected claims in provided claims register	0.3
06/26/2023	RA	Submit additional filed claim to AlixPartners claim tool, checked for additional objection claims	0.4
06/26/2023	RA	Align existing claim ID's with schedule G contracts	2.1
06/27/2023	RA	Prepare list of outstanding steps to settle remaining trade payables claims alongside accounts payable team	2.4
06/28/2023	JC	Prepare claim objection materials, including amended claims	2.4
06/28/2023	JC	Prepare claim objection materials, including equity claims	3.8
06/28/2023	RA	Review changes made to outstanding trade payables claims	1.2
06/28/2023	RA	Add claims to insufficient documentation schedule, attempted to contact claimant, updated information in AlixPartners claims tool	0.4
06/29/2023	JC	Prepare claim objection materials	3.8
06/29/2023	JC	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Cure amounts for executory contracts	0.6
06/29/2023	RA	Meeting with J. Creighton, R. Aurand (both AlixPartners) re: Cure amounts for executory contracts	0.6
06/29/2023	RA	Update newly separated 510(b) equity interest claims into AlixPartners claims tool	0.7
06/30/2023	JC	Prepare materials for claim objections	2.9





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
06/30/2023	RA	Align schedule G contracts and claimed amounts to ensure vendors are not paid twice for identical claims	3.0
<b>Total Professional Hours</b>			<b>62.0</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Claims Process / Avoidance Actions  
Code: 20007941P00002.1.15

PROFESSIONAL	RATE	HOURS	FEE\$
John Creighton	\$950	24.2	22,990.00
James Trankina	\$860	0.4	344.00
James Shen	\$605	0.4	242.00
Ryan Aurand	\$605	37.0	22,385.00
Total Professional Hours and Fees		62.0	\$ 45,961.00



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Preparation for / Attend Court Hearings  
 Code: 20007941P00002.1.17

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
06/28/2023	RB	Review and provide edits re: demonstrative exhibit for status conference	0.3
06/28/2023	RB	Discussion with M. Bros (Core Scientific) re: demonstrative exhibit for status conference	0.1
06/29/2023	JC	Meeting with R. Blokh, J. Creighton, J. Shen (AlixPartners), A. Midha (PJT Partners), R. Berkovich, C. Carlson, A. Crabtree (all Weil) re: case updates and workstream status	0.3
06/29/2023	RB	Attend status conference re: business and plan of reorganization update	0.5
06/29/2023	RB	Meeting with R. Blokh, J. Creighton, J. Shen (AlixPartners), A. Midha (PJT Partners), R. Berkovich, C. Carlson, A. Crabtree (all Weil) re: case updates and workstream status	0.3
06/29/2023	JS	Attend status hearing	0.5
06/29/2023	JS	Meeting with R. Blokh, J. Creighton, J. Shen (AlixPartners), A. Midha (PJT Partners), R. Berkovich, C. Carlson, A. Crabtree (all Weil) re: case updates and workstream status	0.3
<b>Total Professional Hours</b>			<b>2.3</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Preparation for / Attend Court Hearings  
Code: 20007941P00002.1.17

PROFESSIONAL	RATE	HOURS	FEEs
Rodion Blokh	\$1,115	1.2	1,338.00
John Creighton	\$950	0.3	285.00
James Shen	\$605	0.8	484.00
Total Professional Hours and Fees		2.3	\$ 2,107.00



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Fee Statements & Fee Applications  
 Code: 20007941P00002.1.20

<b>DATE</b>	<b>PROFESSIONAL</b>	<b>DESCRIPTION OF SERVICES</b>	<b>HOURS</b>
06/12/2023	JAB	Prepare professional fees for May 2023 monthly statement	0.8
06/14/2023	JAB	Prepare professional fees for May 2023 monthly statement	1.4
06/14/2023	JC	Prepare materials for monthly invoice	0.8
06/16/2023	RB	Review May 2023 fee statement	0.3
06/21/2023	JAB	Email T. Duchene (Core Scientific), R. Schrock, R. Berkovich (both Weil), J. Ruff, A. Barcomb (both US Trustee), K. Hansen, S. Bhattacharyya (both Paul Hastings), J. Burbage, J. Brandt (both Willkie) attaching the fifth monthly statement	0.2
06/21/2023	HES	Review May 2023 fee statement	0.2
06/21/2023	JAB	Prepare May 2023 monthly statement	1.6
06/21/2023	JAB	Prepare schedule/exhibit workbook for May 2023 monthly fee statement	1.1
06/21/2023	JAB	Finalize fifth monthly fee statement (May 2023)	0.4
06/21/2023	RB	Review May 2023 fee statement	0.1
06/29/2023	JAB	Prepare professional fees for June 2023 monthly statement	0.9
<b>Total Professional Hours</b>			<b>7.8</b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Fee Statements & Fee Applications  
Code: 20007941P00002.1.20

PROFESSIONAL	RATE	HOURS	FEE\$
Rodion Blokh	\$1,115	0.4	446.00
John Creighton	\$950	0.8	760.00
Heather E Saydah	\$550	0.2	110.00
Jennifer A Bowes	\$485	6.4	3,104.00
Total Professional Hours and Fees		7.8	\$ 4,420.00



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Travel Time  
Code: 20007941P00002.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
06/06/2023	JC	Travel to Austin for AP review	2.0
06/06/2023	LM	Travel from home in ORD to client site in AUS for kickoff	5.5
06/08/2023	JC	Travel back from Austin for AP review	2.0
06/08/2023	LM	Travel from client site in AUS to home in ORD	6.5
Total Professional Hours			16.0





Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Re: Travel Time  
Code: 20007941P00002.1.31

PROFESSIONAL	RATE	HOURS	FEEs
John Creighton	\$950	4.0	3,800.00
Lara Andrea Montales	\$735	12.0	8,820.00
Total Professional Hours and Fees		16.0	\$ 12,620.00
Less 50% Travel Fees			(6,310.00)
Total Professional Fees			\$ 6,310.00

**Exhibit B**

**Summary and Detailed Description of AlixPartners' Expenses**



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Expenses  
 Code: 20007941P00002.1.32

<b>DATE</b>	<b>DESCRIPTION OF SERVICES</b>	<b>AMOUNT</b>
04/04/2023	Internet Access Rodion Blokh	16.37
05/04/2023	Internet Access Rodion Blokh	16.37
05/31/2023	Airfare John Creighton 2023-06-06 ATL- AUS	617.00
06/04/2023	Airfare Lara Andrea Montales 2023-06-06 ORD- AUS	295.69
06/06/2023	Lodging John Creighton - Austin 2023-06-06 2023-06-08	550.00
06/06/2023	Lodging Lara Andrea Montales - Austin 2023-06-06 2023-06-08	550.00
06/06/2023	Individual Meal Lara Andrea Montales - Breakfast	10.56
06/06/2023	Individual Meal John Creighton - Lunch	35.00
06/06/2023	Individual Meal John Creighton - Breakfast	9.36
06/06/2023	Group Meal - Engagement Team Rodion Blokh - Lunch - Rodion Blokh; David Samikkannu	17.96
06/06/2023	Group Meal - Engagement Team John Creighton - Dinner - John Creighton; Lara Andrea Montales	150.00
06/06/2023	Taxi/Car Service Lara Andrea Montales Aus to Client site	32.37
06/06/2023	Taxi/Car Service Lara Andrea Montales Apartment to ORD	102.00
06/06/2023	Mileage Rodion Blokh 82 Miles	53.71
06/06/2023	Parking/Tolls John Creighton	18.13
06/06/2023	Parking/Tolls John Creighton	30.04
06/07/2023	Individual Meal Lara Andrea Montales - Breakfast	14.26
06/07/2023	Individual Meal John Creighton - Breakfast	12.01
06/07/2023	Group Meal with Client/Contact John Creighton - Dinner - John Creighton; Lara Andrea Montales; Mona Solomona	153.15
06/07/2023	Group Meal & Tip - Engagement Team John Creighton - Lunch - John Creighton; Lara Andrea Montales	67.37
06/07/2023	Parking/Tolls John Creighton	8.50
06/07/2023	Parking/Tolls John Creighton	30.04



Core Scientific, Inc.  
 210 Barton Springs Road  
 Suite 300  
 Austin, TX 78704

Re: Expenses  
 Code: 20007941P00002.1.32

<b>DATE</b>	<b>DESCRIPTION OF SERVICES</b>	<b>AMOUNT</b>
06/07/2023	Parking/Tolls John Creighton	130.00
06/07/2023	Parking/Tolls John Creighton	62.78
06/07/2023	Internet Access Rodion Blokh	8.00
06/08/2023	Individual Meal Lara Andrea Montales - Breakfast	13.45
06/08/2023	Individual Meal John Creighton - Breakfast	12.01
06/08/2023	Group Meal - Engagement Team John Creighton - Dinner - John Creighton; Lara Andrea Montales	108.06
06/08/2023	Taxi/Car Service John Creighton Home to ATL	85.00
06/08/2023	Taxi/Car Service Lara Andrea Montales ORD to Apartment	61.75
06/08/2023	Parking/Tolls John Creighton	30.04
06/08/2023	Parking/Tolls John Creighton	8.50
06/08/2023	Parking/Tolls John Creighton	18.54
06/08/2023	Parking/Tolls John Creighton	62.78
06/08/2023	Car Rental John Creighton 2 Days Austin	208.95
06/09/2023	Individual Meal John Creighton - Lunch	55.00
06/09/2023	Taxi/Car Service Lara Andrea Montales ORD to Apartment	21.93
06/09/2023	Internet Access Rodion Blokh	8.00
06/12/2023	Taxi/Car Service John Creighton ATL to Home	85.00
06/14/2023	Mileage Rodion Blokh 82 Miles	53.71
<b>Total Expenses</b>		<b><u><u>3,823.39</u></u></b>



Core Scientific, Inc.  
210 Barton Springs Road  
Suite 300  
Austin, TX 78704

Client: 20007941P00002

<b>Expenses</b>	<b>Amount</b>
Airfare	912.69
Ground Transportation	495.47
Internet	48.74
Lodging	1,100.00
Meals	658.19
Parking & Tolls	399.35
Rental Car	208.95
<b>Total Expenses</b>	<b>USD 3,823.39</b>